

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

MOUNTAIN EXPRESS OIL COMPANY, *et al.*,  
  
Debtors.<sup>1</sup>

Chapter 7  
(Previously Chapter 11)

Case No. 23-90147 (EVR)

Jointly Administered

**SUMMARY COVER SHEET TO FINAL APPLICATION FOR ALLOWANCE OF  
COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF  
EXPENSES INCURRED FOR PROVINCE, LLC AS FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD  
APRIL 7, 2023 THROUGH AUGUST 24, 2023**

Name of applicant:		Province, LLC
Applicant's professional role in case:		Financial Advisor to the Official Committee of Unsecured Creditors
Indicate whether this is an interim or final application:		This is a final fee application
Date Order of Employment Signed:		06/07/23 [ECF No. 494]
	Beginning of Period	Ending of Period
Total period covered in application:	04/07/23	08/24/23
Time periods covered by any prior applications	04/07/23	08/24/23
Total amounts awarded in all prior applications		\$0
Amount of retainer received in the case		\$0
Total fees applied for in this application and in all prior applications (including any retainer amounts applied or to be applied)		\$960,554.00
Total fees applied for in this application (including any retainer amounts to be applied)		\$960,554.00
Total professional fees requested in this application		\$957,435.00
Total professional hours covered by this application		1,358.3

<sup>1</sup> A complete list of each of the Debtors in these chapter 7 cases may be obtained on the Court's website at [www.ecf.txsb.uscourts.gov](http://www.ecf.txsb.uscourts.gov). The location of Debtor Mountain Express Oil Company's principal place of business and the Debtors' service address in these chapter 7 cases is 3650 Mansell Road, Suite 250, Alpharetta, GA 30022.

Average hourly rate for professionals	\$704.88
Total paraprofessional hours covered by this application	11.1
Average hourly rate for paraprofessionals	\$280.99
Reimbursable expenses sought in this application	\$2,678.63
Total to be paid to Priority Unsecured Creditors	Unknown
Anticipated % Dividend to Priority Unsecured Creditors	Unknown
Total to be paid to General Unsecured Creditors	Unknown
Anticipated % Dividend to General Unsecured Creditors	Unknown
Date of confirmation hearing	N/A
Indicate whether the plan has been confirmed	No plan has been or will be confirmed as the cases have been converted from cases under chapter 11 of the Bankruptcy Code to cases under chapter 7 of the Bankruptcy Code.

**PROVINCE, LLC**

**SUMMARY OF FEE STATEMENTS  
DURING THE FINAL PERIOD  
APRIL 7, 2023 THROUGH AUGUST 24, 2023**

<b>Date Filed</b>	<b>Period</b>	<b>Fees</b>	<b>Expenses</b>	<b>Fees Paid</b>	<b>Expenses Paid</b>	<b>Balance (Fees &amp; Expenses)</b>
7/13/2023 Doc 987	April 7, 2023 - April 30, 2023	\$274,267.00	\$344.79	\$0.00	\$0.00	\$274,611.79
7/13/2023 Doc 988	May 1, 2023 - May 31, 2023	\$197,017.00	\$872.11	\$0.00	\$0.00	\$197,889.11
8/14/2023 Doc 1259	June 1, 2023 - June 30, 2023	\$234,557.00	\$518.69	\$0.00	\$0.00	\$235,075.69
11/6/2023 Doc 1675	July 1, 2023 - July 31, 2023	\$159,140.00	\$585.44	\$0.00	\$0.00	\$159,725.44
11/6/2023 Doc 1676	August 1, 2023 - August 24, 2023	\$95,573.00	\$366.60	\$0.00	\$0.00	\$95,939.60
<b>Grand Total</b>		<b>\$960,554.00</b>	<b>\$2,687.63</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$963,241.63</b>

**PROVINCE, LLC**

**SUMMARY OF HOURS AND FEES BY PROFESSIONAL  
DURING THE FINAL PERIOD  
APRIL 7, 2023 THROUGH AUGUST 24, 2023**

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
David Dachelet, Esq.	Principal and General Counsel - Corporate restructuring. Bar admission in 1998.	\$1,060	2.1	\$2,226.00
Adam Rosen	Principal - Corporate restructuring and Investment banking.	\$1,030	387.5	\$399,125.00
Michael Robinson	Senior Director - Investment banking since 2012.	\$840	125.9	\$105,756.00
Tyler McLaren	Vice President - Corporate finance.	\$630	256.9	\$161,847.00
		\$570	272.9	\$155,553.00
Robert Maatougui	Associate - Investment banking.	\$430	152.0	\$65,360.00
Oscar Strieter	Analyst	\$420	125.4	\$52,668.00
Kirsten Lee	Associate - Investment banking.	\$400	14.5	\$5,800.00
Eric Gottschall	Analyst	\$450	13.2	\$5,940.00
		\$400	7.9	\$3,160.00
	<b>Subtotal</b>		<b>1,358.3</b>	<b>\$957,435.00</b>
<b>Para Professionals</b>		<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Beth Robinson	Paralegal	\$290	6.1	\$1,769.00
Eric Mattson	Paralegal	\$270	5.0	\$1,350.00
	<b>Subtotal</b>		<b>11.1</b>	<b>\$3,119.00</b>
			<b>Fee Statement Hours</b>	<b>Total Compensation</b>
	<b>Grand Total</b>		<b>1,369.4</b>	<b>\$960,554.00</b>

**PROVINCE, LLC**

**SUMMARY OF HOURS AND FEES BY MATTER CATEGORY  
DURING THE FINAL PERIOD  
APRIL 7, 2023 THROUGH AUGUST 24, 2023**

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Analysis / Operations	632.6	\$431,481.00
Case Administration	14.4	\$7,818.00
Claims Analysis and Objections	14.2	\$10,054.00
Committee Activities	385.1	\$272,089.00
Court Filings	29.2	\$15,098.00
Court Hearings	33.5	\$26,269.00
Fee / Employment Applications	29.2	\$15,335.00
Financing Activities	6.7	\$6,061.00
Plan and Disclosure Statement	2.2	\$2,266.00
Sale Process	222.3	\$174,083.00
<b>Grand Total</b>	<b>1,369.4</b>	<b>\$960,554.00</b>

**PROVINCE, LLC**

**SUMMARY OF EXPENSES BY CATEGORY  
DURING THE FINAL PERIOD  
APRIL 7, 2023 THROUGH AUGUST 24, 2023**

<b>Expense Category</b>	<b>Description</b>	<b>Total Expenses</b>
Meals	Working meals.	\$458.03
Miscellaneous	Research fees.	\$2,229.60
<b>Total Expenses</b>		<b>\$2,687.63</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

MOUNTAIN EXPRESS OIL COMPANY, *et al.*,  
  
Debtors.<sup>2</sup>

Chapter 7  
(Previously Chapter 11)

Case No. 23-90147 (EVR)

Jointly Administered

**FINAL APPLICATION FOR ALLOWANCE OF COMPENSATION  
FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES  
INCURRED FOR PROVINCE, LLC AS FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD  
APRIL 7, 2023 THROUGH AUGUST 24, 2023**

**THIS APPLICATION SEEKS ENTRY OF AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE APPLICATION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSED THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.**

Province, LLC (“Province”) former financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-captioned case of Mountain Express Oil Company, *et. al.* (collectively, the “Debtors”) submits this application (the “Application”), for (i) final allowance of compensation for services rendered in the amount of \$960,554.00 for the period from April 7, 2023 through August 24, 2023 (the “Final Period”) and

---

<sup>2</sup> A complete list of each of the Debtors in these chapter 7 cases may be obtained on the Court’s website at [www.ecf.txsb.uscourts.gov](http://www.ecf.txsb.uscourts.gov). The location of Debtor Mountain Express Oil Company’s principal place of business and the Debtors’ service address in these chapter 7 cases is 3650 Mansell Road, Suite 250, Alpharetta, GA 30022.

(ii) reimbursement of expense incurred in the amount of \$2,687.63 for the Final Period. In support of this Application, Province respectfully states as follows:

### **JURISDICTION AND VENUE**

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b).

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory predicates for the relief sought herein are Sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Bankruptcy Rules 2014-1 and 2016-1.

### **BACKGROUND**

4. On March 18, 2023 (the “Petition Date”), the Debtors filed a voluntary petition for relief pursuant to chapter 11 of the Bankruptcy Code. The Debtors continued to operate its business as debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108. No request was made for the appointment of a trustee or an examiner.

5. On April 4, 2023 (the “Formation Date”), the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) appointed the Committee pursuant to Bankruptcy Code section 1102 [Docket No. 202]. On April 7, 2023, the Committee selected, subject to Court approval, Province to serve as its financial advisor.

6. On August 24, 2023, this Court entered the *Order (i) Converting Chapter 11 Cases, (ii) Rejecting Leases, (iii) Terminating Certain Agreements, and (iv) Granting Related Relief* [Docket No. 1397].



**RETENTION OF PROVINCE**

7. On May 5, 2023, the Committee filed its *Application for Approval of the Employment of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors, Effective as of April 7, 2023* [Docket No. 372].

8. On June 7, 2023, this Court entered the *Order Approving Application for Approval of the Employment of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors, Effective as of April 7, 2023* (the “Retention Order”) [Docket No. 494].

**MONTHLY FEE STATEMENTS DURING THE FINAL PERIOD**

Date Filed	Period	Fees	Expenses	Fees Paid	Expenses Paid	Balance (Fees & Expenses)
7/13/2023 Doc 987	April 7, 2023 - April 30, 2023	\$274,267.00	\$344.79	\$0.00	\$0.00	\$274,611.79
7/13/2023 Doc 988	May 1, 2023 - May 31, 2023	\$197,017.00	\$872.11	\$0.00	\$0.00	\$197,889.11
8/14/2023 Doc 1259	June 1, 2023 - June 30, 2023	\$234,557.00	\$518.69	\$0.00	\$0.00	\$235,075.69
11/6/2023 Doc 1675	July 1, 2023 - July 31, 2023	\$159,140.00	\$585.44	\$0.00	\$0.00	\$159,725.44
11/6/2023 Doc 1676	August 1, 2023 - August 24, 2023	\$95,573.00	\$366.60	\$0.00	\$0.00	\$95,939.60
<b>Grand Total</b>		<b>\$960,554.00</b>	<b>\$2,687.63</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$963,241.63</b>

**SUMMARY OF FEE STATEMENTS**

9. On July 13, 2023, Province filed the *First Monthly Fee Statement of Province, LLC for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from April 7, 2023 Through April 30, 2023* [Docket No. 987], seeking payment of compensation in the amount of \$219,413.60 (80% of \$274,267.00) and reimbursement of expenses in the amount of \$344.79.

10. On July 13, 2023, Province filed the *Second Monthly Fee Statement of Province, LLC for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from May 1, 2023 Through May 31, 2023* [Docket No. 988], seeking payment of compensation in the amount of \$157,613.60 (80% of \$197,017.00) and reimbursement of expenses in the amount of \$872.11.

11. On August 14, 2023, Province filed the *Third Monthly Fee Statement of Province, LLC for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from June 1, 2023 Through June 30, 2023* [Docket No. 1259], seeking payment of compensation in the amount of \$187,645.60 (80% of \$234,557.00) and reimbursement of expenses in the amount of \$518.69.

12. On November 6, 2023, Province filed the *Fourth Monthly Fee Statement of Province, LLC for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from July 1, 2023 Through July 31, 2023* [Docket No. 1675], seeking payment of compensation in the amount of \$127,312.00 (80% of \$159,140.00) and reimbursement of expenses in the amount of \$585.44.

13. On November 6, 2023, Province filed the *Fifth Monthly Fee Statement of Province, LLC for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from August 1, 2023 Through August 24, 2023* [Docket No. 1676], seeking payment of compensation in the amount of \$76,458.40 (80% of \$95,573.00) and reimbursement of expenses in the amount of \$366.60.

14. Pursuant to this Application, Province seeks final approval and payment of fees and expenses for the Final Period.

15. Province's previously filed Fee Statements, containing detailed descriptions of the services rendered in the amount of **\$960,554.00** and expenses incurred in the amount of **\$2,687.63** during the Final Period are attached hereto as Exhibit A.

**PROFESSIONAL SERVICES BY CATEGORY DURING THE FINAL PERIOD**

16. Province classified all services performed for which compensation is sought into separate categories. Summarized below is a description of the services provided by Province to the Committee during the Final Period in each significant service area.

17. The following summaries are intended to highlight key services rendered by Province during the Final Period in certain project billing categories where Province has expended a considerable number of hours on behalf of the Committee, are not meant to be a detailed description of all the work performed by Province.

**A. Business Analysis / Operations**

**Fees: \$431,481.00                      Total Hours: 632.6**

18. Incorporated within this category is time spent by Province personnel in connection with the evaluation and analysis of certain aspects of the Debtors' business and industry of operation. The work performed in this task code was necessary for the Committee to be informed on the Debtors' historical and future operating performance and strategy.

**B. Case Administration**

**Fees: \$7,818.00                      Total Hours: 14.4**

19. Incorporated within this task code is time incurred by Province personnel while performing various administrative tasks that do not clearly fit into other categories including planning and discussing general case updates with the Committee professionals.

**C. Claims Administration and Objections**

**Fees: \$10,054.00                      Total Hours: 14.2**

20. Incorporated within this task code is time incurred by Province personnel while performing various functions directly related to the preliminary analysis and estimate of potential claims, including administrative and general unsecured.

**D. Committee Activities**

**Fees: \$272,089.00                      Total Hours: 385.1**

21. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to preparing for, meeting with, and corresponding with the Committee of these chapter 11 cases. Province provided updates summarizing various analyses to the Committee and provided recommendations with regards to the Committee's position and next steps.

**E. Court Filings**

**Fees: \$15,098.00                      Total Hours: 29.2**

22. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to reviewing, evaluating and commenting on the Debtors' motions and orders filed on the docket, including analysis of various motions and proposed orders.

**F. Court Hearings**

**Fees: \$26,269.00                      Total Hours: 33.5**

23. Incorporated within this category is time incurred by Province personnel while participating in hearings of the Debtors.

**G. Fee / Employment Applications**

**Fees: \$15,335.00                      Total Hours: 29.2**

24. Incorporated within this task code is time incurred by Province personnel while performing various functions directly related to the employment application and monthly fee statements of Province for these chapter 11 cases.

**H. Financing Activities**

**Fees: \$6,061.00                      Total Hours: 6.7**

25. Incorporated within this category is time incurred by Province's personnel while performing various functions directly related to the Debtors' DIP financing including pending export to counsel in connection with the Committee's objection to the Debtors' proposed DIP financing package.

**I. Plan and Disclosure Statement**

**Fees: \$2,266.00                      Total Hours: 2.2**

26. Incorporated within this category includes time spent reviewing the initial draft of the Debtors' plan and disclosure statement. In addition, time was spent on conferring both internally and with counsel for the Debtors' and the Committee regarding the plan structure.

**J. Sale Process**

**Fees: \$174,083.00                      Total Hours: 222.3**

27. Incorporated within this category is time incurred by Province's personnel while considering the potential sale of the Debtors' assets.

**SUMMARY OF FEES AND EXPENSES**

28. The Application covers Province's fees and expenses incurred during the Final Period. The fees incurred total \$960,554.00 and the expenses incurred total \$2,687.63. These fees

and expenses are consistent with Province's arrangement with the Committee and the terms of the Retention Order. Province respectfully submits that if necessary, a consideration of these factors would result in this Court's allowance of the full compensation requested.

29. *Time and expertise required.* Province's professional services on behalf of the Committee have required 1,369.4 hours of professional time in this Final Period. Province has staffed this case efficiently. Where work could be performed by professionals with lower rates, Province used such professionals to perform the assignments. A significant amount of the services rendered required a high degree of professional competence and expertise. For those services, Province used senior professionals in the interest of staffing the case efficiently.

30. *Time limitation imposed by these cases.* The Committee was required to understand a large volume of information in a very short time related to the financing, reorganization and potential sale of the Debtors.

31. *The difficulty of questions.* Unique and complex issues arose during the Final Period. Province has advised the Committee and its counsel in regard to these issues.

32. *The skill required to perform the financial advisory services properly.* These bankruptcy cases address issues which raise complex questions. The cases require a high level of skill and expertise to efficiently and accurately analyze the economic effects of proposed sale of the Debtors and to accurately forecast the performance of the Debtors during these chapter 11 proceedings, among other things.

33. *The amount involved and results obtained.* Province has been prudent in the amount of time incurred on various tasks and believes its efforts benefited the Committee and these cases.

34. *The preclusion of other employment by the Applicant due to acceptance of the cases.* Province is not aware of any other employment specifically precluded by acceptance of these cases; however, Province professionals providing services to the Committee were not available to service other clients at their customary rates.

35. *The fee.* Pursuant to the terms of the Retention Order, Province will bill at their standard hourly rates.

36. *Whether the fee is fixed or contingent.* Province's fees are fixed, not dependent on the outcome of these cases; however pursuant to Bankruptcy Code sections 330 and 331, all fees sought by professional retained under sections 327 or 1103 of the Bankruptcy Code are contingent pending final approval by the Court.

37. *The experience, reputation, and ability of Province.* Province's professionals engaged in this case have also worked in several large bankruptcy cases. Province has extensive experience representing official creditors' committees, debtors, creditors, trustees, and others in a wide variety of bankruptcy cases, including, as (i) financial advisor to the official committees of unsecured creditors in the Purdue Pharma, Honx, Mallinckrodt, Insys Therapeutics, Teligent, Revlon, Armstrong Flooring, Cherry Man Industries, Better 4 You Breakfast, Endo International, Aeero Technologies, Reverse Mortgage, DCL Holdings (USA); BH Cosmetics, Automotive Parts Distribution International, Path Medical, Paper Source, NITROcrete, A.B.C. Carpet, Avadim Health, Alex and Ani, EHT US1 (Eagle Hospitality), Griddy Energy, Carbonlite Holdings, TECT Aerospace Group Holdings, L'Occitane, Neopharma, PBS Brand Co. (Punch Bowl), Francesca's Holding Corporation, Furniture Factory Ultimate Holding, White Stallion Energy, Smartours, Pier 1, One Web, J Crew, Lucky's Market, Papyrus, Stage Stores, American Blue Ribbon Holdings, BL Restaurants Holding, Destination Maternity, Brookstone, J&M Stores (Fallas), Heritage Home

Group, Ascena Group, Nine West Holdings, The Rockport Company, Claire's Stores, The Walking Company, Patriot National, Shiekh Shoes, Velocity Holding Company (MAG), Aerogroup International, Inc. (Aerosoles), Mac Acquisition (Romano's Macaroni Grill), Cornerstone Apparel (Papaya), True Religion Apparel, Payless ShoeSource, Gordmans Stores, hhgregg, Eastern Outfitters, Prestige Industries, Gulf Chemical & Metallurgical Corporation, Performance Sports Group, Fresh-G Restaurant Intermediate Holding (Garden Fresh Restaurants), Golfsmith International Holdings, Aéropostale, Pacific Sunwear, Fresh & Easy, The Wet Seal, National Air Cargo, Magnetation, and KSL Media matters, (ii) financial advisor to the debtors in 4E Brands, Vesta Holdings, Frontsight Management, Basic Energy Services, Cinemex Holdings USA, True Religion Apparel, Woodbridge Group of Companies, Penthouse Global Media, Focus Property Group, Superior Linen, Argosy Casino (Penn National) and American West Homes, and (iii) the trustee in Maxus Energy, Samson Resources, Avaya, La Paloma Generating Company, Borden Dairy, Fieldwood, RadioShack Corporation, Coldwater Creek, Loehmann's, Eddie Bauer, Promise Healthcare Group, and Limetree Bay Services, among others.

### **NO PRIOR REQUESTS**

38. No prior application for the relief requested herein has been presented to this or any other Court.

### **NOTICE**

39. Notice of the Application has been or will be provided to those parties entitled to receive notice hereof in accordance with any applicable order of this Court.

### **CONCLUSION**

WHEREFORE, Province, as former financial advisor to the Committee, respectfully requests that the Court enter an order providing that: (i) final allowance for compensation be



awarded to Province for compensation for necessary professional services rendered in the amount of **\$960,554.00** and reimbursement of expenses incurred in the amount of **\$2,687.63** for the Final Period; (ii) the Debtors be authorized and directed to immediately pay the unpaid portion of said allowed fees and expenses to Province; and (iii) for such other and further relief as this Court deems proper.

Dated: November 13, 2023

By: /s/ Adam Rosen

Adam Rosen, Principal

Province, LLC

2360 Corporate Circle, Ste. 340

Henderson, NV 89074

Telephone: (702) 685-5555

arosen@provincefirm.com

*Former Financial Advisor to the Official  
Committee of Unsecured Creditors*

**VERIFICATION**

Adam Rosen, after being duly sworn according to law, deposes and says:

1. I am a principal with the applicant, Province, LLC (“Province”).
2. I am familiar with the work performed on behalf of the Committee by the professionals and paraprofessionals with Province.
3. I have reviewed the foregoing Application, and the facts set forth therein are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed Rule 2016-1 of the Local Rules and submit that the Application substantially complies with such rules.

/s/ Adam Rosen  
Adam Rosen, Principal

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

MOUNTAIN EXPRESS OIL COMPANY, *et al.*,

Debtors.<sup>1</sup>

Chapter 7  
(Previously Chapter 11)

Case No. 23-90147 (EVR)

Jointly Administered

**ORDER GRANTING FINAL APPLICATION FOR ALLOWANCE OF  
COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF  
EXPENSES INCURRED FOR PROVINCE, LLC AS FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD  
APRIL 7, 2023 THROUGH AUGUST 24, 2023**

Upon the fee application (the “Application”) of Province, LLC (“Province”) financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-captioned case of Mountain Express Oil Company, *et. al.* (collectively, the “Debtors”) for entry of an order (this “Order”): (a) awarding Province final compensation for professional services and reimbursement for incurred expenses; (b) authorizing and directing the Debtors to pay Province the unpaid portion of allowed fees and expenses; and (c) granting such other relief as is appropriate under circumstances, all as more fully set forth in the Application; and this Court having jurisdiction over the Application; and due and adequate notice of the Application having been given pursuant to Bankruptcy Code, the Bankruptcy Rules, and the Court having read and considered the Application, objections to Application, if any, and arguments of counsel, if any;

---

<sup>1</sup> A complete list of each of the Debtors in these chapter 7 cases may be obtained on the Court’s website at [www.ecf.txsb.uscourts.gov](http://www.ecf.txsb.uscourts.gov). The location of Debtor Mountain Express Oil Company’s principal place of business and the Debtors’ service address in these chapter 7 cases is 3650 Mansell Road, Suite 250, Alpharetta, GA 30022.

and any objections to the Application having been resolved or overruled; and for good cause shown;

**IT IS HEREBY ORDERED THAT:**

1. The relief requested in the Application is hereby GRANTED as provided herein.
2. Province is hereby awarded, on a final basis, the allowance of **\$960,554.00** for compensation for professional services and **\$2,687.63** for reimbursement of expenses for the period of April 7, 2023 through August 24, 2023.
3. The Debtors are hereby authorized and directed to immediately pay Province the unpaid portion of such allowed fees and expenses.

Dated: \_\_\_\_\_, 2023

**HONORABLE EDUARDO V. RODRIGUEZ**  
**CHIEF UNITED STATES BANKRUPTCY JUDGE**

**EXHIBIT A**

**Monthly Fee Statements**

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
MOUNTAIN EXPRESS OIL COMPANY, <i>et al.</i> , <sup>1</sup>	)	Case No. 23-90147 (DRJ)
	)	
Debtors.	)	
	)	

**FIRST MONTHLY FEE STATEMENT OF PROVINCE, LLC  
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT  
OF EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS FOR THE PERIOD FROM  
APRIL 7, 2023 THROUGH APRIL 30, 2023**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 408] entered by the Court on May 15, 2023 (the “Interim Compensation Order”), Province, LLC (“Province”), financial advisor to the Official Committee of Unsecured Creditors of Mountain Express Oil Company, *et al.* (the “Committee”), submits this monthly statement of services rendered and expenses incurred in this case for the period from April 7, 2023 through April 30, 2023 (the “Statement Period”).

**I. Itemization of Services Rendered by Province**

A. The following is a list of individuals and their respective titles that provided services during the Statement Period. This list includes information regarding their respective billing rates and the total number of hours spent by each individual providing services during the Statement Period for which Province seeks compensation.

---

<sup>1</sup> A complete list of each of the Debtors in these Chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at [www.kccllc.net/mountainexpressoil](http://www.kccllc.net/mountainexpressoil). The location of Debtor Mountain Express Oil Company’s principal place of business and the Debtors’ service address in these Chapter 11 cases is 3650 Mansell Road, Suite 250, Alpharetta, GA 30022.

**SUMMARY**

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
David Dachelet, Esq.	Principal and General Counsel - Corporate restructuring. Admitted to the Nevada bar in 1998.	\$1,060	2.1	\$2,226.00
Adam Rosen	Principal - Corporate restructuring and Investment banking.	\$1,030	80.7	\$83,121.00
Michael Robinson	Senior Director - Investment banking.	\$840	49.7	\$41,748.00
Tyler McLaren	Senior Associate - Corporate finance.	\$570	150.2	\$85,614.00
Robert Maatougui	Associate - Investment banking.	\$430	6.7	\$2,881.00
Oscar Strieter	Analyst	\$420	125.4	\$52,668.00
Kirsten Lee	Associate - Investment banking.	\$400	10.6	\$4,240.00
	<b>Subtotal</b>		<b>425.4</b>	<b>\$272,498.00</b>
<b>Name of Para Professional Individual</b>		<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Beth Robinson	Paralegal	\$290	6.1	\$1,769.00
	<b>Subtotal</b>		<b>6.1</b>	<b>\$1,769.00</b>
			<b>Fee Statement Hours</b>	<b>Total Compensation</b>
	<b>Grand Total</b>		<b>431.5</b>	<b>\$274,267.00</b>

B. The time records of Province consisting of a daily breakdown of the time spent by each person on each day, and detail as to the disbursements incurred are attached as **Exhibit A** to this Statement.

**II. Itemization of Services Rendered and Disbursements Incurred by Category**

The following itemization presents the services rendered by Province by task category and provides a summary of disbursements incurred by category of disbursement.

**1. Services Rendered**

The following services were rendered in the following task categories:

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Analysis / Operations	278.7	\$171,046.00
Case Administration	13.0	\$7,132.00
Claims Analysis and Objections	3.4	\$1,384.00
Committee Activities	93.5	\$72,105.00
Court Filings	24.8	\$11,087.00
Court Hearings	8.8	\$6,783.00
Fee / Employment Applications	8.9	\$4,394.00
Sale Process	0.4	\$336.00
<b>Grand Total</b>	<b>431.5</b>	<b>\$274,267.00</b>

A detailed itemization of the services rendered in each of the above Task Categories is set forth in **Exhibit A**.

2. Disbursements Incurred

The disbursements incurred by Province for this Statement are as follows:

<b>Expense Category</b>	<b>Description</b>	<b>Total Expenses</b>
Meals	Working meals.	\$344.79
<b>Total Expenses</b>		<b>\$344.79</b>

A detailed itemization of the disbursements incurred in each of the above Expense Categories is set forth in **Exhibit A**.

3. Total Amount Payable

Accordingly, the amount of compensation and expenses payable for this Statement Period is **\$219,758.39** which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$274,267.00
Twenty Percent (20%) Holdback	\$54,853.40
Fees Minus Holdback	\$219,413.60
Costs (100%)	\$344.79
<b>Total</b>	<b>\$219,758.39</b>

**WHEREFORE**, pursuant to the Interim Compensation Order, Province requests payment of (i) compensation in the amount of \$219,413.60 (80% of \$274,267.00) on account of



actual, reasonable and necessary professional services rendered to the Committee by Province and (ii) reimbursement of actual and necessary costs and expenses in the amount of \$344.79 incurred on behalf of the Committee by Province.

Dated: July 13, 2023

Respectfully submitted,

By: /s/ Adam Rosen

Adam Rosen, Principal  
Province, LLC  
2360 Corporate Circle, Suite 340  
Henderson, NV 89074  
(702) 685-5555  
arosen@provincefirm.com

*Financial Advisor to the Official  
Committee of Unsecured Creditors*

**EXHIBIT A****BILLING DETAILS**

<b>Entry Date</b>	<b>Person</b>	<b>Comments</b>	<b>Task</b>	<b>Hours</b>	<b>Billing Rate</b>	<b>Amount</b>
4/7/2023	Tyler McLaren	Analyzed other first day motions (session 2).	Business Analysis / Operations	1.10	570.00	\$627.00
4/7/2023	Tyler McLaren	Analyzed other first day motions (session 1).	Business Analysis / Operations	0.80	570.00	\$456.00
4/7/2023	Tyler McLaren	Updated the diligence list with priority items.	Business Analysis / Operations	0.70	570.00	\$399.00
4/7/2023	Tyler McLaren	Prepared workstream update for Province team.	Business Analysis / Operations	1.10	570.00	\$627.00
4/7/2023	Oscar Strieter	Analyzed MEX DIP motion and flow budget.	Court Filings	2.70	420.00	\$1,134.00
4/7/2023	Tyler McLaren	Analyzed interim DIP order.	Business Analysis / Operations	1.20	570.00	\$684.00
4/7/2023	Oscar Strieter	Analyzed MEX DIP motion and cash flow budget (part 2).	Court Filings	0.80	420.00	\$336.00
4/7/2023	Michael Robinson	Outlined initial workstreams for team.	Business Analysis / Operations	0.60	840.00	\$504.00
4/7/2023	Adam Rosen	Analyzed and revised initial info request.	Case Administration	0.90	1,030.00	\$927.00
4/7/2023	Tyler McLaren	Analyzed declaration of M. Healy.	Business Analysis / Operations	1.70	570.00	\$969.00
4/7/2023	Tyler McLaren	Analyzed advisor list from Reorg.	Business Analysis / Operations	0.40	570.00	\$228.00
4/7/2023	Oscar Strieter	Developed a diligence request list for Mountain Express (part 2).	Business Analysis / Operations	1.10	420.00	\$462.00
4/7/2023	Adam Rosen	Call with creditor counsel re: DIP budget.	Committee Activities	0.50	1,030.00	\$515.00
4/7/2023	Tyler McLaren	Coordinated calls with the Debtors' and Lenders' financial advisors.	Business Analysis / Operations	0.40	570.00	\$228.00
4/7/2023	Tyler McLaren	Outlined initial presentation to the UCC.	Business Analysis / Operations	1.80	570.00	\$1,026.00
4/7/2023	Tyler McLaren	Prepared master diligence list.	Business Analysis / Operations	2.20	570.00	\$1,254.00
4/7/2023	Oscar Strieter	Developed a diligence request list for Mountain Express.	Business Analysis / Operations	1.70	420.00	\$714.00
4/7/2023	Michael Robinson	Analyzed the presentation outline and provide comments.	Business Analysis / Operations	1.30	840.00	\$1,092.00
4/7/2023	Michael Robinson	Analyzed the first draft of the diligence list.	Business Analysis / Operations	1.80	840.00	\$1,512.00
4/7/2023	Oscar Strieter	Constructed a model to better understand the assumptions in the DIP budget.	Business Analysis / Operations	1.90	420.00	\$798.00
4/7/2023	Oscar Strieter	Continued constructing a model to better understand the assumptions in the DIP budget.	Court Filings	2.20	420.00	\$924.00
4/7/2023	Adam Rosen	Call with MWE re: case update and next steps.	Committee Activities	0.50	1,030.00	\$515.00
4/8/2023	Adam Rosen	Call with FTI and Province teams.	Committee Activities	0.80	1,030.00	\$824.00
4/8/2023	Tyler McLaren	Call with FTI and Province teams.	Business Analysis / Operations	0.50	570.00	\$285.00
4/8/2023	Tyler McLaren	Developed question list for upcoming call with FTI.	Business Analysis / Operations	0.90	570.00	\$513.00
4/8/2023	Tyler McLaren	Provided focused diligence list to FTI.	Business Analysis / Operations	0.60	570.00	\$342.00
4/8/2023	Tyler McLaren	Analyzed the fuel supplier motion.	Business Analysis / Operations	1.40	570.00	\$798.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/8/2023	Tyler McLaren	Prepared for call with FTI.	Business Analysis / Operations	0.50	570.00	\$285.00
4/8/2023	Tyler McLaren	Analyzed the critical vendor motion.	Business Analysis / Operations	1.20	570.00	\$684.00
4/8/2023	Tyler McLaren	Began drafting certain slides for the initial presentation to the UCC (session 1).	Committee Activities	2.20	570.00	\$1,254.00
4/8/2023	Tyler McLaren	Continued drafting slides for the initial presentation to the UCC (session 2).	Committee Activities	2.10	570.00	\$1,197.00
4/9/2023	Tyler McLaren	Continued drafting slides for the initial presentation to the UCC (session 3).	Committee Activities	2.60	570.00	\$1,482.00
4/9/2023	Tyler McLaren	Analyzed cash collateral motion.	Business Analysis / Operations	1.60	570.00	\$912.00
4/9/2023	Tyler McLaren	Analyzed Cameron Transaction motion.	Business Analysis / Operations	1.70	570.00	\$969.00
4/9/2023	Tyler McLaren	Drafted diligence section of Committee presentation.	Committee Activities	1.40	570.00	\$798.00
4/9/2023	Adam Rosen	Call with MWE re: sale timeline.	Committee Activities	0.50	1,030.00	\$515.00
4/9/2023	Tyler McLaren	Drafted executive summary section of Committee presentation.	Committee Activities	1.10	570.00	\$627.00
4/9/2023	Tyler McLaren	Spread latest DIP budget in Excel.	Business Analysis / Operations	1.90	570.00	\$1,083.00
4/10/2023	Tyler McLaren	Prepared for call between Raymond James and Province teams.	Business Analysis / Operations	0.40	570.00	\$228.00
4/10/2023	Adam Rosen	Prepared for (0.1) and attended call with A&M re: case status (0.5).	Committee Activities	0.60	1,030.00	\$618.00
4/10/2023	Adam Rosen	Analyzed and revised UCC report outline.	Committee Activities	1.30	1,030.00	\$1,339.00
4/10/2023	Adam Rosen	Call with MWE re: information requests.	Committee Activities	0.40	1,030.00	\$412.00
4/10/2023	Adam Rosen	Analyzed recent court filings re: violations.	Court Filings	0.70	1,030.00	\$721.00
4/10/2023	Michael Robinson	Participated in the call with Raymond James.	Business Analysis / Operations	0.50	840.00	\$420.00
4/10/2023	Michael Robinson	Audited the committee presentation.	Committee Activities	0.70	840.00	\$588.00
4/10/2023	Tyler McLaren	Followed up with Province team regarding conflicts list.	Fee / Employment Applications	0.70	570.00	\$399.00
4/10/2023	Oscar Strieter	Continued constructing PowerPoint exhibits analyzing the DIP budget.	Business Analysis / Operations	1.70	420.00	\$714.00
4/10/2023	Michael Robinson	Participated in the call with A&M.	Business Analysis / Operations	0.50	840.00	\$420.00
4/10/2023	Tyler McLaren	Developed question list for upcoming call with Raymond James.	Business Analysis / Operations	0.80	570.00	\$456.00
4/10/2023	Adam Rosen	Reviewed and analyzed Cameron transaction.	Business Analysis / Operations	0.80	1,030.00	\$824.00
4/10/2023	Oscar Strieter	Constructed PowerPoint slides summarizing the economics of the dealer conversion transaction.	Business Analysis / Operations	1.20	420.00	\$504.00
4/10/2023	Oscar Strieter	Constructed PowerPoint exhibits displaying analysis of the DIP budget and its key assumptions.	Business Analysis / Operations	1.90	420.00	\$798.00
4/10/2023	Tyler McLaren	Coordinated times for weekly recurring calls with the Debtors advisors.	Business Analysis / Operations	0.30	570.00	\$171.00
4/10/2023	Tyler McLaren	Call between A&M and Province teams.	Business Analysis / Operations	0.50	570.00	\$285.00
4/10/2023	Oscar Strieter	Summarized daily docket activity for the Province team.	Court Filings	1.10	420.00	\$462.00
4/10/2023	Adam Rosen	Prepared for (0.3) and call with RJ re: sales process (0.5).	Committee Activities	0.80	1,030.00	\$824.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/10/2023	Tyler McLaren	Provided summary notes from call with A&M to Province team.	Business Analysis / Operations	0.60	570.00	\$342.00
4/10/2023	Oscar Strieter	FTI and Province introduction call.	Case Administration	0.60	420.00	\$252.00
4/10/2023	Tyler McLaren	Provided email memo update to Province team regarding cash management and critical vendor motions.	Business Analysis / Operations	1.30	570.00	\$741.00
4/10/2023	Tyler McLaren	Continued drafting slides for the initial presentation to the UCC (session 4).	Committee Activities	2.90	570.00	\$1,653.00
4/10/2023	Tyler McLaren	Developed question list for upcoming call with A&M.	Business Analysis / Operations	0.40	570.00	\$228.00
4/10/2023	Oscar Strieter	Summarized information from CIM slides to present to the UCC.	Business Analysis / Operations	2.30	420.00	\$966.00
4/10/2023	Oscar Strieter	Analyzed MEX CIM and supporting excel models to assess underlying assumptions for pro forma financials.	Business Analysis / Operations	1.80	420.00	\$756.00
4/10/2023	Tyler McLaren	Prepared for call between A&M and Province teams.	Business Analysis / Operations	0.30	570.00	\$171.00
4/10/2023	Tyler McLaren	Call between Raymond James and Province teams.	Business Analysis / Operations	0.50	570.00	\$285.00
4/10/2023	Tyler McLaren	Audited the initial presentation to the UCC for errors and formatting.	Committee Activities	2.10	570.00	\$1,197.00
4/10/2023	Oscar Strieter	Intro call with Alvarez & Marsal team.	Case Administration	0.50	420.00	\$210.00
4/11/2023	Michael Robinson	Prepared (0.7) and participated (0.5) in the committee call.	Committee Activities	1.20	840.00	\$1,008.00
4/11/2023	Michael Robinson	Pre call with counsel re: committee discussion.	Committee Activities	0.50	840.00	\$420.00
4/11/2023	David Dachelet	Reviewed connections database responses to aid in Schedule 2 analysis.	Fee / Employment Applications	0.30	1,060.00	\$318.00
4/11/2023	Tyler McLaren	Analyzed April conversions file prepared by FTI.	Business Analysis / Operations	1.20	570.00	\$684.00
4/11/2023	Adam Rosen	Call with RJ re: sales process.	Committee Activities	0.50	1,030.00	\$515.00
4/11/2023	Tyler McLaren	Analyzed KERP motion.	Business Analysis / Operations	0.90	570.00	\$513.00
4/11/2023	Tyler McLaren	Committee pre-call with McDermott and Province teams.	Committee Activities	0.50	570.00	\$285.00
4/11/2023	Oscar Strieter	Constructed model to sensitize certain assumptions in the RJ pro forma model.	Business Analysis / Operations	2.90	420.00	\$1,218.00
4/11/2023	Tyler McLaren	Summarized notes from call with Pachulski, McDermott, Province, and FTI regarding the Cameron transaction.	Business Analysis / Operations	0.70	570.00	\$399.00
4/11/2023	Adam Rosen	Analyzed and revised information requests.	Case Administration	0.80	1,030.00	\$824.00
4/11/2023	Adam Rosen	Call with MWE re: information requests.	Committee Activities	0.50	1,030.00	\$515.00
4/11/2023	Oscar Strieter	Continued constructing a model to sensitize certain assumptions in the RJ pro forma model.	Business Analysis / Operations	1.40	420.00	\$588.00
4/11/2023	Oscar Strieter	Analyzed various documents relating to the Company's critical vendors.	Business Analysis / Operations	1.90	420.00	\$798.00
4/11/2023	Adam Rosen	Committee call with McDermott and Province teams.	Committee Activities	0.50	1,030.00	\$515.00
4/11/2023	Tyler McLaren	Committee call with McDermott and Province teams.	Committee Activities	0.50	570.00	\$285.00
4/11/2023	Oscar Strieter	Analyzed the Debtors Cash Management Motion.	Business Analysis / Operations	2.30	420.00	\$966.00
4/11/2023	Oscar Strieter	MEX committee meeting.	Committee Activities	0.60	420.00	\$252.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/11/2023	Beth Robinson	Ran internal conflicts check.	Fee / Employment Applications	2.60	290.00	\$754.00
4/11/2023	Tyler McLaren	Analyzed latest DIP budget update.	Business Analysis / Operations	1.70	570.00	\$969.00
4/11/2023	Tyler McLaren	Analyzed 2023 cash forecast.	Business Analysis / Operations	2.20	570.00	\$1,254.00
4/11/2023	Tyler McLaren	Investigated DIP objection deadline and prepared email memo to Province team on filings.	Business Analysis / Operations	1.20	570.00	\$684.00
4/11/2023	Tyler McLaren	Further investigated Cameron Transaction as a follow up to call with Alvarez and Marsal.	Committee Activities	1.20	570.00	\$684.00
4/11/2023	Oscar Strieter	Summarized daily docket activity for the Province team.	Court Filings	1.10	420.00	\$462.00
4/11/2023	Oscar Strieter	Continued analyzing documents relating to the Company's critical vendors.	Business Analysis / Operations	1.70	420.00	\$714.00
4/11/2023	Adam Rosen	Analyzed and revised UCC report.	Committee Activities	1.80	1,030.00	\$1,854.00
4/11/2023	Adam Rosen	Analyzed information provided re: Cameron transaction.	Business Analysis / Operations	1.10	1,030.00	\$1,133.00
4/12/2023	Tyler McLaren	Analyzed latest DIP reporting package.	Business Analysis / Operations	2.40	570.00	\$1,368.00
4/12/2023	Tyler McLaren	Analyzed Pilot rejection damages.	Business Analysis / Operations	1.20	570.00	\$684.00
4/12/2023	Tyler McLaren	Began outlining the next Committee presentation.	Committee Activities	0.40	570.00	\$228.00
4/12/2023	Tyler McLaren	Analyzed cash flow variance report.	Business Analysis / Operations	1.80	570.00	\$1,026.00
4/12/2023	Oscar Strieter	Province team call regarding workstreams.	Business Analysis / Operations	0.50	420.00	\$210.00
4/12/2023	Tyler McLaren	Coordinated with Raymond James regarding access to the data room.	Case Administration	0.30	570.00	\$171.00
4/12/2023	Oscar Strieter	Analyzed the ARG Master Lease agreement.	Business Analysis / Operations	1.80	420.00	\$756.00
4/12/2023	Tyler McLaren	Analyzed 2021 audited financials.	Business Analysis / Operations	1.60	570.00	\$912.00
4/12/2023	Oscar Strieter	Summarized daily docket activity for the Province team.	Court Filings	1.10	420.00	\$462.00
4/12/2023	Adam Rosen	Call with team re: UCC report.	Committee Activities	0.50	1,030.00	\$515.00
4/12/2023	Oscar Strieter	Analyzed various of the Company's lease agreements and notices received by the Debtors from their landlords.	Business Analysis / Operations	1.30	420.00	\$546.00
4/12/2023	Adam Rosen	Call with MRE re: information requests.	Committee Activities	0.50	1,030.00	\$515.00
4/12/2023	David Dachelet	Reviewed and edited draft of retention application and statement in support thereof.	Fee / Employment Applications	0.60	1,060.00	\$636.00
4/12/2023	Tyler McLaren	Analyzed acquisition diligence available in Raymond James data room.	Business Analysis / Operations	1.10	570.00	\$627.00
4/12/2023	Adam Rosen	Reviewed and analyzed Cameron transaction.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
4/12/2023	Tyler McLaren	Analyzed D&O policy.	Business Analysis / Operations	1.60	570.00	\$912.00
4/12/2023	Beth Robinson	Drafted retention application; email same to A. Rosen.	Fee / Employment Applications	2.90	290.00	\$841.00
4/12/2023	Michael Robinson	Work through the committee presentation outline.	Committee Activities	0.70	840.00	\$588.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/12/2023	Michael Robinson	Analyzed the CIM.	Business Analysis / Operations	1.80	840.00	\$1,512.00
4/12/2023	Oscar Strieter	Attended hearing.	Court Hearings	0.60	420.00	\$252.00
4/12/2023	Tyler McLaren	Internal call with Province team.	Business Analysis / Operations	0.50	570.00	\$285.00
4/12/2023	Oscar Strieter	Updated internal workstreams tracker.	Case Administration	0.60	420.00	\$252.00
4/12/2023	Michael Robinson	Analyzed the financial model.	Business Analysis / Operations	1.20	840.00	\$1,008.00
4/12/2023	Adam Rosen	Reviewed and analyzed data room documents.	Business Analysis / Operations	2.00	1,030.00	\$2,060.00
4/12/2023	Tyler McLaren	Analyzed dealer flip status update report.	Business Analysis / Operations	1.10	570.00	\$627.00
4/12/2023	Adam Rosen	Reviewed and analyzed KERP motion summary.	Business Analysis / Operations	0.80	1,030.00	\$824.00
4/12/2023	Tyler McLaren	Analyzed sufficiency of financial information in Raymond James data room.	Business Analysis / Operations	0.90	570.00	\$513.00
4/12/2023	Michael Robinson	Prepared (0.4) and call (0.5) with broader team to discuss case issues.	Business Analysis / Operations	0.90	840.00	\$756.00
4/12/2023	Oscar Strieter	Reviewed diligence provided by the Debtors and summarized for the Province team.	Business Analysis / Operations	2.30	420.00	\$966.00
4/12/2023	Oscar Strieter	Reviewed diligence provided by the Debtors (FTI & RJ) and summarized for the Province team (part 2).	Business Analysis / Operations	2.80	420.00	\$1,176.00
4/12/2023	Tyler McLaren	Analyzed potential size of rejection claim if the Cameron Transaction was not effectuated.	Business Analysis / Operations	1.60	570.00	\$912.00
4/13/2023	Oscar Strieter	Analyzed lease agreements between the Debtors and Oak Street.	Business Analysis / Operations	2.80	420.00	\$1,176.00
4/13/2023	Adam Rosen	Reviewed and analyzed historical financials.	Business Analysis / Operations	2.50	1,030.00	\$2,575.00
4/13/2023	Oscar Strieter	Constructed PowerPoint slides relating to the Company's geographic footprint and leases (part 2).	Business Analysis / Operations	1.70	420.00	\$714.00
4/13/2023	Tyler McLaren	Analyzed the conversions under evaluation file provided by FTI.	Business Analysis / Operations	1.90	570.00	\$1,083.00
4/13/2023	Tyler McLaren	Provided email memo regarding economics of the Cameron Transaction and summary of benefit to the Estate.	Business Analysis / Operations	1.30	570.00	\$741.00
4/13/2023	Adam Rosen	Reviewed and analyzed real estate leases.	Business Analysis / Operations	1.00	1,030.00	\$1,030.00
4/13/2023	Michael Robinson	Analyzed the current draft of the committee presentation.	Committee Activities	1.60	840.00	\$1,344.00
4/13/2023	Oscar Strieter	Constructed PowerPoint slides relating to the Company's geographic footprint and leases.	Business Analysis / Operations	0.90	420.00	\$378.00
4/13/2023	Oscar Strieter	Summarized daily docket activity for the Province team.	Court Filings	1.10	420.00	\$462.00
4/13/2023	Tyler McLaren	Analyzed potential claims that could arise from sites under evaluation for conversion.	Business Analysis / Operations	0.80	570.00	\$456.00
4/13/2023	Oscar Strieter	Analyzed the Company's vendor agreements.	Business Analysis / Operations	0.70	420.00	\$294.00
4/13/2023	Tyler McLaren	Finalized creation of data room for MWE.	Business Analysis / Operations	0.80	570.00	\$456.00
4/13/2023	Oscar Strieter	Analyzed various other lease agreements between the Debtors and ARG.	Business Analysis / Operations	1.30	420.00	\$546.00
4/13/2023	Adam Rosen	Analyzed KERP.	Business Analysis / Operations	1.00	1,030.00	\$1,030.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/14/2023	Oscar Strieter	Reviewed the Debtors' motion to employ RJ and sent a summary of the proposed fee structure to the Province team.	Court Filings	0.80	420.00	\$336.00
4/14/2023	Michael Robinson	Prepared (0.6) and participated (0.7) in the budget update call with FTI.	Business Analysis / Operations	1.30	840.00	\$1,092.00
4/14/2023	Michael Robinson	Telephonically participated in the hearing.	Court Hearings	0.70	840.00	\$588.00
4/14/2023	Oscar Strieter	MEX hearing.	Court Hearings	0.60	420.00	\$252.00
4/14/2023	Adam Rosen	Reviewed and analyzed data room documents.	Business Analysis / Operations	1.70	1,030.00	\$1,751.00
4/14/2023	Tyler McLaren	Coordinated internally to create Province Mountain Express working group email distribution list.	Case Administration	0.40	570.00	\$228.00
4/14/2023	Oscar Strieter	Summarized daily docket activity for the Province team.	Court Filings	1.10	420.00	\$462.00
4/14/2023	Adam Rosen	Call with team re: UCC report.	Committee Activities	0.50	1,030.00	\$515.00
4/14/2023	Tyler McLaren	Discussion with O. Strieter of Province re: dealer conversions.	Business Analysis / Operations	0.70	570.00	\$399.00
4/14/2023	Oscar Strieter	Call with Province team to discuss items needed for the case.	Business Analysis / Operations	0.50	420.00	\$210.00
4/14/2023	Oscar Strieter	Discussion with Province team and FTI regarding diligence items.	Business Analysis / Operations	0.70	420.00	\$294.00
4/14/2023	Tyler McLaren	Analyzed updated DIP budget.	Business Analysis / Operations	1.60	570.00	\$912.00
4/14/2023	Tyler McLaren	Call with Province team to discuss workstreams and UCC report.	Business Analysis / Operations	0.50	570.00	\$285.00
4/14/2023	Adam Rosen	Call with MWE re: DIP.	Committee Activities	0.70	1,030.00	\$721.00
4/14/2023	Oscar Strieter	Analyzed dealer conversion transaction motion (2.1) and discussion with T. McLaren (0.7).	Business Analysis / Operations	2.90	420.00	\$1,218.00
4/14/2023	Adam Rosen	Call with FTI re: cash flow forecast.	Committee Activities	0.70	1,030.00	\$721.00
4/14/2023	Michael Robinson	Analyzed the committee presentation and provided comments to team.	Committee Activities	1.30	840.00	\$1,092.00
4/14/2023	Tyler McLaren	Analyzed DIP reporting package for week ending 4/7.	Business Analysis / Operations	2.40	570.00	\$1,368.00
4/14/2023	Adam Rosen	Reviewed and analyzed cash flow file.	Business Analysis / Operations	1.20	1,030.00	\$1,236.00
4/14/2023	Michael Robinson	Participated in the call with counsel re: next steps.	Business Analysis / Operations	0.70	840.00	\$588.00
4/14/2023	Michael Robinson	Participate in the internal discussion to prep for FTI call.	Business Analysis / Operations	0.50	840.00	\$420.00
4/14/2023	Adam Rosen	Calls with MWE re: cash flows.	Committee Activities	0.50	1,030.00	\$515.00
4/15/2023	Tyler McLaren	Analyzed and summarized list of sites and class of trade.	Business Analysis / Operations	1.60	570.00	\$912.00
4/15/2023	Tyler McLaren	Constructed slides for UCC presentation.	Committee Activities	2.70	570.00	\$1,539.00
4/15/2023	Adam Rosen	Analyzed weekly cash flow results.	Business Analysis / Operations	1.70	1,030.00	\$1,751.00
4/15/2023	Michael Robinson	Analyzed the revised dip budget.	Business Analysis / Operations	1.20	840.00	\$1,008.00
4/15/2023	Michael Robinson	Began analyzing data room files.	Business Analysis / Operations	2.30	840.00	\$1,932.00
4/15/2023	Tyler McLaren	Analyzed latest draft of UCC presentation.	Committee Activities	1.40	570.00	\$798.00
4/16/2023	Adam Rosen	Reviewed and analyzed revised cash flow forecast.	Business Analysis / Operations	2.30	1,030.00	\$2,369.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/17/2023	Tyler McLaren	Continued updating slides for the Committee presentation.	Committee Activities	2.20	570.00	\$1,254.00
4/17/2023	Michael Robinson	Analyzed the latest draft of the committee presentation.	Committee Activities	0.80	840.00	\$672.00
4/17/2023	Michael Robinson	Analyzed question list for Raymond James.	Business Analysis / Operations	0.20	840.00	\$168.00
4/17/2023	Kirsten Lee	Analyzed pro forma EBITDA.	Business Analysis / Operations	1.40	400.00	\$560.00
4/17/2023	Oscar Strieter	Reviewed and audited K. Lee's analysis of the Debtors' KERP.	Business Analysis / Operations	1.70	420.00	\$714.00
4/17/2023	Oscar Strieter	Province team pre-call for the RJ / Province discussion.	Business Analysis / Operations	0.60	420.00	\$252.00
4/17/2023	Adam Rosen	Reviewed and analyzed revised DIP Budget.	Business Analysis / Operations	1.20	1,030.00	\$1,236.00
4/17/2023	Adam Rosen	Call with MWE and M. Robinson of Province re: revised DIP budget.	Committee Activities	0.30	1,030.00	\$309.00
4/17/2023	Adam Rosen	Calls with MWE re: DIP hearing.	Committee Activities	1.30	1,030.00	\$1,339.00
4/17/2023	Tyler McLaren	Developed updated priority request list for FTI.	Business Analysis / Operations	0.80	570.00	\$456.00
4/17/2023	Michael Robinson	Call with Raymond James re: sale process.	Business Analysis / Operations	0.50	840.00	\$420.00
4/17/2023	Tyler McLaren	Analyzed updated DIP budget through 8/18.	Business Analysis / Operations	1.70	570.00	\$969.00
4/17/2023	Michael Robinson	Analyzed the updated budget.	Business Analysis / Operations	0.70	840.00	\$588.00
4/17/2023	Tyler McLaren	Coordinated weekly recurring call with the FTI team.	Business Analysis / Operations	0.30	570.00	\$171.00
4/17/2023	Tyler McLaren	Analyzed professional fee forecast from DIP budget.	Business Analysis / Operations	1.20	570.00	\$684.00
4/17/2023	Tyler McLaren	Audited Raymond James pro forma EBITDA model.	Business Analysis / Operations	2.90	570.00	\$1,653.00
4/17/2023	Adam Rosen	Call with RJ re: sales process.	Committee Activities	0.50	1,030.00	\$515.00
4/17/2023	Adam Rosen	Analyzed cash flow.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
4/17/2023	Tyler McLaren	Weekly call with Raymond James.	Business Analysis / Operations	0.50	570.00	\$285.00
4/17/2023	Michael Robinson	Analyzed the CC objection.	Business Analysis / Operations	0.20	840.00	\$168.00
4/17/2023	Oscar Strieter	Summarized daily docket activity for the Province team.	Court Filings	1.10	420.00	\$462.00
4/17/2023	Michael Robinson	Call with MWE and A. Rosen of Province to discuss case workstreams.	Business Analysis / Operations	0.30	840.00	\$252.00
4/17/2023	Tyler McLaren	Internal pre-call with Province team ahead of weekly call with Raymond James.	Business Analysis / Operations	0.60	570.00	\$342.00
4/17/2023	Adam Rosen	Analyzed real estate leases and portfolio.	Business Analysis / Operations	0.70	1,030.00	\$721.00
4/17/2023	Tyler McLaren	Developed question list for Raymond James ahead of weekly recurring call.	Business Analysis / Operations	1.10	570.00	\$627.00
4/18/2023	Michael Robinson	Work through counsel based requests.	Business Analysis / Operations	1.30	840.00	\$1,092.00
4/18/2023	Tyler McLaren	Prepared for weekly call with FTI and Province teams.	Business Analysis / Operations	0.40	570.00	\$228.00
4/18/2023	Oscar Strieter	Responded to feedback from M. Robinson on the UCC slides.	Business Analysis / Operations	1.30	420.00	\$546.00
4/18/2023	Michael Robinson	Prepared (0.2) and call (0.5) with FTI re: budget and updates.	Business Analysis / Operations	0.70	840.00	\$588.00
4/18/2023	Adam Rosen	Analyzed KERP.	Business Analysis / Operations	0.80	1,030.00	\$824.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/18/2023	Kirsten Lee	Edited KERP Comps slide deck.	Business Analysis / Operations	0.60	400.00	\$240.00
4/18/2023	Oscar Strieter	Reviewed K. Lee's analysis of claims filed on the Docket.	Business Analysis / Operations	1.30	420.00	\$546.00
4/18/2023	Michael Robinson	Corresponded with team and counsel on a variety of issues.	Business Analysis / Operations	0.60	840.00	\$504.00
4/18/2023	Tyler McLaren	Coordinated internally regarding Province's engagement letter.	Case Administration	0.40	570.00	\$228.00
4/18/2023	Tyler McLaren	Weekly call with FTI and Province teams.	Business Analysis / Operations	0.50	570.00	\$285.00
4/18/2023	Adam Rosen	Call with MWE re: KERP.	Committee Activities	0.30	1,030.00	\$309.00
4/18/2023	Adam Rosen	Call with FTI re: DIP financing.	Committee Activities	0.50	1,030.00	\$515.00
4/18/2023	Michael Robinson	Analyzed the committee presentation.	Committee Activities	1.20	840.00	\$1,008.00
4/18/2023	Oscar Strieter	Analyzed certain claims filed on the Docket.	Claims Analysis and Objections	1.20	420.00	\$504.00
4/18/2023	Tyler McLaren	Analyzed the KERP participants file prepared by FTI.	Business Analysis / Operations	2.30	570.00	\$1,311.00
4/18/2023	Kirsten Lee	Built KERP comps.	Business Analysis / Operations	1.20	400.00	\$480.00
4/18/2023	Tyler McLaren	Analyzed the KERP participants market study prepared by FTI.	Business Analysis / Operations	1.40	570.00	\$798.00
4/18/2023	Oscar Strieter	Summarized daily docket activity for the Province team.	Court Filings	1.10	420.00	\$462.00
4/18/2023	Oscar Strieter	MEX committee meeting.	Committee Activities	1.10	420.00	\$462.00
4/18/2023	Adam Rosen	Reviewed and analyzed DIP covenant compliance.	Business Analysis / Operations	0.70	1,030.00	\$721.00
4/18/2023	Oscar Strieter	Constructed slides for the UCC report.	Business Analysis / Operations	2.80	420.00	\$1,176.00
4/18/2023	Oscar Strieter	Constructed slides for the UCC report (part 2).	Business Analysis / Operations	1.80	420.00	\$756.00
4/19/2023	Oscar Strieter	Corresponded with A. Rosen and Province team regarding the UCC report.	Business Analysis / Operations	1.90	420.00	\$798.00
4/19/2023	Michael Robinson	Analyzed and provided comments on the committee presentation.	Committee Activities	0.80	840.00	\$672.00
4/19/2023	Beth Robinson	Revised retention application exhibits; corresponded re: same with D. Dachelet.	Fee / Employment Applications	0.60	290.00	\$174.00
4/19/2023	Adam Rosen	Analyzed and revised UCC presentation.	Committee Activities	2.90	1,030.00	\$2,987.00
4/19/2023	Oscar Strieter	Constructed model sensitizing pro forma EBTIDA to using varying levels of profit and volume over the course of 2023.	Business Analysis / Operations	2.60	420.00	\$1,092.00
4/19/2023	Adam Rosen	Call with MWE re: DIP.	Committee Activities	0.50	1,030.00	\$515.00
4/19/2023	Oscar Strieter	Discussion with Province team regarding the presentation to the UCC.	Business Analysis / Operations	0.30	420.00	\$126.00
4/19/2023	Michael Robinson	All hands call with PSZJ, FTI, and RJ.	Business Analysis / Operations	1.00	840.00	\$840.00
4/19/2023	Tyler McLaren	Analyzed the AR global leases.	Business Analysis / Operations	2.10	570.00	\$1,197.00
4/19/2023	Oscar Strieter	Constructed model sensitizing pro forma EBTIDA (part 2).	Business Analysis / Operations	2.90	420.00	\$1,218.00
4/19/2023	Oscar Strieter	Analyzed the Debtors' motion to reject (0.8) and various correspondence with Counsel regarding same (0.9).	Business Analysis / Operations	1.90	420.00	\$798.00
4/19/2023	Adam Rosen	Calls with team re: UCC report.	Committee Activities	0.30	1,030.00	\$309.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/19/2023	Adam Rosen	Calls with FTI re: cash forecast.	Committee Activities	0.50	1,030.00	\$515.00
4/19/2023	Oscar Strieter	Discussion with FTI regarding the DIP budget.	Business Analysis / Operations	0.50	420.00	\$210.00
4/19/2023	Oscar Strieter	Discussion with MWE regarding MEX leases and outstanding diligence.	Business Analysis / Operations	0.50	420.00	\$210.00
4/19/2023	Adam Rosen	Call with A&M re: cash forecast.	Committee Activities	0.50	1,030.00	\$515.00
4/19/2023	Oscar Strieter	Summarized daily docket activity for the Province team.	Court Filings	1.10	420.00	\$462.00
4/19/2023	Adam Rosen	Calls with PSZJ, FTI and RJ re: DIP.	Committee Activities	1.00	1,030.00	\$1,030.00
4/19/2023	Michael Robinson	Call with counsel re: case updates.	Business Analysis / Operations	0.60	840.00	\$504.00
4/19/2023	Michael Robinson	DIP budget discussion with FTI.	Business Analysis / Operations	0.50	840.00	\$420.00
4/19/2023	Kirsten Lee	Added revisions to KERP comps slides.	Business Analysis / Operations	0.70	400.00	\$280.00
4/19/2023	Tyler McLaren	Analyzed rejection motion.	Business Analysis / Operations	0.90	570.00	\$513.00
4/19/2023	Tyler McLaren	Discussion with Province team regarding the presentation to the UCC.	Business Analysis / Operations	0.30	570.00	\$171.00
4/20/2023	Adam Rosen	Analyzed and revised engagement letter.	Case Administration	0.50	1,030.00	\$515.00
4/20/2023	Oscar Strieter	Weekly MWE and PSZJ Meeting.	Case Administration	1.10	420.00	\$462.00
4/20/2023	Oscar Strieter	Summarized daily docket activity for the Province team.	Court Filings	1.10	420.00	\$462.00
4/20/2023	Kirsten Lee	Created summary of RJ data room additions.	Business Analysis / Operations	1.20	400.00	\$480.00
4/20/2023	Tyler McLaren	Committee pre-call with counsel and Province team to discuss case updates.	Committee Activities	0.50	570.00	\$285.00
4/20/2023	Kirsten Lee	Analyzed claims.	Claims Analysis and Objections	1.60	400.00	\$640.00
4/20/2023	David Dachelet	Revised retention application exhibits; corresponded with T. McLaren re: same.	Fee / Employment Applications	0.60	1,060.00	\$636.00
4/20/2023	Oscar Strieter	Continued constructing report for the UCC.	Business Analysis / Operations	1.70	420.00	\$714.00
4/20/2023	Adam Rosen	Analyzed and revised draft pleading.	Business Analysis / Operations	1.90	1,030.00	\$1,957.00
4/20/2023	Adam Rosen	Calls with MWE re: DIP financing.	Committee Activities	0.80	1,030.00	\$824.00
4/20/2023	Adam Rosen	Analyzed and revised UCC report.	Committee Activities	1.70	1,030.00	\$1,751.00
4/20/2023	Kirsten Lee	Edited the claims analysis.	Claims Analysis and Objections	0.60	400.00	\$240.00
4/20/2023	Tyler McLaren	Call with counsel and Province team.	Business Analysis / Operations	0.50	570.00	\$285.00
4/20/2023	Adam Rosen	Call with MWE and Province team re: UCC call.	Committee Activities	0.50	1,030.00	\$515.00
4/20/2023	Michael Robinson	Prepared and participated in the committee meeting.	Committee Activities	1.20	840.00	\$1,008.00
4/20/2023	Oscar Strieter	Analyzed MWE's draft motion to reconsider.	Court Filings	0.70	420.00	\$294.00
4/20/2023	Oscar Strieter	Constructed report for the UCC incorporating various analysis for the case-to-date.	Business Analysis / Operations	0.60	420.00	\$252.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/20/2023	Oscar Strieter	Constructed report for the UCC incorporating various analysis for the case-to-date (DIP variance, budget assumptions, sale process update, pro forma EBITDA).	Business Analysis / Operations	2.10	420.00	\$882.00
4/20/2023	Oscar Strieter	Continued constructing report for the UCC and finalizing with the Province team.	Business Analysis / Operations	0.80	420.00	\$336.00
4/20/2023	Michael Robinson	Pre-call with counsel and Province team to discuss case updates.	Business Analysis / Operations	0.50	840.00	\$420.00
4/20/2023	Michael Robinson	Outlined the committee presentation to team.	Committee Activities	0.60	840.00	\$504.00
4/21/2023	Adam Rosen	Analyzed real estate leases and portfolio.	Business Analysis / Operations	1.70	1,030.00	\$1,751.00
4/21/2023	Adam Rosen	Analyzed lease rejection motion.	Business Analysis / Operations	0.80	1,030.00	\$824.00
4/21/2023	Adam Rosen	Call with creditor counsel re: lease rejection motion.	Committee Activities	0.30	1,030.00	\$309.00
4/21/2023	Kirsten Lee	Built UCC meeting presentation.	Business Analysis / Operations	1.20	400.00	\$480.00
4/21/2023	Michael Robinson	Worked through committee presentation.	Committee Activities	1.30	840.00	\$1,092.00
4/21/2023	Oscar Strieter	Summarized daily docket activity for the Province team.	Court Filings	1.10	420.00	\$462.00
4/21/2023	Adam Rosen	Call with M. Robinson of Province re: case updates.	Committee Activities	0.30	1,030.00	\$309.00
4/21/2023	Adam Rosen	Prepared for deposition.	Court Hearings	2.80	1,030.00	\$2,884.00
4/22/2023	Tyler McLaren	Analyzed the prepetition credit agreement.	Business Analysis / Operations	1.90	570.00	\$1,083.00
4/22/2023	Adam Rosen	Reviewed and analyzed revised DIP Budget.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
4/22/2023	Tyler McLaren	Analyzed updated DIP budget provided by FTI.	Business Analysis / Operations	2.30	570.00	\$1,311.00
4/23/2023	Tyler McLaren	Updated workstream tracker.	Case Administration	0.70	570.00	\$399.00
4/23/2023	Oscar Strieter	Constructed slides displaying analysis relating to the Company's latest DIP report.	Business Analysis / Operations	2.30	420.00	\$966.00
4/23/2023	Michael Robinson	Analyzed the latest committee presentation.	Committee Activities	0.70	840.00	\$588.00
4/23/2023	Oscar Strieter	Constructed comparison analysis between the FTI DIP report net fuel profit margins and RJ's pro forma net fuel profit margin assumptions.	Business Analysis / Operations	1.80	420.00	\$756.00
4/23/2023	Oscar Strieter	Analyzed the latest DIP report from FTI.	Business Analysis / Operations	1.80	420.00	\$756.00
4/23/2023	Adam Rosen	Call with creditor re: lease rejection motion.	Committee Activities	0.50	1,030.00	\$515.00
4/23/2023	Oscar Strieter	Analyzed excel data and schedules supporting the DIP report.	Business Analysis / Operations	1.30	420.00	\$546.00
4/24/2023	Oscar Strieter	Weekly call between Raymond James & Province.	Business Analysis / Operations	0.30	420.00	\$126.00
4/24/2023	Michael Robinson	Analyzed rejection based issues.	Business Analysis / Operations	0.60	840.00	\$504.00
4/24/2023	Oscar Strieter	Reviewed K. Lee's analysis of claims filed on the Docket.	Business Analysis / Operations	1.30	420.00	\$546.00
4/24/2023	Adam Rosen	Prepared for and call with professionals re: DIP financing.	Committee Activities	0.80	1,030.00	\$824.00
4/24/2023	Adam Rosen	Call with FTI re: revised DIP budget.	Committee Activities	0.50	1,030.00	\$515.00
4/24/2023	Oscar Strieter	Summarized daily docket activity for the Province team.	Court Filings	1.10	420.00	\$462.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/24/2023	Oscar Strieter	DIP budget update call with FTI.	Business Analysis / Operations	0.50	420.00	\$210.00
4/24/2023	Tyler McLaren	Outlined UCC presentation.	Committee Activities	1.10	570.00	\$627.00
4/24/2023	Michael Robinson	Call with A. Rosen Re case updates.	Business Analysis / Operations	0.30	840.00	\$252.00
4/24/2023	Michael Robinson	Multiple calls with counsel Re: case updates.	Business Analysis / Operations	0.30	840.00	\$252.00
4/24/2023	Tyler McLaren	Prepared detailed question list ahead of call with Raymond James.	Business Analysis / Operations	0.70	570.00	\$399.00
4/24/2023	Adam Rosen	Call with creditor counsel re: lease rejection motion.	Committee Activities	0.40	1,030.00	\$412.00
4/24/2023	Oscar Strieter	Analyzed 502(b)(6) claims.	Business Analysis / Operations	2.90	420.00	\$1,218.00
4/24/2023	Adam Rosen	Reviewed and analyzed revised DIP Budget.	Business Analysis / Operations	0.80	1,030.00	\$824.00
4/24/2023	Adam Rosen	Calls with MWE re: DIP financing.	Committee Activities	1.50	1,030.00	\$1,545.00
4/24/2023	Oscar Strieter	Analyzed terms of the ARG leases proposed to be rejected under the Debtors' motion to reject certain leases.	Business Analysis / Operations	2.40	420.00	\$1,008.00
4/24/2023	Oscar Strieter	Summarized daily docket activity for the Province team.	Court Filings	1.10	420.00	\$462.00
4/24/2023	Tyler McLaren	Call with Raymond James and Province teams.	Business Analysis / Operations	0.30	570.00	\$171.00
4/24/2023	Tyler McLaren	Analyzed DIP reporting package for week ending 4/14.	Business Analysis / Operations	2.60	570.00	\$1,482.00
4/24/2023	Tyler McLaren	Prepared internal summary memo of objection to lease rejection motion.	Business Analysis / Operations	0.80	570.00	\$456.00
4/24/2023	Tyler McLaren	Call with Province and FTI teams.	Business Analysis / Operations	0.50	570.00	\$285.00
4/24/2023	Michael Robinson	Analyzed the variance details.	Business Analysis / Operations	0.60	840.00	\$504.00
4/24/2023	Michael Robinson	Worked through the committee presentation.	Committee Activities	1.80	840.00	\$1,512.00
4/24/2023	Oscar Strieter	Constructed slides displaying analysis relating to the Company's 502(b)(6) claims.	Business Analysis / Operations	2.10	420.00	\$882.00
4/24/2023	David Dachelet	Revised retention application and correspondence with T. McLaren re: same.	Fee / Employment Applications	0.40	1,060.00	\$424.00
4/24/2023	Adam Rosen	Reviewed and analyzed revised DIP Agreement.	Business Analysis / Operations	1.80	1,030.00	\$1,854.00
4/24/2023	Kirsten Lee	Built UCC deck.	Business Analysis / Operations	2.10	400.00	\$840.00
4/24/2023	Tyler McLaren	Constructed slides for weekly UCC presentation.	Committee Activities	2.60	570.00	\$1,482.00
4/24/2023	Tyler McLaren	Updated certain slides for weekly UCC presentation.	Committee Activities	2.10	570.00	\$1,197.00
4/24/2023	Michael Robinson	Analyzed the revised budget.	Business Analysis / Operations	0.90	840.00	\$756.00
4/25/2023	Tyler McLaren	Participated in Final DIP hearing.	Court Hearings	1.00	570.00	\$570.00
4/25/2023	Tyler McLaren	Weekly call with the Committee, MWE, and Province teams.	Committee Activities	0.50	570.00	\$285.00
4/25/2023	Michael Robinson	Worked through budget related questions with fit and counsel.	Business Analysis / Operations	0.70	840.00	\$588.00
4/25/2023	Adam Rosen	Analyzed and revised UCC report.	Committee Activities	1.10	1,030.00	\$1,133.00
4/25/2023	Oscar Strieter	Weekly committee call.	Committee Activities	1.00	420.00	\$420.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/25/2023	Tyler McLaren	Constructed follow up workstream list.	Business Analysis / Operations	0.60	570.00	\$342.00
4/25/2023	Michael Robinson	Prepared (0.2) and participated in pre hearing committee call (0.7).	Committee Activities	0.70	840.00	\$588.00
4/25/2023	Adam Rosen	Calls with MWE re: DIP financing.	Committee Activities	0.80	1,030.00	\$824.00
4/25/2023	Adam Rosen	Court hearing.	Court Hearings	0.50	1,030.00	\$515.00
4/25/2023	Tyler McLaren	Analyzed updated DIP budget	Business Analysis / Operations	2.30	570.00	\$1,311.00
4/25/2023	Tyler McLaren	Supplemental call with the Committee, MWE, and Province teams.	Committee Activities	1.00	570.00	\$570.00
4/25/2023	Michael Robinson	Telephonically attended the DIP hearing.	Court Hearings	1.50	840.00	\$1,260.00
4/25/2023	Tyler McLaren	Prepared for supplemental call with the Committee, MWE, and Province teams.	Committee Activities	0.40	570.00	\$228.00
4/25/2023	Oscar Strieter	Weekly MWE and Province pre-committee call meeting.	Case Administration	1.10	420.00	\$462.00
4/25/2023	Tyler McLaren	Analyzed the DIP variance report for week end April 14.	Business Analysis / Operations	2.10	570.00	\$1,197.00
4/25/2023	Oscar Strieter	Summarized daily docket activity for the Province team.	Court Filings	1.10	420.00	\$462.00
4/25/2023	Tyler McLaren	Finalized presentation materials ahead of today's call with the Committee.	Committee Activities	0.90	570.00	\$513.00
4/25/2023	Tyler McLaren	Analyzed term contraction payments to date.	Business Analysis / Operations	1.30	570.00	\$741.00
4/25/2023	Adam Rosen	Calls with MWE re: lease rejection.	Committee Activities	0.70	1,030.00	\$721.00
4/25/2023	Adam Rosen	Analyzed store locations subject to lease rejection motion.	Business Analysis / Operations	0.80	1,030.00	\$824.00
4/26/2023	Tyler McLaren	Analyzed sites for lease rejection slide prepared by FTI.	Business Analysis / Operations	0.80	570.00	\$456.00
4/26/2023	Adam Rosen	Analyzed FTI diligence information.	Business Analysis / Operations	0.80	1,030.00	\$824.00
4/26/2023	David Dachelet	Corresponded with T. McLaren re additional revisions to retention application.	Fee / Employment Applications	0.20	1,060.00	\$212.00
4/26/2023	Michael Robinson	Prepared outline for the committee presentation.	Committee Activities	0.70	840.00	\$588.00
4/26/2023	Adam Rosen	Call with MWE re: RJ retention.	Committee Activities	0.30	1,030.00	\$309.00
4/26/2023	Adam Rosen	Analyzed RJ retention application.	Court Filings	0.40	1,030.00	\$412.00
4/26/2023	Michael Robinson	Analyzed counsel based requests.	Business Analysis / Operations	0.70	840.00	\$588.00
4/26/2023	Michael Robinson	Analyzed information provided by the Debtors.	Business Analysis / Operations	1.10	840.00	\$924.00
4/26/2023	Tyler McLaren	Coordinated with Counsel on Province engagement letter and employment application.	Business Analysis / Operations	0.60	570.00	\$342.00
4/26/2023	Tyler McLaren	Developed updated focused diligence list to send to FTI.	Business Analysis / Operations	0.70	570.00	\$399.00
4/26/2023	Oscar Strieter	Summarized daily docket activity for the Province team.	Court Filings	1.10	420.00	\$462.00
4/27/2023	Adam Rosen	Calls with MWE re: sale process and outstanding diligence.	Committee Activities	0.80	1,030.00	\$824.00
4/27/2023	Tyler McLaren	Outlined lease rejection presentation.	Business Analysis / Operations	0.80	570.00	\$456.00
4/27/2023	Tyler McLaren	Developed slides for lease rejection presentation (session 1).	Business Analysis / Operations	2.10	570.00	\$1,197.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/27/2023	Tyler McLaren	Developed slides for lease rejection presentation (session 2).	Business Analysis / Operations	1.60	570.00	\$912.00
4/27/2023	Michael Robinson	Call with Raymond James re: engagement letter.	Sale Process	0.40	840.00	\$336.00
4/27/2023	Robert Maatougui	Analyzed the most recent site leases for rejection analysis provided by FTI.	Committee Activities	1.90	430.00	\$817.00
4/27/2023	Tyler McLaren	Developed slides for lease rejection presentation (session 3).	Business Analysis / Operations	2.30	570.00	\$1,311.00
4/27/2023	Michael Robinson	Worked through the committee presentation with team.	Committee Activities	2.10	840.00	\$1,764.00
4/27/2023	Robert Maatougui	Put together the lease rejection motion update presentation for the upcoming UCC discussion.	Committee Activities	2.90	430.00	\$1,247.00
4/27/2023	Robert Maatougui	Analyzed and verified the AR Global rejection numbers related to 502(b)(6) damages analysis.	Committee Activities	1.90	430.00	\$817.00
4/27/2023	Oscar Strieter	341 Meeting of Creditors.	Court Hearings	1.10	420.00	\$462.00
4/27/2023	Tyler McLaren	Analyzed certain employment applications.	Business Analysis / Operations	1.10	570.00	\$627.00
4/27/2023	Michael Robinson	Analyzed the lease rejection analysis provided by the debtors.	Committee Activities	0.60	840.00	\$504.00
4/27/2023	Adam Rosen	Analyzed real estate.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
4/27/2023	Oscar Strieter	Reviewed/audited analysis incorporated into the UCC report with M. Robinson and T. McLaren.	Business Analysis / Operations	0.90	420.00	\$378.00
4/27/2023	Oscar Strieter	Summarized daily docket activity for the Province team.	Court Filings	1.10	420.00	\$462.00
4/27/2023	Adam Rosen	Reviewed and analyzed diligence information.	Business Analysis / Operations	1.80	1,030.00	\$1,854.00
4/27/2023	Tyler McLaren	Coordinated with Counsel on Province engagement letter.	Business Analysis / Operations	0.40	570.00	\$228.00
4/28/2023	Adam Rosen	Call with creditor counsel re: lease rejections.	Committee Activities	0.50	1,030.00	\$515.00
4/28/2023	Michael Robinson	Provided comments for the committee presentation.	Committee Activities	0.60	840.00	\$504.00
4/28/2023	Tyler McLaren	Call with McDermott and Province teams.	Business Analysis / Operations	0.40	570.00	\$228.00
4/28/2023	Michael Robinson	Call with counsel re: case updates.	Business Analysis / Operations	0.40	840.00	\$336.00
4/28/2023	Tyler McLaren	Audited and finalized lease rejection presentation.	Business Analysis / Operations	1.40	570.00	\$798.00
4/28/2023	Oscar Strieter	Conducted various screens for data regarding investment banker fees at the request of T. McLaren.	Case Administration	2.20	420.00	\$924.00
4/28/2023	Tyler McLaren	Developed slides for lease rejection presentation (session 4).	Business Analysis / Operations	1.30	570.00	\$741.00
4/28/2023	Adam Rosen	Call with MWE re: RJ retention.	Committee Activities	0.40	1,030.00	\$412.00
4/28/2023	Adam Rosen	Reviewed and analyzed lease locations.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
4/28/2023	Tyler McLaren	Analyzed latest DIP reporting package.	Business Analysis / Operations	2.20	570.00	\$1,254.00
4/28/2023	Tyler McLaren	Coordinated internally to establish an internal distribution email list.	Case Administration	0.40	570.00	\$228.00
4/28/2023	Tyler McLaren	Analyzed investment banker fee comparables.	Business Analysis / Operations	2.80	570.00	\$1,596.00
4/28/2023	Michael Robinson	Audited the investment banking comps.	Business Analysis / Operations	0.70	840.00	\$588.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/29/2023	Adam Rosen	Analyzed potential valuation.	Business Analysis / Operations	1.20	1,030.00	\$1,236.00
4/29/2023	Tyler McLaren	Continued analyzing investment banker fee comparables.	Business Analysis / Operations	2.40	570.00	\$1,368.00
4/29/2023	Adam Rosen	Analyzed pro forma financials.	Business Analysis / Operations	2.20	1,030.00	\$2,266.00
4/29/2023	Adam Rosen	Analyzed latest cash flow report.	Business Analysis / Operations	1.70	1,030.00	\$1,751.00
4/30/2023	Oscar Strieter	Updated internal case workstream tracker (0.2) and analyzed several of the AR Global lease agreements (2.3).	Case Administration	2.50	420.00	\$1,050.00

### **EXPENSE DETAILS**

Date	Expense Category	Description	Total Expenses
4/10/2023	Meals	The Granola Bar - O. Strieter working lunch.	\$22.40
4/11/2023	Meals	Uber Eats - O. Strieter working dinner.	\$23.03
4/11/2023	Meals	Mediterraneo - O. Strieter working lunch.	\$28.14
4/12/2023	Meals	Sweetgreen - O. Strieter working lunch.	\$23.46
4/13/2023	Meals	Uber Eats - T. McLaren working lunch.	\$20.61
4/13/2023	Meals	Sweetgreen - O. Strieter working lunch.	\$19.00
4/14/2023	Meals	Sweetgreen - O. Strieter working lunch.	\$16.05
4/17/2023	Meals	Sweetgreen - O. Strieter working lunch.	\$20.07
4/17/2023	Meals	Uber Eats - T. McLaren working lunch.	\$36.60
4/18/2023	Meals	Taqueria - O. Strieter working lunch.	\$23.18
4/19/2023	Meals	Uber Eats - O. Strieter working dinner.	\$30.18
4/23/2023	Meals	Whole Foods - O. Strieter working lunch.	\$12.83
4/25/2023	Meals	Uber Eats - T. McLaren working lunch.	\$40.31
4/28/2023	Meals	Uber Eats - T. McLaren working lunch.	\$28.93
	<b>Total Expenses</b>		<b>\$344.79</b>

DM\_US 198134200-1.120657.0011

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<p>In re:</p> <p>MOUNTAIN EXPRESS OIL COMPANY, <i>et al.</i>,<sup>1</sup></p> <p style="text-align: center;">Debtors.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 23-90147 (DRJ)</p>
---------------------------------------------------------------------------------------------------------------------------	----------------------------------------------------------------	--------------------------------------------------

**SECOND MONTHLY FEE STATEMENT OF PROVINCE, LLC  
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT  
OF EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS FOR THE PERIOD FROM  
MAY 1, 2023 THROUGH MAY 31, 2023**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 408] entered by the Court on May 15, 2023 (the “Interim Compensation Order”), Province, LLC (“Province”), financial advisor to the Official Committee of Unsecured Creditors of Mountain Express Oil Company, *et al.* (the “Committee”), submits this monthly statement of services rendered and expenses incurred in this case for the period from May 1, 2023 through May 31, 2023 (the “Statement Period”).

**I. Itemization of Services Rendered by Province**

A. The following is a list of individuals and their respective titles that provided services during the Statement Period. This list includes information regarding their respective billing rates and the total number of hours spent by each individual providing services during the Statement Period for which Province seeks compensation.

---

1 A complete list of each of the Debtors in these Chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at [www.kccllc.net/mountainexpressoil](http://www.kccllc.net/mountainexpressoil). The location of Debtor Mountain Express Oil Company’s principal place of business and the Debtors’ service address in these Chapter 11 cases is 3650 Mansell Road, Suite 250, Alpharetta, GA 30022.



### **SUMMARY**

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Adam Rosen	Principal - Corporate restructuring and Investment banking.	\$1,030	76.1	\$78,383.00
Michael Robinson	Senior Director - Investment banking.	\$840	27.0	\$22,680.00
Tyler McLaren	Senior Associate - Corporate finance.	\$570	122.7	\$69,939.00
Robert Maatougui	Associate - Investment banking.	\$430	60.5	\$26,015.00
<b>Grand Total</b>			<b>286.3</b>	<b>\$197,017.00</b>

B. The time records of Province consisting of a daily breakdown of the time spent by each person on each day, and detail as to the disbursements incurred are attached as **Exhibit A** to this Statement.

## **II. Itemization of Services Rendered and Disbursements Incurred by Category**

The following itemization presents the services rendered by Province by task category and provides a summary of disbursements incurred by category of disbursement.

### **1. Services Rendered**

The following services were rendered in the following task categories:

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Analysis / Operations	118.2	\$81,450.00
Case Administration	1.4	\$686.00
Claims Analysis and Objections	3.2	\$2,122.00
Committee Activities	128.9	\$82,287.00
Court Filings	0.7	\$480.00
Court Hearings	1.4	\$987.00
Fee / Employment Applications	0.8	\$456.00
Sale Process	31.7	\$28,549.00
<b>Grand Total</b>	<b>286.3</b>	<b>\$197,017.00</b>

A detailed itemization of the services rendered in each of the above Task Categories is set forth in **Exhibit A**.

2. Disbursements Incurred

The disbursements incurred by Province for this Statement are as follows:

Expense Category	Description	Total Expenses
Meals	Working meals.	\$32.11
Miscellaneous	Research fees.	\$840.00
<b>Total Expenses</b>		<b>\$872.11</b>

A detailed itemization of the disbursements incurred in each of the above Expense Categories is set forth in **Exhibit A**.

3. Total Amount Payable

Accordingly, the amount of compensation and expenses payable for this Statement Period is **\$158,485.71** which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$197,017.00
Twenty Percent (20%) Holdback	\$39,403.40
Fees Minus Holdback	\$157,613.60
Costs (100%)	\$872.11
<b>Total</b>	<b>\$158,485.71</b>

**WHEREFORE**, pursuant to the Interim Compensation Order, Province requests payment of (i) compensation in the amount of \$157,613.60 (80% of \$197,017.00) on account of actual, reasonable and necessary professional services rendered to the Committee by Province and (ii) reimbursement of actual and necessary costs and expenses in the amount of \$872.11 incurred on behalf of the Committee by Province.

Dated: July 13, 2023

Respectfully submitted,

By: /s/ Adam Rosen

Adam Rosen, Principal  
Province, LLC  
2360 Corporate Circle, Suite 340  
Henderson, NV 89074  
(702) 685-5555  
arosen@provincefirm.com

*Financial Advisor to the Official  
Committee of Unsecured Creditors*

**EXHIBIT A****BILLING DETAILS**

<b>Entry Date</b>	<b>Person</b>	<b>Comments</b>	<b>Task</b>	<b>Hours</b>	<b>Billing Rate</b>	<b>Amount</b>
5/1/2023	Tyler McLaren	Weekly update call with Province and Raymond James teams.	Business Analysis / Operations	0.40	570.00	\$228.00
5/1/2023	Robert Maatougui	Prepared an investment banking comps analysis.	Business Analysis / Operations	1.90	430.00	\$817.00
5/1/2023	Tyler McLaren	Outlined upcoming weekly Committee presentation.	Committee Activities	1.10	570.00	\$627.00
5/1/2023	Tyler McLaren	Researched diligence items available to provide to the Committee on a non-PEO basis.	Business Analysis / Operations	1.60	570.00	\$912.00
5/1/2023	Tyler McLaren	Prepared questions ahead of weekly update call with Province and Raymond James teams.	Business Analysis / Operations	0.60	570.00	\$342.00
5/1/2023	Tyler McLaren	Analyzed daily docket filings.	Court Filings	0.40	570.00	\$228.00
5/1/2023	Michael Robinson	Call with Raymond James re: case updates.	Business Analysis / Operations	0.40	840.00	\$336.00
5/1/2023	Tyler McLaren	Internal call with Province team to get aligned on workstreams.	Business Analysis / Operations	0.40	570.00	\$228.00
5/1/2023	Tyler McLaren	Constructed updated priority diligence request list.	Business Analysis / Operations	0.70	570.00	\$399.00
5/1/2023	Adam Rosen	Call with RJ re: sales process.	Committee Activities	0.40	1,030.00	\$412.00
5/1/2023	Tyler McLaren	Audited data room and reconciled for outstanding priority diligence item.	Business Analysis / Operations	0.60	570.00	\$342.00
5/1/2023	Adam Rosen	Analyzed real estate.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
5/1/2023	Adam Rosen	Call with RJ re: retention.	Committee Activities	0.50	1,030.00	\$515.00
5/1/2023	Tyler McLaren	Analyzed communication between Raymond James and potential buyers regarding sale process timeline extension.	Sale Process	0.30	570.00	\$171.00
5/1/2023	Adam Rosen	Analyzed valuation.	Sale Process	1.10	1,030.00	\$1,133.00
5/1/2023	Michael Robinson	Discussed workstreams with team.	Business Analysis / Operations	0.40	840.00	\$336.00
5/1/2023	Robert Maatougui	Continued analysis of investment banking fee comparables based upon prior cases.	Sale Process	2.40	430.00	\$1,032.00
5/2/2023	Tyler McLaren	Audited and updated term contraction slides for the weekly Committee presentation.	Committee Activities	0.90	570.00	\$513.00
5/2/2023	Robert Maatougui	Prepared the outline for the UCC weekly update presentation.	Committee Activities	0.60	430.00	\$258.00
5/2/2023	Tyler McLaren	Audited and updated the investment banking transaction fee comparable analysis.	Business Analysis / Operations	1.80	570.00	\$1,026.00
5/2/2023	Michael Robinson	Audited latest draft of comps prepared by team.	Business Analysis / Operations	0.80	840.00	\$672.00
5/2/2023	Tyler McLaren	Coordinated with counsel regarding the timing of outstanding diligence items.	Business Analysis / Operations	0.60	570.00	\$342.00
5/2/2023	Tyler McLaren	Audited and updated DIP budget slides for the weekly Committee presentation.	Committee Activities	1.70	570.00	\$969.00
5/2/2023	Adam Rosen	Call with FTI.	Committee Activities	0.50	1,030.00	\$515.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/2/2023	Adam Rosen	Analyzed outstanding diligence items.	Committee Activities	0.80	1,030.00	\$824.00
5/2/2023	Tyler McLaren	Analyzed amended OCP motion.	Business Analysis / Operations	0.40	570.00	\$228.00
5/2/2023	Adam Rosen	Analyzed weekly cash flow results.	Business Analysis / Operations	0.70	1,030.00	\$721.00
5/2/2023	Michael Robinson	Worked with team on several counsel related correspondence.	Business Analysis / Operations	0.40	840.00	\$336.00
5/2/2023	Robert Maatougui	Updated and circulated the most recent draft of the UCC update materials ahead of the call on Thursday.	Committee Activities	2.90	430.00	\$1,247.00
5/2/2023	Tyler McLaren	Weekly update call with Province and FTI.	Business Analysis / Operations	0.50	570.00	\$285.00
5/2/2023	Tyler McLaren	Audited and updated sale process slides for the weekly Committee presentation.	Committee Activities	1.60	570.00	\$912.00
5/2/2023	Tyler McLaren	Analyzed DIP budget schedule for ordinary course professionals and compared it against OCP motions filed.	Business Analysis / Operations	1.40	570.00	\$798.00
5/2/2023	Tyler McLaren	Updated diligence slide for weekly Committee presentation.	Committee Activities	1.30	570.00	\$741.00
5/2/2023	Adam Rosen	Analyzed competitor.	Business Analysis / Operations	1.70	1,030.00	\$1,751.00
5/2/2023	Tyler McLaren	Prepared question list ahead of weekly update call with Province and FTI.	Business Analysis / Operations	0.70	570.00	\$399.00
5/3/2023	Adam Rosen	Analyzed and revised UCC report.	Committee Activities	2.90	1,030.00	\$2,987.00
5/3/2023	Robert Maatougui	Analyzed the recently posted dockets and summarized the key points / dates to the internal Province team.	Case Administration	0.80	430.00	\$344.00
5/3/2023	Robert Maatougui	Updated the UCC deck per the latest comments from the senior Province team.	Committee Activities	2.10	430.00	\$903.00
5/3/2023	Tyler McLaren	Investigated the Raymond James data room for environmental files.	Business Analysis / Operations	0.80	570.00	\$456.00
5/3/2023	Michael Robinson	Analyzed the revised committee presentation.	Committee Activities	0.60	840.00	\$504.00
5/3/2023	Tyler McLaren	Audited the latest draft of the Committee presentation.	Committee Activities	1.60	570.00	\$912.00
5/3/2023	Tyler McLaren	Call with A. Spirito of FTI to discuss the budget.	Business Analysis / Operations	0.30	570.00	\$171.00
5/3/2023	Adam Rosen	Call with RJ re: retention.	Committee Activities	0.40	1,030.00	\$412.00
5/3/2023	Adam Rosen	Call with creditor counsel re: environmental issues.	Committee Activities	0.30	1,030.00	\$309.00
5/3/2023	Tyler McLaren	Further updates and investigation into investment banking transaction fee comparables.	Business Analysis / Operations	2.80	570.00	\$1,596.00
5/3/2023	Michael Robinson	Analyzed the investment banking comparables analysis.	Business Analysis / Operations	0.60	840.00	\$504.00
5/3/2023	Tyler McLaren	Further updates to the Committee presentation.	Committee Activities	2.40	570.00	\$1,368.00
5/3/2023	Adam Rosen	Calls with creditor re: environmental issues/lease status.	Committee Activities	0.50	1,030.00	\$515.00
5/4/2023	Michael Robinson	Call with FTI and Pachulski re: case updates.	Business Analysis / Operations	0.40	840.00	\$336.00
5/4/2023	Tyler McLaren	Weekly call with Pachulski, Province, Raymond James, FTI, and McDermott teams.	Business Analysis / Operations	0.40	570.00	\$228.00
5/4/2023	Tyler McLaren	Committee meeting pre-call with Province and McDermott teams.	Business Analysis / Operations	0.50	570.00	\$285.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/4/2023	Tyler McLaren	Annotated diligence update for MWE team.	Business Analysis / Operations	0.80	570.00	\$456.00
5/4/2023	Michael Robinson	Prep call with counsel.	Business Analysis / Operations	0.50	840.00	\$420.00
5/4/2023	Robert Maatougui	Analyzed the latest diligence materials provided by FTI and provided feedback to internal Province team.	Committee Activities	2.60	430.00	\$1,118.00
5/4/2023	Tyler McLaren	Weekly Committee meeting with Province and McDermott teams.	Business Analysis / Operations	0.50	570.00	\$285.00
5/4/2023	Michael Robinson	Prepared (0.4) and participated (0.5) in the committee meeting.	Committee Activities	0.90	840.00	\$756.00
5/4/2023	Tyler McLaren	Analyzed additional detail related to Debtors variance in cash receipts.	Business Analysis / Operations	0.30	570.00	\$171.00
5/4/2023	Tyler McLaren	Finalized the presentation to the Committee.	Committee Activities	1.30	570.00	\$741.00
5/4/2023	Tyler McLaren	Analyzed post petition AP file and compared against figures in the DIP budget.	Business Analysis / Operations	1.20	570.00	\$684.00
5/4/2023	Michael Robinson	Analyzed updated diligence information.	Business Analysis / Operations	0.60	840.00	\$504.00
5/4/2023	Tyler McLaren	Coordinated internally regarding language changes to Province's engagement letter.	Case Administration	0.60	570.00	\$342.00
5/4/2023	Adam Rosen	Analyzed historical fuel and sales volumes.	Business Analysis / Operations	2.30	1,030.00	\$2,369.00
5/4/2023	Tyler McLaren	Analyzed location matrix.	Business Analysis / Operations	1.90	570.00	\$1,083.00
5/4/2023	Adam Rosen	Participated in committee meeting.	Committee Activities	0.50	1,030.00	\$515.00
5/5/2023	Michael Robinson	Outlined the upcoming committee presentation.	Committee Activities	0.90	840.00	\$756.00
5/5/2023	Adam Rosen	Corresponded re: IOI deadline and IOIs submitted.	Committee Activities	0.40	1,030.00	\$412.00
5/5/2023	Tyler McLaren	Analyzed and summarized the IOI.	Sale Process	1.30	570.00	\$741.00
5/5/2023	Tyler McLaren	Outlined investment banking fee scenario analysis demonstrative.	Business Analysis / Operations	0.90	570.00	\$513.00
5/5/2023	Robert Maatougui	Modeled the revised fee structure proposed by Province to RJ.	Committee Activities	2.30	430.00	\$989.00
5/5/2023	Adam Rosen	Analyzed prior IOI submission.	Sale Process	2.90	1,030.00	\$2,987.00
5/5/2023	Tyler McLaren	Analyzed and spread the latest DIP reporting package provided by FTI.	Business Analysis / Operations	2.10	570.00	\$1,197.00
5/5/2023	Michael Robinson	Worked through counsel based requests.	Business Analysis / Operations	0.80	840.00	\$672.00
5/5/2023	Adam Rosen	Analyzed RJ retention.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
5/5/2023	Tyler McLaren	Finalized investment banking fee scenario analysis demonstrative and provided to counsel.	Business Analysis / Operations	1.10	570.00	\$627.00
5/5/2023	Robert Maatougui	Prepared an investment banker fee calculation scenario analysis based on the submitted RJ engagement letter.	Committee Activities	1.40	430.00	\$602.00
5/5/2023	Tyler McLaren	Analyzed and summarized total cash receipts for counsel.	Business Analysis / Operations	0.40	570.00	\$228.00
5/5/2023	Tyler McLaren	Audited the latest draft of the investment banking transaction fee comparables analysis.	Business Analysis / Operations	1.40	570.00	\$798.00
5/7/2023	Robert Maatougui	Reformatted and revised the transaction comps analysis and sent it over to McDermott.	Sale Process	0.40	430.00	\$172.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/7/2023	Tyler McLaren	Updated latest workstream tracker.	Business Analysis / Operations	0.70	570.00	\$399.00
5/8/2023	Tyler McLaren	Call with McDermott, Province, and creditor counsel.	Committee Activities	1.00	570.00	\$570.00
5/8/2023	Michael Robinson	Analyzed the latest draft of the committee presentation.	Committee Activities	0.80	840.00	\$672.00
5/8/2023	Adam Rosen	Call with creditor counsel and MWE re: independent director motion.	Committee Activities	0.60	1,030.00	\$618.00
5/8/2023	Tyler McLaren	Outlined weekly Committee presentation.	Committee Activities	1.30	570.00	\$741.00
5/8/2023	Michael Robinson	Call with committee member, Province and MWE teams re: case updates.	Committee Activities	0.70	840.00	\$588.00
5/8/2023	Michael Robinson	Call with RJ re: sale process update.	Sale Process	0.40	840.00	\$336.00
5/8/2023	Adam Rosen	Calls with MWE re: RJ retention.	Committee Activities	0.80	1,030.00	\$824.00
5/8/2023	Adam Rosen	Reviewed and analyzed FTI provided diligence files.	Business Analysis / Operations	0.90	1,030.00	\$927.00
5/8/2023	Robert Maatougui	Summarized the recent docket developments for the internal Province team.	Committee Activities	0.60	430.00	\$258.00
5/8/2023	Adam Rosen	Analyzed weekly cash flow results.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
5/8/2023	Michael Robinson	Audited the investment banking fee comps.	Business Analysis / Operations	1.90	840.00	\$1,596.00
5/8/2023	Tyler McLaren	Call with M. Helt of McDermott.	Business Analysis / Operations	0.50	570.00	\$285.00
5/8/2023	Adam Rosen	Prepared UCC report outline.	Committee Activities	1.20	1,030.00	\$1,236.00
5/9/2023	Tyler McLaren	Prepared binder with indexed source files for transaction fee comparables analysis.	Business Analysis / Operations	2.70	570.00	\$1,539.00
5/9/2023	Adam Rosen	Call with FTI re: weekly cash flows.	Committee Activities	0.50	1,030.00	\$515.00
5/9/2023	Adam Rosen	Corresponded re: RJ retention.	Committee Activities	0.50	1,030.00	\$515.00
5/9/2023	Adam Rosen	Calls with MWE re: RJ retention.	Committee Activities	0.80	1,030.00	\$824.00
5/9/2023	Michael Robinson	Provided comments on the committee presentation.	Committee Activities	0.60	840.00	\$504.00
5/9/2023	Adam Rosen	Reviewed and analyzed post-petition AP.	Business Analysis / Operations	0.60	1,030.00	\$618.00
5/9/2023	Adam Rosen	Analyzed IOIs.	Sale Process	0.80	1,030.00	\$824.00
5/9/2023	Tyler McLaren	Call with M. Helt of McDermott.	Business Analysis / Operations	0.50	570.00	\$285.00
5/9/2023	Michael Robinson	Audited the investment banking comps sheet.	Business Analysis / Operations	1.40	840.00	\$1,176.00
5/9/2023	Adam Rosen	Analyzed valuation.	Sale Process	0.80	1,030.00	\$824.00
5/9/2023	Tyler McLaren	Audited and finalized binder with indexed source files for investment banking transaction fee comparables analysis.	Business Analysis / Operations	1.80	570.00	\$1,026.00
5/9/2023	Michael Robinson	Call with FTI re case updates.	Business Analysis / Operations	0.40	840.00	\$336.00
5/9/2023	Tyler McLaren	Updated the investment banking transaction comparables analysis.	Business Analysis / Operations	1.40	570.00	\$798.00
5/10/2023	Adam Rosen	Reviewed and analyzed IOIs.	Sale Process	1.60	1,030.00	\$1,648.00
5/10/2023	Tyler McLaren	Analyzed IOIs provided.	Sale Process	2.10	570.00	\$1,197.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/10/2023	Michael Robinson	Analyzed the filed objection.	Business Analysis / Operations	0.40	840.00	\$336.00
5/10/2023	Tyler McLaren	Constructed slides for the upcoming presentation.	Business Analysis / Operations	1.90	570.00	\$1,083.00
5/10/2023	Adam Rosen	Analyzed real estate.	Business Analysis / Operations	1.10	1,030.00	\$1,133.00
5/10/2023	Robert Maatougui	Revised and drafted the latest version of the UCC deck for 5/11 call.	Committee Activities	2.70	430.00	\$1,161.00
5/10/2023	Adam Rosen	Calls with RJ re: objection.	Committee Activities	0.30	1,030.00	\$309.00
5/10/2023	Robert Maatougui	Updated the UCC deck to include the latest comments from the senior Province team.	Committee Activities	1.60	430.00	\$688.00
5/10/2023	Adam Rosen	Calls with MWE re: RJ objection.	Committee Activities	0.80	1,030.00	\$824.00
5/10/2023	Michael Robinson	Audited the committee presentation.	Committee Activities	0.70	840.00	\$588.00
5/11/2023	Adam Rosen	Analyzed market.	Business Analysis / Operations	1.40	1,030.00	\$1,442.00
5/11/2023	Tyler McLaren	Summarized the D&O policy.	Business Analysis / Operations	1.90	570.00	\$1,083.00
5/11/2023	Adam Rosen	Call with PSZJ, FTI and MWE re: case status.	Committee Activities	0.50	1,030.00	\$515.00
5/11/2023	Adam Rosen	Reviewed and analyzed IOIs.	Sale Process	1.80	1,030.00	\$1,854.00
5/11/2023	Robert Maatougui	Summarized, analyzed, and outlined all IOIs received by Raymond James.	Committee Activities	2.90	430.00	\$1,247.00
5/11/2023	Michael Robinson	Prepared (0.7) and participated in the committee meeting (0.5).	Committee Activities	1.20	840.00	\$1,008.00
5/11/2023	Adam Rosen	Call with UCC re: weekly update.	Committee Activities	0.50	1,030.00	\$515.00
5/12/2023	Adam Rosen	Calls with MWE re: case updates.	Committee Activities	0.70	1,030.00	\$721.00
5/12/2023	Michael Robinson	Analyzed latest docket updates.	Court Filings	0.30	840.00	\$252.00
5/12/2023	Adam Rosen	Diligenced prospective buyers.	Sale Process	1.70	1,030.00	\$1,751.00
5/12/2023	Michael Robinson	Analyzed latest diligence uploaded to the VDR.	Business Analysis / Operations	2.30	840.00	\$1,932.00
5/15/2023	Tyler McLaren	Prepared revised diligence request list for FTI.	Business Analysis / Operations	0.70	570.00	\$399.00
5/15/2023	Tyler McLaren	Worked through preparing materials for this weeks upcoming committee meeting.	Committee Activities	1.60	570.00	\$912.00
5/15/2023	Tyler McLaren	Analyzed latest files provided in the data room.	Business Analysis / Operations	1.90	570.00	\$1,083.00
5/15/2023	Tyler McLaren	Weekly call with Raymond James and Province teams.	Business Analysis / Operations	0.40	570.00	\$228.00
5/15/2023	Tyler McLaren	Updated Province's data room given additional files provided by the Debtors.	Business Analysis / Operations	0.70	570.00	\$399.00
5/15/2023	Michael Robinson	Update call with Raymond James.	Business Analysis / Operations	0.40	840.00	\$336.00
5/15/2023	Tyler McLaren	Outlined upcoming committee meeting presentation materials.	Committee Activities	1.30	570.00	\$741.00
5/15/2023	Tyler McLaren	Corresponded with counsel re: assets listed under credit agreement with prepetition secured lenders.	Business Analysis / Operations	0.40	570.00	\$228.00
5/15/2023	Michael Robinson	Analyzed updated docket details.	Business Analysis / Operations	0.40	840.00	\$336.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/15/2023	Michael Robinson	Analyzed committee presentation.	Committee Activities	0.80	840.00	\$672.00
5/15/2023	Tyler McLaren	Investigated assets listed under credit agreement with prepetition secured lenders.	Business Analysis / Operations	1.20	570.00	\$684.00
5/16/2023	Adam Rosen	Call with creditor counsel re: cash forecast.	Committee Activities	0.50	1,030.00	\$515.00
5/16/2023	Michael Robinson	Call with FTI re case updates.	Business Analysis / Operations	0.50	840.00	\$420.00
5/16/2023	Michael Robinson	Discussion with counsel re: case updates.	Business Analysis / Operations	0.80	840.00	\$672.00
5/16/2023	Robert Maatougui	Updated and summarized the IOI analysis table with additional detail for the UCC presentation.	Committee Activities	2.10	430.00	\$903.00
5/16/2023	Adam Rosen	Reviewed and analyzed IOI submitted.	Sale Process	0.90	1,030.00	\$927.00
5/16/2023	Robert Maatougui	Internal call to discuss workstreams.	Committee Activities	0.50	430.00	\$215.00
5/16/2023	Adam Rosen	Call with FTI re: weekly cash flows.	Committee Activities	0.50	1,030.00	\$515.00
5/16/2023	Tyler McLaren	Coordinated internally re: comments to Province's retention application.	Fee / Employment Applications	0.80	570.00	\$456.00
5/16/2023	Tyler McLaren	Updated the FTI diligence request list in Excel based upon reconciled prior requests to data received.	Business Analysis / Operations	1.10	570.00	\$627.00
5/16/2023	Adam Rosen	Call with team re: workstreams.	Committee Activities	0.50	1,030.00	\$515.00
5/16/2023	Tyler McLaren	Prepared for call with McDermott and Province teams.	Business Analysis / Operations	0.20	570.00	\$114.00
5/16/2023	Tyler McLaren	Developed follow up question list for Debtors regarding lease rejections.	Business Analysis / Operations	1.10	570.00	\$627.00
5/16/2023	Michael Robinson	Internal planning call.	Business Analysis / Operations	0.40	840.00	\$336.00
5/16/2023	Tyler McLaren	Lease rejection call with McDermott and Province teams.	Business Analysis / Operations	0.80	570.00	\$456.00
5/16/2023	Adam Rosen	Calls with MWE re: diligence, lease rejections.	Committee Activities	0.80	1,030.00	\$824.00
5/16/2023	Robert Maatougui	Prepared additional slides for the UCC deck related to the sale process.	Committee Activities	2.60	430.00	\$1,118.00
5/16/2023	Robert Maatougui	Prepared the first draft of the UCC update deck for week ending 5.5.	Committee Activities	2.90	430.00	\$1,247.00
5/16/2023	Tyler McLaren	Audited the latest Committee presentation materials and provided comments.	Committee Activities	1.40	570.00	\$798.00
5/16/2023	Adam Rosen	Analyzed trial balances posted to data room.	Committee Activities	1.30	1,030.00	\$1,339.00
5/16/2023	Tyler McLaren	Prep (0.4) and weekly call with Province and FTI teams (0.5).	Business Analysis / Operations	0.90	570.00	\$513.00
5/17/2023	Tyler McLaren	Downloaded engagement letters from prior investment banker engagements.	Business Analysis / Operations	1.70	570.00	\$969.00
5/17/2023	Robert Maatougui	Completed the latest comments on the UCC deck.	Committee Activities	2.80	430.00	\$1,204.00
5/17/2023	Tyler McLaren	Worked through updates to the weekly Committee presentation.	Business Analysis / Operations	2.60	570.00	\$1,482.00
5/17/2023	Tyler McLaren	Updated diligence list and provided to FTI.	Business Analysis / Operations	0.70	570.00	\$399.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/17/2023	Robert Maatougui	Internal call with Province team to discuss UCC presentation.	Committee Activities	0.40	430.00	\$172.00
5/17/2023	Adam Rosen	Analyzed and revised UCC report.	Committee Activities	0.80	1,030.00	\$824.00
5/17/2023	Tyler McLaren	Prep (0.5) and weekly call with Pachulski, Raymond James, Province, McDermott and FTI teams (0.3).	Business Analysis / Operations	0.80	570.00	\$456.00
5/17/2023	Tyler McLaren	Coordinated with counsel re: REO schedule.	Business Analysis / Operations	0.40	570.00	\$228.00
5/17/2023	Tyler McLaren	Internal call with Province team to discuss UCC presentation.	Committee Activities	0.40	570.00	\$228.00
5/17/2023	Adam Rosen	Call with PSZJ, MWE and FTI re: case updates.	Committee Activities	0.50	1,030.00	\$515.00
5/17/2023	Adam Rosen	Call with creditor counsel re: sale process.	Committee Activities	0.60	1,030.00	\$618.00
5/17/2023	Adam Rosen	Call with team re: UCC report.	Committee Activities	0.40	1,030.00	\$412.00
5/17/2023	Tyler McLaren	Analyzed precedent cases in the retention application.	Business Analysis / Operations	2.10	570.00	\$1,197.00
5/17/2023	Adam Rosen	Reviewed and analyzed cash forecast and pro formas.	Business Analysis / Operations	0.90	1,030.00	\$927.00
5/17/2023	Adam Rosen	Reviewed and analyzed IOI submitted.	Sale Process	1.10	1,030.00	\$1,133.00
5/18/2023	Tyler McLaren	Updated Committee presentation pursuant to comments from team.	Business Analysis / Operations	1.40	570.00	\$798.00
5/18/2023	Adam Rosen	Analyzed and revised UCC report.	Committee Activities	1.20	1,030.00	\$1,236.00
5/18/2023	Robert Maatougui	Updated the Sale Process slides per latest comments for UCC deck.	Committee Activities	1.20	430.00	\$516.00
5/18/2023	Adam Rosen	Analyzed IOIs.	Business Analysis / Operations	1.60	1,030.00	\$1,648.00
5/18/2023	Adam Rosen	Calls with counsel re: court hearings.	Committee Activities	0.80	1,030.00	\$824.00
5/18/2023	Michael Robinson	Analyzed the committee presentation.	Committee Activities	0.60	840.00	\$504.00
5/19/2023	Tyler McLaren	Audited and finalized fee comparables analysis for distribution.	Business Analysis / Operations	2.60	570.00	\$1,482.00
5/19/2023	Adam Rosen	Analyzed items posted to data room.	Business Analysis / Operations	0.70	1,030.00	\$721.00
5/19/2023	Adam Rosen	Analyzed comp analysis.	Sale Process	0.80	1,030.00	\$824.00
5/19/2023	Adam Rosen	Call with MWE re: deposition.	Committee Activities	0.50	1,030.00	\$515.00
5/19/2023	Adam Rosen	Calls with counsel re: court hearings.	Business Analysis / Operations	0.90	1,030.00	\$927.00
5/19/2023	Adam Rosen	Analyzed valuation.	Sale Process	1.30	1,030.00	\$1,339.00
5/19/2023	Tyler McLaren	Coordination call with Province and McDermott teams.	Business Analysis / Operations	0.90	570.00	\$513.00
5/20/2023	Tyler McLaren	Provided final changes to fee comparables analysis pursuant to comments from team.	Business Analysis / Operations	0.60	570.00	\$342.00
5/22/2023	Tyler McLaren	Weekly call with Raymond James.	Business Analysis / Operations	0.30	570.00	\$171.00
5/22/2023	Robert Maatougui	Prepared docket summaries for the internal Province team.	Committee Activities	0.90	430.00	\$387.00
5/22/2023	Adam Rosen	Calls with MWE re: sale process and outstanding diligence.	Committee Activities	0.70	1,030.00	\$721.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/22/2023	Tyler McLaren	Analyzed the latest DIP reporting package.	Business Analysis / Operations	0.60	570.00	\$342.00
5/22/2023	Adam Rosen	Analyzed weekly cash flows.	Business Analysis / Operations	0.80	1,030.00	\$824.00
5/22/2023	Tyler McLaren	Analyzed the location information matrix.	Business Analysis / Operations	1.80	570.00	\$1,026.00
5/22/2023	Robert Maatougui	Prepared an initial draft of the UCC update deck.	Committee Activities	1.80	430.00	\$774.00
5/22/2023	Tyler McLaren	Prepared for weekly call with Province and Raymond James teams.	Business Analysis / Operations	0.30	570.00	\$171.00
5/22/2023	Tyler McLaren	Analyzed the draft de minimus asset sale procedures.	Business Analysis / Operations	0.70	570.00	\$399.00
5/22/2023	Tyler McLaren	Analyzed and summarized the final bid letter and APA template.	Business Analysis / Operations	2.10	570.00	\$1,197.00
5/22/2023	Adam Rosen	Prepared outline for UCC presentation.	Committee Activities	0.80	1,030.00	\$824.00
5/23/2023	Adam Rosen	Analyzed draft asset sale motion.	Sale Process	0.90	1,030.00	\$927.00
5/23/2023	Tyler McLaren	Analyzed summary email memo from counsel.	Committee Activities	0.60	570.00	\$342.00
5/23/2023	Robert Maatougui	Prepared an outline and initial draft of the comprehensive valuation report for the UCC.	Committee Activities	2.40	430.00	\$1,032.00
5/23/2023	Tyler McLaren	Prepared and participated in environmental call with the Debtors environmental consultant, AR Global, Pachulski, and FTI teams.	Committee Activities	0.90	570.00	\$513.00
5/23/2023	Tyler McLaren	Worked through weekly Committee presentation.	Committee Activities	2.30	570.00	\$1,311.00
5/23/2023	Adam Rosen	Analyzed environmental matters.	Business Analysis / Operations	1.20	1,030.00	\$1,236.00
5/23/2023	Robert Maatougui	Finalized the UCC deck with additional analysis on actuals ending 5.12.2023. provided by FTI.	Committee Activities	2.80	430.00	\$1,204.00
5/23/2023	Tyler McLaren	Analyzed and provided comments to the proposed de minimus asset sale motion.	Business Analysis / Operations	1.30	570.00	\$741.00
5/23/2023	Robert Maatougui	Prepared a variance analysis starting from petition date to 5.12 for both the original and revised 4.22 DIP budget.	Committee Activities	1.10	430.00	\$473.00
5/23/2023	Robert Maatougui	Analyzed the latest materials uploaded to the data room by Raymond James as part of the sale process.	Committee Activities	0.70	430.00	\$301.00
5/24/2023	Adam Rosen	Analyzed and revised UCC report.	Committee Activities	1.40	1,030.00	\$1,442.00
5/24/2023	Tyler McLaren	Weekly meeting with Province, Pachulski, Raymond James, McDermott, and FTI teams.	Business Analysis / Operations	0.50	570.00	\$285.00
5/24/2023	Tyler McLaren	Prepared for weekly meeting with Province, Pachulski, Raymond James, McDermott, and FTI teams.	Business Analysis / Operations	0.40	570.00	\$228.00
5/24/2023	Tyler McLaren	Audited and provided comments for Committee presentation.	Committee Activities	1.40	570.00	\$798.00
5/24/2023	Robert Maatougui	Updated the UCC deck for the incremental changes.	Committee Activities	0.60	430.00	\$258.00
5/24/2023	Adam Rosen	Analyzed valuation.	Sale Process	1.30	1,030.00	\$1,339.00
5/24/2023	Adam Rosen	Call with PSZJ and MWE re: weekly update.	Business Analysis / Operations	0.50	1,030.00	\$515.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/24/2023	Tyler McLaren	Worked through Committee presentation.	Committee Activities	1.90	570.00	\$1,083.00
5/25/2023	Tyler McLaren	Performed final audit of presentation ahead of Committee meeting.	Committee Activities	1.20	570.00	\$684.00
5/25/2023	Adam Rosen	Weekly call with UCC, McDermott, and Province teams.	Committee Activities	0.80	1,030.00	\$824.00
5/25/2023	Michael Robinson	Telephonically attend the hearing.	Court Hearings	0.70	840.00	\$588.00
5/25/2023	Tyler McLaren	Prep for call with the Committee, McDermott, and Province teams re: case updates.	Committee Activities	0.30	570.00	\$171.00
5/25/2023	Tyler McLaren	Analyzed proposed framework for sale report and related report examples.	Committee Activities	1.10	570.00	\$627.00
5/25/2023	Tyler McLaren	Summarized notes related to Mountain Express court hearing.	Business Analysis / Operations	0.30	570.00	\$171.00
5/25/2023	Michael Robinson	Prepared and participated in the committee meeting.	Committee Activities	0.80	840.00	\$672.00
5/25/2023	Adam Rosen	Analyzed latest claims register.	Claims Analysis and Objections	0.80	1,030.00	\$824.00
5/25/2023	Adam Rosen	Analyzed latest cash flow report.	Business Analysis / Operations	1.10	1,030.00	\$1,133.00
5/25/2023	Adam Rosen	Analyzed DIP budget and cash flow.	Committee Activities	1.30	1,030.00	\$1,339.00
5/25/2023	Robert Maatougui	Prepared an outline and initial layout for the valuation materials deck for UCC.	Committee Activities	1.80	430.00	\$774.00
5/25/2023	Tyler McLaren	Participated in Mountain Express court hearing.	Court Hearings	0.70	570.00	\$399.00
5/25/2023	Robert Maatougui	Updated the UCC deck with additional information and slides.	Committee Activities	1.90	430.00	\$817.00
5/25/2023	Tyler McLaren	Weekly meeting with the Committee, McDermott, and Province teams.	Committee Activities	0.80	570.00	\$456.00
5/26/2023	Michael Robinson	Analyzed the latest variance report.	Business Analysis / Operations	0.60	840.00	\$504.00
5/26/2023	Tyler McLaren	Reconciled diligence received to date and populated Province data room accordingly.	Business Analysis / Operations	1.80	570.00	\$1,026.00
5/26/2023	Tyler McLaren	Updated latest workstream tracker.	Business Analysis / Operations	0.60	570.00	\$342.00
5/26/2023	Adam Rosen	Prepared outline for UCC presentation.	Committee Activities	0.70	1,030.00	\$721.00
5/26/2023	Adam Rosen	Call with creditor re: sale process and valuation.	Committee Activities	0.40	1,030.00	\$412.00
5/26/2023	Adam Rosen	Analyzed market for sale process.	Sale Process	1.30	1,030.00	\$1,339.00
5/30/2023	Tyler McLaren	Call with R. Maatougui of Province to discuss the claim register.	Claims Analysis and Objections	0.50	570.00	\$285.00
5/30/2023	Tyler McLaren	Analyzed the latest claim register.	Claims Analysis and Objections	1.40	570.00	\$798.00
5/30/2023	Adam Rosen	Performed real estate analysis related to sale process.	Sale Process	1.10	1,030.00	\$1,133.00
5/30/2023	Robert Maatougui	Call with T. McLaren of Province to discuss claims.	Claims Analysis and Objections	0.50	430.00	\$215.00
5/30/2023	Tyler McLaren	Weekly call with Raymond James and Province teams.	Sale Process	0.30	570.00	\$171.00
5/30/2023	Tyler McLaren	Analyzed the latest DIP reporting package.	Business Analysis / Operations	1.30	570.00	\$741.00
5/30/2023	Tyler McLaren	Prepared for weekly call with FTI and Province teams.	Business Analysis / Operations	0.30	570.00	\$171.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/30/2023	Tyler McLaren	Weekly call with FTI and Province teams.	Business Analysis / Operations	0.50	570.00	\$285.00
5/30/2023	Tyler McLaren	Prepared for weekly call with Raymond James and Province teams.	Sale Process	0.20	570.00	\$114.00
5/30/2023	Adam Rosen	Call with RJ re: sale process.	Committee Activities	0.30	1,030.00	\$309.00
5/30/2023	Michael Robinson	Participated in the RJ update call.	Business Analysis / Operations	0.30	840.00	\$252.00
5/30/2023	Michael Robinson	Analyzed information provided by counsel for review.	Business Analysis / Operations	0.90	840.00	\$756.00
5/30/2023	Tyler McLaren	Call with counsel re: environmental reports.	Business Analysis / Operations	0.20	570.00	\$114.00
5/30/2023	Adam Rosen	Call with FTI re: weekly cash flows.	Committee Activities	0.50	1,030.00	\$515.00
5/30/2023	Tyler McLaren	Summarized notes from weekly call with Raymond James and Province teams.	Sale Process	0.30	570.00	\$171.00
5/30/2023	Robert Maatougui	Weekly Committee Case Update call between Province and FTI.	Committee Activities	0.50	430.00	\$215.00
5/30/2023	Tyler McLaren	Annotated the latest diligence request list based upon feedback from the Debtors.	Business Analysis / Operations	0.70	570.00	\$399.00
5/30/2023	Adam Rosen	Performed market analysis related to sale process.	Sale Process	1.70	1,030.00	\$1,751.00
5/31/2023	Tyler McLaren	Weekly call with Pachulski, Raymond James, Province, McDermott and FTI teams.	Business Analysis / Operations	0.70	570.00	\$399.00
5/31/2023	Adam Rosen	Reviewed and analyzed revised cash flow forecast.	Business Analysis / Operations	0.90	1,030.00	\$927.00
5/31/2023	Adam Rosen	Call with PSZJ, FTI, RJ and MWE re: weekly update.	Committee Activities	0.70	1,030.00	\$721.00
5/31/2023	Robert Maatougui	Revised the deck to include additional slides and addressed comments from Province team.	Committee Activities	1.70	430.00	\$731.00
5/31/2023	Michael Robinson	Analyzed information provided by the debtors.	Business Analysis / Operations	0.70	840.00	\$588.00
5/31/2023	Robert Maatougui	Follow up internal call with T. McLaren of Province to discuss the latest committee presentation.	Committee Activities	0.50	430.00	\$215.00
5/31/2023	Tyler McLaren	Internal call with R. Maatougui and A. Rosen of Province to discuss the latest committee presentation.	Committee Activities	0.30	570.00	\$171.00
5/31/2023	Tyler McLaren	Spread the latest DIP budget sent by the Debtors.	Business Analysis / Operations	1.30	570.00	\$741.00
5/31/2023	Tyler McLaren	Follow up internal call with R. Maatougui of Province to discuss the latest committee presentation.	Committee Activities	0.50	570.00	\$285.00
5/31/2023	Tyler McLaren	Continued developing slides for the Committee presentation.	Committee Activities	2.20	570.00	\$1,254.00
5/31/2023	Tyler McLaren	Conducted preliminary analysis of outline required for the sale report.	Sale Process	0.60	570.00	\$342.00
5/31/2023	Robert Maatougui	Analyzed the variance between the original, revised and most recent DIP budget provided by FTI.	Committee Activities	1.60	430.00	\$688.00
5/31/2023	Robert Maatougui	Prepared (0.8) and discussed the outline of the valuation report with the Province team (0.3).	Committee Activities	1.10	430.00	\$473.00
5/31/2023	Tyler McLaren	Worked through slides for the Committee presentation.	Committee Activities	2.70	570.00	\$1,539.00
5/31/2023	Adam Rosen	Call with team re: UCC report.	Committee Activities	0.30	1,030.00	\$309.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/31/2023	Tyler McLaren	Analyzed the latest DIP budget sent by the Debtors.	Business Analysis / Operations	1.20	570.00	\$684.00
5/31/2023	Adam Rosen	Analyzed valuation and market.	Sale Process	2.30	1,030.00	\$2,369.00
5/31/2023	Michael Robinson	Participated in the update call with the Debtors advisors and UCC advisors.	Business Analysis / Operations	0.70	840.00	\$588.00
5/31/2023	Robert Maatougui	Updated and furnished the latest draft of the UCC deck that includes additional analysis related to new DIP budget.	Committee Activities	2.90	430.00	\$1,247.00
5/31/2023	Tyler McLaren	Investigated dealer termination economics.	Business Analysis / Operations	1.10	570.00	\$627.00
5/31/2023	Tyler McLaren	Updated the latest diligence request list and sent to the Debtors.	Business Analysis / Operations	0.40	570.00	\$228.00

### EXPENSE DETAILS

Date	Expense Category	Description	Total Expenses
5/17/2023	Miscellaneous	Inforuptcy - T. McLaren monthly research subscription.	\$29.00
5/19/2023	Meals	Uber Eats - T. McLaren working dinner.	\$32.11
5/31/2023	Miscellaneous	May research fees.	\$811.00
	<b>Total Expenses</b>		<b>\$872.11</b>

DM\_US 198134259-1.120657.0011

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
MOUNTAIN EXPRESS OIL COMPANY, <i>et</i>	)	
<i>al.</i> , <sup>1</sup>	)	Case No. 23-90147 (DRJ)
	)	
Debtors.	)	
	)	

**THIRD MONTHLY FEE STATEMENT OF PROVINCE, LLC  
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT  
OF EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS FOR THE PERIOD FROM  
JUNE 1, 2023 THROUGH JUNE 30, 2023**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 408] entered by the Court on May 15, 2023 (the “Interim Compensation Order”), Province, LLC (“Province”), financial advisor to the Official Committee of Unsecured Creditors of Mountain Express Oil Company, *et al.* (the “Committee”), submits this monthly statement of services rendered and expenses incurred in this case for the period from June 1, 2023 through June 30, 2023 (the “Statement Period”).

**I. Itemization of Services Rendered by Province**

A. The following is a list of individuals and their respective titles that provided services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual providing services during the Statement Period for which Province seeks compensation.

---

<sup>1</sup> A complete list of each of the Debtors in these Chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at [www.kccllc.net/mountainexpressoil](http://www.kccllc.net/mountainexpressoil). The location of Debtor Mountain Express Oil Company’s principal place of business and the Debtors’ service address in these Chapter 11 cases is 3650 Mansell Road, Suite 250, Alpharetta, GA 30022.



### **SUMMARY**

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Adam Rosen	Principal - Corporate restructuring and Investment banking.	\$1,030	122.5	\$126,175.00
Michael Robinson	Senior Director - Investment banking.	\$840	22.8	\$19,152.00
Tyler McLaren	Vice President - Corporate finance.	\$630	108.2	\$68,166.00
Robert Maatougui	Associate - Investment banking.	\$430	43.6	\$18,748.00
Kirsten Lee	Associate - Investment banking.	\$400	3.9	\$1,560.00
	<b>Subtotal</b>		<b>301.0</b>	<b>\$233,801.00</b>
<b>Para Professionals</b>		<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Eric Mattson	Paralegal	\$270	2.8	\$756.00
	<b>Subtotal</b>		<b>2.8</b>	<b>\$756.00</b>
			<b>Fee Statement Hours</b>	<b>Total Compensation</b>
	<b>Grand Total</b>		<b>303.8</b>	<b>\$234,557.00</b>

B. The time records of Province consisting of a daily breakdown of the time spent by each person on each day, and detail as to the disbursements incurred are attached as **Exhibit A** to this Statement.

## **II. Itemization of Services Rendered and Disbursements Incurred by Category**

The following itemization presents the services rendered by Province by task category and provides a summary of disbursements incurred by category of disbursement.

### **1. Services Rendered**

The following services were rendered in the following task categories:



<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Analysis / Operations	134.1	\$105,815.00
Claims Analysis and Objections	7.6	\$6,548.00
Committee Activities	103.7	\$77,610.00
Court Filings	3.0	\$3,090.00
Court Hearings	5.2	\$3,400.00
Fee / Employment Applications	2.8	\$756.00
Sale Process	47.4	\$37,338.00
<b>Grand Total</b>	<b>303.8</b>	<b>\$234,557.00</b>

A detailed itemization of the services rendered in each of the above Task Categories is set forth in **Exhibit A**.

2. Disbursements Incurred

The disbursements incurred by Province for this Statement are as follows:

<b>Expense Category</b>	<b>Description</b>	<b>Total Expenses</b>
Meals	Working meal.	\$32.69
Miscellaneous	Research fees.	\$486.00
<b>Total Expenses</b>		<b>\$518.69</b>

A detailed itemization of the disbursements incurred in each of the above Expense Categories is set forth in **Exhibit A**.

3. Total Amount Payable

Accordingly, the amount of compensation and expenses payable for this Statement Period is **\$234,557.00** which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$234,557.00
Twenty Percent (20%) Holdback	\$46,911.40
Fees Minus Holdback	\$187,645.60
Costs (100%)	\$518.69
<b>Total</b>	<b>\$188,164.29</b>

**WHEREFORE**, pursuant to the Interim Compensation Order, Province requests payment of (i) compensation in the amount of \$187,645.60 (80% of \$234,557.00) on account of actual, reasonable and necessary professional services rendered to the Committee by Province and (ii) reimbursement of actual and necessary costs and expenses in the amount of \$518.69 incurred on behalf of the Committee by Province.

Dated: August 14, 2023

Respectfully submitted,

By: /s/ Adam Rosen

Adam Rosen, Principal  
Province, LLC  
2360 Corporate Circle, Suite 340  
Henderson, NV 89074  
(702) 685-5555  
arosen@provincefirm.com

*Financial Advisor to the Official  
Committee of Unsecured Creditors*

## EXHIBIT A

**BILLING DETAILS**

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/1/2023	Tyler McLaren	Compiled all diligence requests and responses from engagement to date.	Business Analysis / Operations	2.40	630.00	\$1,512.00
6/1/2023	Tyler McLaren	Prepared supporting research for market and industry analysis.	Business Analysis / Operations	2.10	630.00	\$1,323.00
6/1/2023	Robert Maatougui	Prepared an agenda ahead of the call for Province senior members.	Committee Activities	1.70	430.00	\$731.00
6/1/2023	Tyler McLaren	Audited the final draft of the Committee presentation.	Committee Activities	1.30	630.00	\$819.00
6/1/2023	Kirsten Lee	Created and updated diligence tracker.	Business Analysis / Operations	1.20	400.00	\$480.00
6/1/2023	Adam Rosen	Reviewed and revised UCC report.	Committee Activities	1.10	1030.00	\$1,133.00
6/1/2023	Tyler McLaren	Investigated the covenant calculation as outlined in the DIP order.	Business Analysis / Operations	0.90	630.00	\$567.00
6/1/2023	Adam Rosen	Call with MWE re: IOIs and sale process.	Sale Process	0.80	1030.00	\$824.00
6/1/2023	Michael Robinson	Prepared for (0.1) and participated in the committee meeting (0.6).	Committee Activities	0.70	840.00	\$588.00
6/1/2023	Tyler McLaren	Prepared for Committee meeting.	Committee Activities	0.70	630.00	\$441.00
6/1/2023	Michael Robinson	Prep and participate in the committee meeting.	Committee Activities	0.70	840.00	\$588.00
6/1/2023	Adam Rosen	Analyzed market and valuation.	Business Analysis / Operations	0.60	1030.00	\$618.00
6/1/2023	Adam Rosen	Attended UCC call.	Committee Activities	0.60	1030.00	\$618.00
6/1/2023	Tyler McLaren	Attended weekly committee meeting with Province, McDermott, and UCC members.	Committee Activities	0.60	630.00	\$378.00
6/1/2023	Robert Maatougui	Analyzed the latest DIP order and confirmed the covenant compliance language and calculation.	Business Analysis / Operations	0.40	430.00	\$172.00
6/1/2023	Adam Rosen	Performed market and industry analysis.	Committee Activities	0.40	1030.00	\$412.00
6/1/2023	Adam Rosen	Call with MWE re: weekly update.	Committee Activities	0.30	1030.00	\$309.00
6/1/2023	Tyler McLaren	Pre-call with Province and McDermott teams to prepare for upcoming committee meeting.	Committee Activities	0.30	630.00	\$189.00
6/1/2023	Michael Robinson	Prep call with counsel re: committee meeting.	Committee Activities	0.30	840.00	\$252.00
6/1/2023	Tyler McLaren	Call with K. Lee of Province to discuss the diligence tracker.	Business Analysis / Operations	0.20	630.00	\$126.00
6/1/2023	Kirsten Lee	Call with T. McLaren re: diligence tracker.	Business Analysis / Operations	0.20	400.00	\$80.00
6/2/2023	Adam Rosen	Performed competitor analysis.	Business Analysis / Operations	2.90	1030.00	\$2,987.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/2/2023	Robert Maatougui	Analyzed and prepared a comprehensive public companies trading analysis as part of the Sale Valuation Report for UCC.	Sale Process	2.90	430.00	\$1,247.00
6/2/2023	Adam Rosen	Analyzed controlled locations.	Committee Activities	2.80	1030.00	\$2,884.00
6/2/2023	Tyler McLaren	Analyzed site map for Mountain Express and public company competitors to include in sale report.	Business Analysis / Operations	2.70	630.00	\$1,701.00
6/2/2023	Tyler McLaren	Analyzed M&A comps for sale report.	Sale Process	2.60	630.00	\$1,638.00
6/2/2023	Adam Rosen	Analyzed controlled locations.	Business Analysis / Operations	2.10	1030.00	\$2,163.00
6/2/2023	Robert Maatougui	Outlined and prepared the initial overview slides for the valuation sector of the Sale Report for UCC.	Sale Process	1.90	430.00	\$817.00
6/2/2023	Kirsten Lee	Continued to analyze diligence items (1.0) and updated the diligence tracker (0.3).	Business Analysis / Operations	1.30	400.00	\$520.00
6/2/2023	Michael Robinson	Analyzed the committee presentation.	Committee Activities	1.30	840.00	\$1,092.00
6/2/2023	Kirsten Lee	Analyzed diligence items.	Business Analysis / Operations	1.20	400.00	\$480.00
6/2/2023	Tyler McLaren	Constructed a diligence request tracker to highlight activity and open items.	Business Analysis / Operations	1.20	630.00	\$756.00
6/2/2023	Tyler McLaren	Constructed M&A comps slide for sale report.	Sale Process	1.10	630.00	\$693.00
6/2/2023	Tyler McLaren	Updated Province data room with latest files received.	Business Analysis / Operations	0.80	630.00	\$504.00
6/2/2023	Tyler McLaren	Constructed slide framework for sale report.	Sale Process	0.60	630.00	\$378.00
6/2/2023	Adam Rosen	Analyzed landlord concentration.	Business Analysis / Operations	0.50	1030.00	\$515.00
6/2/2023	Robert Maatougui	Call with T. McLaren re: sale report.	Sale Process	0.30	430.00	\$129.00
6/2/2023	Tyler McLaren	Call with R. Maatougui of Province to discuss the sale report.	Sale Process	0.30	630.00	\$189.00
6/2/2023	Tyler McLaren	Call with counsel to discuss diligence requests.	Business Analysis / Operations	0.20	630.00	\$126.00
6/3/2023	Tyler McLaren	Analyzed fuel margin data among competitors for sale report.	Sale Process	1.90	630.00	\$1,197.00
6/3/2023	Tyler McLaren	Constructed competitors by segment slide for sale report.	Sale Process	1.70	630.00	\$1,071.00
6/3/2023	Tyler McLaren	Constructed landlord break out slide for sale report.	Sale Process	1.60	630.00	\$1,008.00
6/3/2023	Tyler McLaren	Constructed competitive landscape slide for sale report.	Sale Process	1.20	630.00	\$756.00
6/3/2023	Tyler McLaren	Constructed Debtors' locations map slide for sale report.	Sale Process	1.10	630.00	\$693.00
6/4/2023	Tyler McLaren	Analyzed Phase I environmental reports.	Business Analysis / Operations	2.60	630.00	\$1,638.00
6/4/2023	Tyler McLaren	Continued working through sale report.	Committee Activities	2.40	630.00	\$1,512.00
6/4/2023	Tyler McLaren	Investigated PEO nature of diligence files received to date.	Business Analysis / Operations	1.10	630.00	\$693.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/4/2023	Tyler McLaren	Analyzed LOI.	Sale Process	0.60	630.00	\$378.00
6/4/2023	Tyler McLaren	Aggregated landlord default notices for counsel.	Business Analysis / Operations	0.40	630.00	\$252.00
6/5/2023	Adam Rosen	Analyzed revised cash forecast.	Business Analysis / Operations	2.80	1030.00	\$2,884.00
6/5/2023	Adam Rosen	Call with MWE re: sales process, retention.	Committee Activities	2.30	1030.00	\$2,369.00
6/5/2023	Robert Maatougui	Prepared the additional analysis on the valuation sale report for UCC.	Sale Process	2.10	430.00	\$903.00
6/5/2023	Adam Rosen	Call with T. McLaren re: UCC report.	Committee Activities	1.40	1030.00	\$1,442.00
6/5/2023	Tyler McLaren	Call with A. Rosen re: UCC report.	Committee Activities	1.40	630.00	\$882.00
6/5/2023	Adam Rosen	Analyzed revised LOI.	Sale Process	0.50	1030.00	\$515.00
6/5/2023	Michael Robinson	Prepared for (0.1) and participated in Raymond James call re: sale process (0.4).	Sale Process	0.50	840.00	\$420.00
6/5/2023	Adam Rosen	Call with RJ re: sales process.	Sale Process	0.40	1030.00	\$412.00
6/6/2023	Robert Maatougui	Prepared the draft of the weekly UCC deck for internal Province review.	Committee Activities	2.80	430.00	\$1,204.00
6/6/2023	Tyler McLaren	Analyzed new pro forma model provided by Raymond James.	Business Analysis / Operations	2.70	630.00	\$1,701.00
6/6/2023	Adam Rosen	Analyzed valuation.	Business Analysis / Operations	1.80	1030.00	\$1,854.00
6/6/2023	Adam Rosen	Reviewed and analyzed of revised cash flow assumptions.	Business Analysis / Operations	1.80	1030.00	\$1,854.00
6/6/2023	Tyler McLaren	Analyzed DIP claim calculations prepared by FTI.	Claims Analysis and Objections	1.40	630.00	\$882.00
6/6/2023	Tyler McLaren	Analyzed and provided updates to Committee presentation.	Committee Activities	1.20	630.00	\$756.00
6/6/2023	Tyler McLaren	Prep (0.3) and call with FTI (0.5).	Business Analysis / Operations	0.80	630.00	\$504.00
6/6/2023	Tyler McLaren	Analyzed dealer termination and settlement agreement economics.	Business Analysis / Operations	0.70	630.00	\$441.00
6/6/2023	Michael Robinson	Audited the committee presentation.	Committee Activities	0.70	840.00	\$588.00
6/6/2023	Michael Robinson	Call with FTI re: case updates.	Business Analysis / Operations	0.50	840.00	\$420.00
6/6/2023	Adam Rosen	Call with FTI re: weekly cash flows.	Business Analysis / Operations	0.50	1030.00	\$515.00
6/7/2023	Adam Rosen	Reviewed and analyzed IOI submitted.	Business Analysis / Operations	2.70	1030.00	\$2,781.00
6/7/2023	Robert Maatougui	Completed the comparables and historical trading sections of the valuation section for the UCC sale report.	Business Analysis / Operations	2.40	430.00	\$1,032.00
6/7/2023	Tyler McLaren	Updated slides for the Committee presentation.	Committee Activities	2.30	630.00	\$1,449.00
6/7/2023	Adam Rosen	Continued analysis of IOIs submitted.	Business Analysis / Operations	2.30	1030.00	\$2,369.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/7/2023	Robert Maatougui	Analyzed the Pro Forma Bridge Model provided by Raymond James and prepared an output for UCC deck.	Business Analysis / Operations	1.80	430.00	\$774.00
6/7/2023	Robert Maatougui	Prepared and completed the weekly UCC deck and included the latest updates on the sale process, claims and cash flow forecasts.	Committee Activities	1.60	430.00	\$688.00
6/7/2023	Adam Rosen	Reviewed and revised UCC report.	Committee Activities	1.40	1030.00	\$1,442.00
6/7/2023	Tyler McLaren	Performed final review and audit of the Committee presentation.	Committee Activities	1.10	630.00	\$693.00
6/7/2023	Michael Robinson	Prepared for (0.3) and participated in the committee meeting (0.5).	Business Analysis / Operations	0.80	840.00	\$672.00
6/7/2023	Michael Robinson	Audited the committee presentation.	Committee Activities	0.70	840.00	\$588.00
6/7/2023	Tyler McLaren	Internal call with R. Maatougui to discuss the Committee presentation.	Committee Activities	0.50	630.00	\$315.00
6/7/2023	Tyler McLaren	Prep (0.2) and weekly call with PSZJ, FTI, RJ, MWE and Province (0.5).	Business Analysis / Operations	0.50	630.00	\$315.00
6/7/2023	Robert Maatougui	Call with T. McLaren re: committee presentation.	Committee Activities	0.50	430.00	\$215.00
6/7/2023	Adam Rosen	Call with professionals re: weekly update.	Business Analysis / Operations	0.50	1030.00	\$515.00
6/8/2023	Adam Rosen	Analyzed real estate.	Business Analysis / Operations	2.30	1030.00	\$2,369.00
6/8/2023	Adam Rosen	Prepared for (0.3) and attended call with MWE re: sales process and IOIs (0.9).	Sale Process	1.20	1030.00	\$1,236.00
6/8/2023	Adam Rosen	Reviewed and revised UCC report.	Committee Activities	1.00	1030.00	\$1,030.00
6/8/2023	Tyler McLaren	Prep (0.4) and call with the Committee, MWE, and Province (0.5).	Committee Activities	0.90	630.00	\$567.00
6/8/2023	Michael Robinson	Prepped and participated in the committee meeting.	Committee Activities	0.80	840.00	\$672.00
6/8/2023	Adam Rosen	Prepared for (0.3) and attended call with UCC re: weekly update (0.5).	Committee Activities	0.80	1030.00	\$824.00
6/8/2023	Michael Robinson	Participated in the committee meeting prep call.	Committee Activities	0.60	840.00	\$504.00
6/8/2023	Robert Maatougui	Updated and revised the latest UCC deck draft.	Committee Activities	0.60	430.00	\$258.00
6/8/2023	Tyler McLaren	Pre-call with the MWE and Province teams ahead of the Committee meeting.	Committee Activities	0.50	630.00	\$315.00
6/9/2023	Adam Rosen	Calls with MWE re: sales process.	Sale Process	2.70	1030.00	\$2,781.00
6/9/2023	Tyler McLaren	Performed valuation analysis.	Business Analysis / Operations	2.40	630.00	\$1,512.00
6/9/2023	Tyler McLaren	Analyzed the latest DIP report provided by FTI.	Business Analysis / Operations	1.90	630.00	\$1,197.00
6/9/2023	Adam Rosen	Analyzed valuation.	Business Analysis / Operations	1.10	1030.00	\$1,133.00
6/9/2023	Tyler McLaren	Call with Debtor professionals re: case updates.	Business Analysis / Operations	0.60	630.00	\$315.00
6/9/2023	Michael Robinson	Call with Debtors professionals re: case updates.	Business Analysis /	0.60	840.00	\$504.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
			Operations			
6/9/2023	Adam Rosen	Call with Debtor professionals re: case updates.	Business Analysis / Operations	0.50	1030.00	\$515.00
6/9/2023	Adam Rosen	Reviewed and revised UCC report.	Committee Activities	0.30	1030.00	\$309.00
6/9/2023	Adam Rosen	Reviewed pro forma financials.	Business Analysis / Operations	0.30	1030.00	\$309.00
6/11/2023	Adam Rosen	Analyzed benchmarking market.	Business Analysis / Operations	3.30	1030.00	\$3,399.00
6/12/2023	Robert Maatougui	Analyzed the weekly DIP budget variance from FTI and prepared the initial draft of the UCC deck that includes cash flow analysis and sale process update.	Business Analysis / Operations	2.40	430.00	\$1,032.00
6/12/2023	Adam Rosen	Reviewed submitted IOIs.	Sale Process	1.90	1030.00	\$1,957.00
6/12/2023	Adam Rosen	Analyzed court filings.	Court Filings	1.70	1030.00	\$1,751.00
6/12/2023	Adam Rosen	Reviewed and analyzed waterfall schedule.	Business Analysis / Operations	0.80	1030.00	\$824.00
6/12/2023	Michael Robinson	Analyzed the recovery analysis.	Business Analysis / Operations	0.60	840.00	\$504.00
6/12/2023	Tyler McLaren	Prep (0.1) and call with Province and Raymond James teams to discuss the sale process (0.5).	Business Analysis / Operations	0.60	630.00	\$378.00
6/12/2023	Michael Robinson	Participated in the Raymond James update call.	Business Analysis / Operations	0.50	840.00	\$420.00
6/12/2023	Robert Maatougui	Analyzed the draft waterfall analysis that illustrates recoveries under a sale scenario and provided feedback.	Business Analysis / Operations	0.40	430.00	\$172.00
6/13/2023	Tyler McLaren	Worked through slides for the Committee presentation.	Committee Activities	2.10	630.00	\$1,323.00
6/13/2023	Adam Rosen	Call with T. McLaren re: UCC report.	Committee Activities	1.60	1030.00	\$1,648.00
6/13/2023	Tyler McLaren	Call with A. Rosen re: UCC report.	Committee Activities	1.60	630.00	\$1,008.00
6/13/2023	Adam Rosen	Calls with MWE re: IOI proposal.	Sale Process	1.00	1030.00	\$1,030.00
6/13/2023	Adam Rosen	Analyzed IOI proposal and scenarios.	Sale Process	0.70	1030.00	\$721.00
6/13/2023	Adam Rosen	Call with professionals re: IOI proposal.	Sale Process	0.50	1030.00	\$515.00
6/13/2023	Michael Robinson	Call with FTI Re: case updates.	Business Analysis / Operations	0.50	840.00	\$168.00
6/13/2023	Tyler McLaren	Call with FTI and Province teams.	Business Analysis / Operations	0.50	630.00	\$315.00
6/13/2023	Michael Robinson	All hands call re: recovery model.	Business Analysis / Operations	0.50	840.00	\$420.00
6/13/2023	Tyler McLaren	Summarized notes from call with FTI.	Business Analysis / Operations	0.20	630.00	\$126.00
6/14/2023	Adam Rosen	Analyzed claims.	Claims Analysis and Objections	2.90	1030.00	\$2,987.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/14/2023	Robert Maatougui	Analyzed recent research on fuel margins and convenience stores from multiple sources including CapIQ, and analyst estimates, and prepared 5 slides to be included in the UCC deck.	Business Analysis / Operations	2.70	430.00	\$1,161.00
6/14/2023	Tyler McLaren	Continued working through slides for the Committee presentation.	Committee Activities	2.40	630.00	\$1,512.00
6/14/2023	Robert Maatougui	Analyzed the illustrative waterfall analysis presented by FTI and prepared an analysis for the upcoming UCC call.	Business Analysis / Operations	1.60	430.00	\$688.00
6/14/2023	Adam Rosen	Call with MWE and Province team re: waterfall analysis.	Committee Activities	1.00	1030.00	\$1,030.00
6/14/2023	Robert Maatougui	Weekly check-in call between McDermott and Province to discuss the waterfall analysis and strategy.	Committee Activities	1.00	430.00	\$430.00
6/14/2023	Adam Rosen	Analyzed revised waterfall recovery schedule.	Business Analysis / Operations	0.70	1030.00	\$721.00
6/14/2023	Adam Rosen	Call with PSZJ and MWE re: IOI proposal.	Sale Process	0.60	1030.00	\$618.00
6/15/2023	Robert Maatougui	Finalized the UCC deck after incorporating the latest comments from senior Province team members and shared externally.	Committee Activities	1.90	430.00	\$817.00
6/15/2023	Adam Rosen	Call with Debtors advisors re: sales process.	Sale Process	1.60	1030.00	\$1,648.00
6/15/2023	Adam Rosen	Call with MWE re: sales process.	Sale Process	1.40	1030.00	\$1,442.00
6/15/2023	Tyler McLaren	Updated slides for the Committee presentation given comments from team.	Committee Activities	1.20	630.00	\$756.00
6/15/2023	Tyler McLaren	Prep (0.5) and call with the Committee, MWE, and Province teams (0.5).	Committee Activities	1.00	630.00	\$630.00
6/15/2023	Adam Rosen	Prepared for (0.5) and attended call with UCC re: weekly update (0.5).	Committee Activities	1.00	1030.00	\$1,030.00
6/15/2023	Tyler McLaren	Performed final review and audit of the Committee presentation.	Committee Activities	0.70	630.00	\$441.00
6/15/2023	Michael Robinson	Prepared for (0.1) and participated in the committee meeting (0.5).	Committee Activities	0.60	840.00	\$504.00
6/15/2023	Michael Robinson	Audited the latest draft of the committee presentation.	Committee Activities	0.60	840.00	\$504.00
6/15/2023	Adam Rosen	Call with Debtors and Lenders advisors re: sales process.	Sale Process	0.50	1030.00	\$515.00
6/15/2023	Tyler McLaren	Attended pre-call with the MWE and Province teams ahead of the Committee meeting.	Committee Activities	0.50	630.00	\$315.00
6/15/2023	Michael Robinson	Attended the counsel pre-call.	Committee Activities	0.40	840.00	\$336.00
6/15/2023	Michael Robinson	Call with Debtors re: case updates.	Business Analysis / Operations	0.40	840.00	\$336.00
6/15/2023	Robert Maatougui	Analyzed the notice of default under Final DIP Order and Credit Agreement provided by Greenberg Traurig.	Business Analysis / Operations	0.20	430.00	\$86.00
6/16/2023	Tyler McLaren	Performed analysis and reconciliation of claims to date.	Committee Activities	2.80	630.00	\$1,764.00
6/16/2023	Adam Rosen	Analyzed claims.	Claims Analysis and Objections	1.80	1030.00	\$1,854.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/16/2023	Tyler McLaren	Analyzed the latest DIP report provided by FTI.	Business Analysis / Operations	1.80	630.00	\$1,134.00
6/16/2023	Michael Robinson	Analyzed the latest debtors recovery analytics.	Business Analysis / Operations	0.70	840.00	\$588.00
6/16/2023	Adam Rosen	Analyzed weekly cash flow results.	Business Analysis / Operations	0.60	1030.00	\$618.00
6/16/2023	Adam Rosen	Analyzed valuation.	Business Analysis / Operations	0.30	1030.00	\$309.00
6/19/2023	Adam Rosen	Analyzed historical financial information and marketing materials.	Business Analysis / Operations	2.60	1030.00	\$2,678.00
6/19/2023	Adam Rosen	Continued analyzing historical financial information and marketing materials.	Committee Activities	2.40	1030.00	\$2,472.00
6/19/2023	Robert Maatougui	Updated the cash flow analysis from the reporting DIP package provided by FTI and prepared the slides for UCC deck.	Business Analysis / Operations	1.90	430.00	\$817.00
6/19/2023	Adam Rosen	Analyzed pro forma financials.	Business Analysis / Operations	0.80	1030.00	\$824.00
6/19/2023	Tyler McLaren	Prep (0.2) and call with Province and Raymond James teams to discuss the sale process (0.5).	Sale Process	0.70	630.00	\$441.00
6/19/2023	Michael Robinson	Participated in the weekly sale process update call.	Sale Process	0.50	840.00	\$420.00
6/19/2023	Robert Maatougui	Analyzed the latest revised proposal received from RJ.	Sale Process	0.30	430.00	\$129.00
6/19/2023	Adam Rosen	Analyzed SOFA and SOALs.	Business Analysis / Operations	0.30	1030.00	\$309.00
6/20/2023	Adam Rosen	Reviewed and analyzed lease rejection motion.	Business Analysis / Operations	2.80	1030.00	\$2,884.00
6/20/2023	Robert Maatougui	Analyzed the latest IOIs received and prepared a summary slide that displays the difference for UCC deck.	Sale Process	1.80	430.00	\$774.00
6/20/2023	Adam Rosen	Call with team re: UCC report.	Committee Activities	1.50	1030.00	\$1,545.00
6/20/2023	Robert Maatougui	Call with team re: UCC report.	Committee Activities	1.50	430.00	\$645.00
6/20/2023	Tyler McLaren	Call with team re: UCC report.	Committee Activities	1.50	630.00	\$945.00
6/20/2023	Michael Robinson	Call with team re: UCC report.	Committee Activities	1.50	840.00	\$1,260.00
6/20/2023	Adam Rosen	Call with attorney for prospective buyer.	Sale Process	0.80	1030.00	\$824.00
6/20/2023	Tyler McLaren	Prep (0.2) and call with FTI and Province teams (0.5).	Business Analysis / Operations	0.70	630.00	\$441.00
6/20/2023	Adam Rosen	Reviewed and analyzed revised IOI from prospective buyer.	Sale Process	0.70	1030.00	\$721.00
6/20/2023	Robert Maatougui	Prepared an updated version of the claims analysis and incorporated the revised analysis into the UCC deck with insights & comments.	Claims Analysis and Objections	0.60	430.00	\$258.00
6/20/2023	Michael Robinson	Analyzed the committee presentation.	Committee Activities	0.60	840.00	\$504.00
6/20/2023	Michael Robinson	Participated in the FTI discussion.	Business Analysis /	0.50	840.00	\$420.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
			Operations			
6/20/2023	Adam Rosen	Analyzed SOFA and SOALs.	Business Analysis / Operations	0.50	1030.00	\$515.00
6/20/2023	Robert Maatougui	Analyzed the audited financial statements and provided a response to a detailed request by McDermott.	Business Analysis / Operations	0.40	430.00	\$172.00
6/20/2023	Adam Rosen	Call with prospective buyer.	Sale Process	0.30	1030.00	\$309.00
6/20/2023	Tyler McLaren	Summarized notes from call with FTI.	Business Analysis / Operations	0.30	630.00	\$189.00
6/20/2023	Robert Maatougui	Analyzed the special transaction committee resolution and supplemental NDAs that are part of the package.	Committee Activities	0.30	430.00	\$129.00
6/21/2023	Adam Rosen	Analyzed SOFA and SOALs.	Business Analysis / Operations	3.30	1030.00	\$3,399.00
6/21/2023	Tyler McLaren	Performed a full audit of Committee presentation and supporting Excel.	Committee Activities	1.90	630.00	\$1,197.00
6/21/2023	Adam Rosen	Analyzed historical fuel sales.	Business Analysis / Operations	1.90	1030.00	\$1,957.00
6/21/2023	Tyler McLaren	Analyzed the Mountain Express Oil SOFA/SOAL for purposes of summarizing the Committee presentation.	Business Analysis / Operations	1.60	630.00	\$1,008.00
6/21/2023	Adam Rosen	Call with team re: UCC report.	Committee Activities	1.20	1030.00	\$1,236.00
6/21/2023	Tyler McLaren	Constructed comparative analysis slide of updated buyer IOI against prior IOI for the Committee presentation.	Committee Activities	1.10	630.00	\$693.00
6/21/2023	Tyler McLaren	Updated the claims summary slide in the Committee presentation.	Claims Analysis and Objections	0.90	630.00	\$567.00
6/21/2023	Robert Maatougui	Analyzed the emergency second omnibus motion to reject executory contracts and provided feedback ahead of the scheduled hearing on June 22nd.	Business Analysis / Operations	0.80	430.00	\$344.00
6/21/2023	Tyler McLaren	Participated in call with Pachulski, Province, Raymond James, FTI, and McDermott.	Business Analysis / Operations	0.50	630.00	\$315.00
6/21/2023	Adam Rosen	Call with Debtor professionals re: case updates.	Business Analysis / Operations	0.50	1030.00	\$515.00
6/21/2023	Tyler McLaren	Corresponded with counsel regarding second omnibus rejection motion.	Business Analysis / Operations	0.30	630.00	\$189.00
6/21/2023	Tyler McLaren	Prepped for call with Pachulski, Province, Raymond James, FTI, and McDermott.	Business Analysis / Operations	0.20	630.00	\$126.00
6/22/2023	Adam Rosen	Reviewed and revised UCC report	Committee Activities	2.90	1030.00	\$2,987.00
6/22/2023	Tyler McLaren	Constructed slides for the Committee presentation based upon the SOFAs/SOALs.	Business Analysis / Operations	2.80	630.00	\$1,764.00
6/22/2023	Robert Maatougui	Participated in bidding procedures hearing.	Court Hearings	2.50	430.00	\$1,075.00
6/22/2023	Michael Robinson	Telephonically attended the bid procedures hearing.	Court Hearings	1.70	840.00	\$1,428.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/22/2023	Tyler McLaren	Analyzed Microsoft Excel versions of the non-retail Debtor SOFAs.	Committee Activities	1.70	630.00	\$1,071.00
6/22/2023	Tyler McLaren	Performed final audit of the Committee presentation.	Committee Activities	0.90	630.00	\$567.00
6/22/2023	Adam Rosen	Analyzed SOFA and SOALs.	Business Analysis / Operations	0.90	1030.00	\$927.00
6/22/2023	Tyler McLaren	Updated Committee presentation given comments from team.	Committee Activities	0.80	630.00	\$504.00
6/22/2023	Michael Robinson	Participated in the 341 meeting.	Court Hearings	0.70	840.00	\$588.00
6/22/2023	Tyler McLaren	Developed script for Committee presentation.	Committee Activities	0.70	630.00	\$441.00
6/22/2023	Adam Rosen	Reviewed and analyzed of Bidding Procedures motion.	Sale Process	0.50	1030.00	\$515.00
6/22/2023	Tyler McLaren	Call with McDermott and Province teams to prepare for call with the Committee.	Committee Activities	0.50	630.00	\$315.00
6/22/2023	Michael Robinson	Participated in the call with counsel.	Business Analysis / Operations	0.40	840.00	\$336.00
6/22/2023	Adam Rosen	Prepare for (0.1) and participated in part of the Bidding Procedures hearing (0.2).	Court Hearings	0.30	1030.00	\$309.00
6/23/2023	Adam Rosen	Continued analysis of store level locations.	Business Analysis / Operations	2.70	1030.00	\$2,781.00
6/23/2023	Tyler McLaren	Performed supporting analysis of real estate and site level data.	Committee Activities	2.40	630.00	\$1,512.00
6/23/2023	Adam Rosen	Analyzed store level locations.	Business Analysis / Operations	2.20	1030.00	\$2,266.00
6/23/2023	Tyler McLaren	Analyzed the latest DIP report provided by FTI.	Business Analysis / Operations	1.60	630.00	\$1,008.00
6/23/2023	Adam Rosen	Analyzed real estate.	Business Analysis / Operations	0.60	1030.00	\$618.00
6/24/2023	Adam Rosen	Corresponded with MWE re: sales process.	Sale Process	3.00	1030.00	\$3,090.00
6/26/2023	Adam Rosen	Reviewed and analyzed revised waterfall analysis.	Business Analysis / Operations	2.20	1030.00	\$2,266.00
6/26/2023	Adam Rosen	Continued to review and analyze revised waterfall analysis.	Business Analysis / Operations	2.00	1030.00	\$2,060.00
6/26/2023	Adam Rosen	Prepared for (0.8) and call with RJ re: sales process (0.6).	Sale Process	1.40	1030.00	\$1,442.00
6/26/2023	Robert Maatougui	Analyzed the recent data room uploads and provided feedback.	Business Analysis / Operations	1.10	430.00	\$473.00
6/26/2023	Tyler McLaren	Analyzed Oak Street default schedule.	Business Analysis / Operations	1.10	630.00	\$693.00
6/26/2023	Michael Robinson	Call with Raymond James re: updates.	Sale Process	0.60	840.00	\$504.00
6/26/2023	Adam Rosen	Call with RJ re: sales process.	Sale Process	0.60	1030.00	\$618.00
6/26/2023	Tyler McLaren	Call with Raymond James and Province teams to discuss the sale process.	Sale Process	0.60	630.00	\$378.00
6/26/2023	Tyler McLaren	Call with MWE and Province teams regarding sale update.	Business Analysis / Operations	0.50	630.00	\$315.00
6/26/2023	Adam Rosen	Call with MWE re: sales process.	Sale Process	0.50	1030.00	\$515.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/26/2023	Michael Robinson	Call with counsel re: case updates.	Business Analysis / Operations	0.40	840.00	\$336.00
6/26/2023	Adam Rosen	Analyzed geographic concentration.	Business Analysis / Operations	0.30	1030.00	\$309.00
6/27/2023	Tyler McLaren	Worked through slides for the Committee presentation.	Committee Activities	2.30	630.00	\$1,449.00
6/27/2023	Tyler McLaren	Investigated certain items from the schedules and statements in relation to outstanding diligence requests.	Business Analysis / Operations	2.30	630.00	\$1,449.00
6/27/2023	Tyler McLaren	Analyzed outstanding diligence items and coordinated with counsel.	Business Analysis / Operations	1.60	630.00	\$1,008.00
6/27/2023	Adam Rosen	Call with MWE re: sales process and UCC call.	Committee Activities	1.60	1030.00	\$1,648.00
6/27/2023	Adam Rosen	Analyzed court filings.	Court Filings	1.30	1030.00	\$1,339.00
6/27/2023	Adam Rosen	Analyzed landlord real estate analysis.	Business Analysis / Operations	1.10	1030.00	\$1,133.00
6/27/2023	Adam Rosen	Prepared for (0.4) and attended UCC meeting (0.5).	Sale Process	0.90	1030.00	\$927.00
6/27/2023	Michael Robinson	Prepared for (0.3) and participated in the committee meeting (0.5).	Committee Activities	0.80	840.00	\$672.00
6/27/2023	Adam Rosen	Call with RJ re: sales process and Buyer A IOI.	Committee Activities	0.70	1030.00	\$721.00
6/27/2023	Tyler McLaren	Prep (0.2) and participate in Committee call with the Province and McDermott teams (0.5).	Committee Activities	0.70	630.00	\$441.00
6/27/2023	Michael Robinson	Call with counsel re: case updates.	Committee Activities	0.60	840.00	\$504.00
6/27/2023	Tyler McLaren	Call with MWE and Province teams regarding Committee meeting.	Committee Activities	0.60	630.00	\$378.00
6/27/2023	Tyler McLaren	Call with FTI and Province teams.	Business Analysis / Operations	0.50	630.00	\$315.00
6/27/2023	Michael Robinson	Call with FTI re: case updates.	Business Analysis / Operations	0.50	840.00	\$420.00
6/27/2023	Tyler McLaren	Summarized notes from call with FTI.	Business Analysis / Operations	0.40	630.00	\$252.00
6/28/2023	Eric Mattson	Drafted April-May fee statement (2.7). Emailed to M. Robinson, T. McLaren, and A. Rosen for review (0.1).	Fee / Employment Applications	2.80	270.00	\$756.00
6/28/2023	Robert Maatougui	Updated the UCC weekly presentation with up-to-date cash flow analysis.	Committee Activities	2.60	430.00	\$1,118.00
6/28/2023	Adam Rosen	Reviewed and revised UCC report.	Committee Activities	2.40	1030.00	\$2,472.00
6/28/2023	Adam Rosen	Continued to review and revise UCC report.	Committee Activities	2.20	1030.00	\$2,266.00
6/28/2023	Tyler McLaren	Continued working through slides for the Committee presentation.	Committee Activities	2.10	630.00	\$1,323.00
6/28/2023	Adam Rosen	Prepare for (0.7) and call with Debtors advisors re: sales process and DIP Stipulation (0.5).	Business Analysis / Operations	1.20	1030.00	\$1,236.00
6/28/2023	Tyler McLaren	Prep (0.4) and call with MWE team re: diligence outstanding (0.5).	Business Analysis / Operations	0.90	630.00	\$567.00
6/28/2023	Tyler McLaren	Weekly call with the MWE, PSZJ, Raymond James, FTI, and Province.	Business Analysis / Operations	0.50	630.00	\$315.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/28/2023	Adam Rosen	Call with Debtor professionals re: case updates.	Business Analysis / Operations	0.50	1030.00	\$515.00
6/28/2023	Adam Rosen	Analyzed location concentration by landlord.	Business Analysis / Operations	0.30	1030.00	\$309.00
6/29/2023	Adam Rosen	Analyzed travel center segment.	Business Analysis / Operations	1.80	1030.00	\$1,854.00
6/29/2023	Tyler McLaren	Performed final review and audit of the Committee presentation.	Committee Activities	1.20	630.00	\$756.00
6/29/2023	Tyler McLaren	Updated slides for the Committee presentation.	Committee Activities	0.90	630.00	\$567.00
6/29/2023	Adam Rosen	Prepared for (0.2) and attended call with UCC re: weekly update (0.6).	Committee Activities	0.80	1030.00	\$824.00
6/29/2023	Tyler McLaren	Prepared for (0.2) and attended call with the Committee, MWE, and Province teams (0.6).	Committee Activities	0.80	630.00	\$504.00
6/29/2023	Michael Robinson	Participated in the committee meeting.	Committee Activities	0.60	840.00	\$504.00
6/29/2023	Adam Rosen	Call with MWE re: DIP settlement.	Business Analysis / Operations	0.50	1030.00	\$515.00
6/29/2023	Michael Robinson	Participated in the committee meeting prep.	Committee Activities	0.40	840.00	\$336.00
6/30/2023	Tyler McLaren	Investigated the data room for certain Phase I reports.	Business Analysis / Operations	1.80	630.00	\$1,134.00
6/30/2023	Adam Rosen	Performed real estate analysis.	Business Analysis / Operations	1.60	1030.00	\$1,648.00
6/30/2023	Tyler McLaren	Analyzed the latest DIP report provided by FTI.	Business Analysis / Operations	1.40	630.00	\$882.00
6/30/2023	Adam Rosen	Analyzed travel centers and real estate locations.	Business Analysis / Operations	1.30	1030.00	\$1,339.00
6/30/2023	Robert Maatougui	Analyzed the updated weekly cash flow analysis provided by FTI.	Business Analysis / Operations	0.60	430.00	\$258.00

### EXPENSE DETAILS

Date	Expense Category	Description	Total Expenses
6/1/2023	Meals	Uber Eats - T. McLaren working lunch.	\$32.69
6/30/2023	Miscellaneous	June research fees.	\$486.00
	<b>Total Expenses</b>		<b>\$518.69</b>

DM\_US 198646819-1.120657.0011

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:

MOUNTAIN EXPRESS OIL COMPANY, *et al.*,  
Debtors.<sup>1</sup>

Chapter 7  
(Previously Chapter 11)

Case No. 23-90147 (EVR)

Jointly Administered

**FOURTH MONTHLY FEE STATEMENT OF PROVINCE, LLC  
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT  
OF EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS FOR THE PERIOD FROM  
JULY 1, 2023 THROUGH JULY 31, 2023**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 408] entered by the Court on May 15, 2023 (the “Interim Compensation Order”), Province, LLC (“Province”), former financial advisor to the Official Committee of Unsecured Creditors of Mountain Express Oil Company, *et al.* (the “Committee”), submits this monthly statement of services rendered and expenses incurred in this case for the period from July 1, 2023 through July 31, 2023 (the “Statement Period”).

**I. Itemization of Services Rendered by Province**

A. The following is a list of individuals and their respective titles that provided services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual providing services during the Statement Period for which Province seeks compensation.

---

<sup>1</sup> A complete list of each of the Debtors in these chapter 7 cases may be obtained on the Court’s website at [www.ecf.txsb.uscourts.gov](http://www.ecf.txsb.uscourts.gov). The location of Debtor Mountain Express Oil Company’s principal place of business and the Debtors’ service address in these chapter 7 cases is 3650 Mansell Road, Suite 250, Alpharetta, GA 30022.

### SUMMARY

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate	Total Hours Billed	Total Compensation
Adam Rosen	Principal - Corporate restructuring and Investment banking.	\$1,030	63.1	\$64,993.00
Michael Robinson	Senior Director - Investment banking since 2012.	\$840	9.7	\$8,148.00
Tyler McLaren	Vice President - Corporate finance.	\$630	101.6	\$64,008.00
Robert Maatougui	Associate - Investment banking.	\$430	36.7	\$15,781.00
Eric Gottschall	Analyst	\$450	13.2	\$5,940.00
	<b>Subtotal</b>		<b>224.3</b>	<b>\$158,870.00</b>
Para Professionals		Hourly Billing Rate	Total Hours Billed	Total Compensation
Eric Mattson	Paralegal	\$270	1.0	\$270.00
	<b>Subtotal</b>		<b>1.0</b>	<b>\$270.00</b>
			Fee Statement Hours	Total Compensation
	<b>Grand Total</b>		<b>225.3</b>	<b>\$159,140.00</b>

B. The time records of Province consisting of a daily breakdown of the time spent by each person on each day, and detail as to the disbursements incurred are attached as **Exhibit A** to this Statement.

## **II. Itemization of Services Rendered and Disbursements Incurred by Category**

The following itemization presents the services rendered by Province by task category and provides a summary of disbursements incurred by category of disbursement.

### **1. Services Rendered**

The following services were rendered in the following task categories:

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Analysis / Operations	69.7	\$46,456.00
Committee Activities	39.7	\$27,822.00
Court Filings	0.7	\$441.00
Court Hearings	0.3	\$309.00
Fee / Employment Applications	5.6	\$3,168.00
Financing Activities	1.9	\$1,117.00
Plan and Disclosure Statement	2.2	\$2,266.00
Sale Process	105.2	\$77,561.00
<b>Grand Total</b>	<b>225.3</b>	<b>\$159,140.00</b>

A detailed itemization of the services rendered in each of the above Task Categories is set forth in **Exhibit A**.

2. Disbursements Incurred

The disbursements incurred by Province for this Statement are as follows:

<b>Expense Category</b>	<b>Description</b>	<b>Total Expenses</b>
Meals	Working meals.	\$48.44
Miscellaneous	Research fees.	\$537.00
<b>Total Expenses</b>		<b>\$585.44</b>

A detailed itemization of the disbursements incurred in each of the above Expense Categories is set forth in **Exhibit A**.

3. Total Amount Payable

Accordingly, the amount of compensation and expenses payable for this Statement Period is **\$127,897.44** which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$159,140.00
Twenty Percent (20%) Holdback	\$31,828.00
Fees Minus Holdback	\$127,312.00
Costs (100%)	\$585.44
<b>Total</b>	<b>\$127,897.44</b>

**WHEREFORE**, pursuant to the Interim Compensation Order, Province requests payment of (i) compensation in the amount of \$127,312.00 (80% of \$159,140.00) on account of



actual, reasonable and necessary professional services rendered to the Committee by Province and (ii) reimbursement of actual and necessary costs and expenses in the amount of \$585.44 incurred on behalf of the Committee by Province.

Dated: November 6, 2023

Respectfully submitted,

By: /s/ Adam Rosen

Adam Rosen, Principal  
Province, LLC  
2360 Corporate Circle, Suite 340  
Henderson, NV 89074  
(702) 685-5555  
arosen@provincefirm.com

*Former Financial Advisor to the Official  
Committee of Unsecured Creditors*

**EXHIBIT A****BILLING DETAILS**

<b>Entry Date</b>	<b>Person</b>	<b>Comments</b>	<b>Task</b>	<b>Hours</b>	<b>Billing Rate</b>	<b>Amount</b>
7/3/2023	Robert Maatougui	Call with T. McLaren re: committee presentation.	Committee Activities	0.50	430.00	\$215.00
7/3/2023	Robert Maatougui	Researched the historical trading levels for the travel centers and prepared an analysis that compares the bids received.	Business Analysis / Operations	1.80	430.00	\$774.00
7/3/2023	Robert Maatougui	Prepared a sensitivity analysis that analyzes the pro forma EBITDA against the implied enterprise value.	Business Analysis / Operations	0.90	430.00	\$387.00
7/3/2023	Tyler McLaren	Weekly call with the Province and Raymond James teams.	Sale Process	0.40	630.00	\$252.00
7/3/2023	Tyler McLaren	Analyzed additional documents added to the data room.	Business Analysis / Operations	0.90	630.00	\$567.00
7/3/2023	Adam Rosen	Analyzed travel centers and real estate locations.	Business Analysis / Operations	0.60	1,030.00	\$618.00
7/3/2023	Robert Maatougui	Participated call with Raymond Jones and Province teams.	Sale Process	0.40	430.00	\$172.00
7/3/2023	Robert Maatougui	Analyzed the Debtors' pro forma model for travel centers and prepared a summary for the UCC presentation.	Business Analysis / Operations	1.90	430.00	\$817.00
7/3/2023	Robert Maatougui	Researched and confirmed that the Final DIP Order included the causes of action and chapter 5 claims in DIP.	Financing Activities	0.40	430.00	\$172.00
7/3/2023	Tyler McLaren	Analyzed draft analysis for the upcoming committee presentation.	Committee Activities	2.60	630.00	\$1,638.00
7/3/2023	Michael Robinson	Attended call with Province and Raymond Jones teams.	Sale Process	0.40	840.00	\$336.00
7/3/2023	Tyler McLaren	Call with R. Maatougui to discuss the committee presentation.	Committee Activities	0.50	630.00	\$315.00
7/3/2023	Robert Maatougui	Analyzed the cash flow forecast and variance analysis provided by FTI and prepared a presentation for the UCC that includes the summary and feedback.	Business Analysis / Operations	2.10	430.00	\$903.00
7/4/2023	Tyler McLaren	Worked through updates to the committee presentation.	Committee Activities	2.60	630.00	\$1,638.00
7/5/2023	Eric Mattson	Revised first monthly fee statement.	Fee / Employment Applications	0.40	270.00	\$108.00
7/5/2023	Tyler McLaren	Call with Pachulski, FTI, Raymond James, and McDermott teams re: retention.	Fee / Employment Applications	1.00	630.00	\$630.00
7/5/2023	Adam Rosen	Analyzed controlled locations.	Business Analysis / Operations	1.60	1,030.00	\$1,648.00
7/5/2023	Tyler McLaren	Performed final audit of time entries for fee application.	Fee / Employment Applications	0.90	630.00	\$567.00
7/5/2023	Robert Maatougui	Investigated the discrepancy in the travel center count and pro forma volume; prepared an analysis summarizing the difference for UCC deck.	Business Analysis / Operations	2.50	430.00	\$1,075.00
7/5/2023	Robert Maatougui	Analyzed the Committee 2004 Notice to Debtors.	Committee Activities	0.40	430.00	\$172.00
7/6/2023	Tyler McLaren	Call with McDermott and Province teams re: upcoming committee meeting.	Committee Activities	0.60	630.00	\$378.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/6/2023	Tyler McLaren	Updated due diligence request list and sent to Debtors.	Business Analysis / Operations	0.60	630.00	\$378.00
7/6/2023	Tyler McLaren	Coordinated with counsel re: due diligence requests.	Business Analysis / Operations	0.40	630.00	\$252.00
7/6/2023	Michael Robinson	Participated in the committee call.	Committee Activities	0.70	840.00	\$588.00
7/6/2023	Tyler McLaren	Audited and updated the committee presentation.	Committee Activities	1.60	630.00	\$1,008.00
7/6/2023	Adam Rosen	Call with UCC re: case update.	Committee Activities	0.70	1,030.00	\$721.00
7/6/2023	Tyler McLaren	Prep (0.3) and weekly committee meeting with the McDermott and Province teams (0.7).	Committee Activities	1.00	630.00	\$630.00
7/6/2023	Tyler McLaren	Coordinated with counsel re: D&O policies.	Business Analysis / Operations	0.40	630.00	\$252.00
7/6/2023	Adam Rosen	Call with prospective party re: IOI.	Sale Process	0.60	1,030.00	\$618.00
7/6/2023	Tyler McLaren	Audited further revised fee application.	Fee / Employment Applications	0.70	630.00	\$441.00
7/6/2023	Adam Rosen	Call with MWE and Province teams re: upcoming UCC call.	Committee Activities	0.60	1,030.00	\$618.00
7/6/2023	Tyler McLaren	Developed script ahead of committee meeting.	Committee Activities	0.80	630.00	\$504.00
7/6/2023	Michael Robinson	Participated in the prep discussion with counsel re: upcoming UCC meeting.	Committee Activities	0.60	840.00	\$504.00
7/7/2023	Tyler McLaren	Analyzed draft filing prepared by counsel.	Court Filings	0.70	630.00	\$441.00
7/7/2023	Tyler McLaren	Worked through site location analysis.	Business Analysis / Operations	2.10	630.00	\$1,323.00
7/7/2023	Tyler McLaren	Coordinated with counsel and internally re: Province's monthly fee apps.	Fee / Employment Applications	0.60	630.00	\$378.00
7/7/2023	Tyler McLaren	Worked through valuation related considerations.	Business Analysis / Operations	1.90	630.00	\$1,197.00
7/7/2023	Eric Mattson	Revised monthly fee statement per comments from counsel.	Fee / Employment Applications	0.60	270.00	\$162.00
7/7/2023	Adam Rosen	Calls with MWE re: sale process.	Sale Process	0.60	1,030.00	\$618.00
7/7/2023	Adam Rosen	Call with interested party re: potential IOI.	Sale Process	0.70	1,030.00	\$721.00
7/7/2023	Tyler McLaren	Analyzed the latest variance and DIP budget report. Spread budget to actuals.	Business Analysis / Operations	2.80	630.00	\$1,764.00
7/7/2023	Adam Rosen	Analyzed travel centers and select geographic markets.	Business Analysis / Operations	1.50	1,030.00	\$1,545.00
7/9/2023	Tyler McLaren	Updated the workstream tracker.	Business Analysis / Operations	0.70	630.00	\$441.00
7/10/2023	Robert Maatougui	Analyzed the asset purchase agreement shared with the committee and provided feedback.	Sale Process	0.40	430.00	\$172.00
7/10/2023	Adam Rosen	Reviewed and analyzed Buyer A draft APA.	Sale Process	0.90	1,030.00	\$927.00
7/10/2023	Adam Rosen	Call with RJ re: sales update.	Sale Process	0.40	1,030.00	\$412.00
7/10/2023	Adam Rosen	Analyzed pro forma financials.	Business Analysis / Operations	1.70	1,030.00	\$1,751.00
7/10/2023	Tyler McLaren	Prep (0.2) and weekly call with the Raymond James and Province teams (0.4).	Sale Process	0.60	630.00	\$378.00
7/10/2023	Tyler McLaren	Analyzed latest files uploaded to the data room.	Business Analysis / Operations	0.70	630.00	\$441.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/10/2023	Michael Robinson	Call with RJ re: sale updates.	Sale Process	0.40	840.00	\$336.00
7/10/2023	Tyler McLaren	Constructed presentation slides for upcoming committee meeting.	Committee Activities	1.80	630.00	\$1,134.00
7/10/2023	Tyler McLaren	Audited revised Province fee statements.	Fee / Employment Applications	0.40	630.00	\$252.00
7/11/2023	Tyler McLaren	Analyzed outstanding diligence and prepared updated request list.	Business Analysis / Operations	0.90	630.00	\$567.00
7/11/2023	Adam Rosen	Reviewed and analyzed proposed APA from Buyer A.	Sale Process	1.20	1,030.00	\$1,236.00
7/11/2023	Michael Robinson	Call with debtor FA re: case updates.	Business Analysis / Operations	0.30	840.00	\$252.00
7/12/2023	Michael Robinson	Call with A. Rosen re: case update.	Business Analysis / Operations	0.20	840.00	\$168.00
7/12/2023	Robert Maatougui	Prepared an updated cash flow forecast and incorporated the analysis into the weekly UCC presentation.	Business Analysis / Operations	2.10	430.00	\$903.00
7/12/2023	Adam Rosen	Calls with MWE re: sales process.	Sale Process	0.50	1,030.00	\$515.00
7/12/2023	Tyler McLaren	Prep (0.3) and call with Pachulski, FTI, Raymond James, McDermott, and Province teams (1.0).	Business Analysis / Operations	1.30	630.00	\$819.00
7/12/2023	Tyler McLaren	Worked through committee presentation.	Committee Activities	2.60	630.00	\$1,638.00
7/12/2023	Tyler McLaren	Analyzed store location matrix to provide initial response to creditor question.	Business Analysis / Operations	0.90	630.00	\$567.00
7/12/2023	Michael Robinson	Attended all hands call re: case update.	Business Analysis / Operations	1.00	840.00	\$840.00
7/12/2023	Adam Rosen	Prepared illustrative transaction structure.	Business Analysis / Operations	1.70	1,030.00	\$1,751.00
7/12/2023	Tyler McLaren	Audited Province final fee statements.	Fee / Employment Applications	0.60	630.00	\$378.00
7/12/2023	Tyler McLaren	Audited and updated slides for the committee presentation.	Committee Activities	1.40	630.00	\$882.00
7/12/2023	Tyler McLaren	Coordinated with counsel re: Province monthly fee statements.	Fee / Employment Applications	0.40	630.00	\$252.00
7/12/2023	Adam Rosen	Call with M. Robinson re: case update.	Business Analysis / Operations	0.20	1,030.00	\$206.00
7/12/2023	Adam Rosen	Prepared for (0.2) and attended call with Debtor professionals re: case update (1.0).	Business Analysis / Operations	1.20	1,030.00	\$1,236.00
7/13/2023	Adam Rosen	Call with MWE re: sales update.	Sale Process	0.30	1,030.00	\$309.00
7/13/2023	Tyler McLaren	Conducted initial review of retail entities schedules and statements.	Business Analysis / Operations	2.40	630.00	\$1,512.00
7/13/2023	Michael Robinson	Participated in the committee prep call.	Committee Activities	0.60	840.00	\$504.00
7/13/2023	Adam Rosen	Call with UCC member.	Committee Activities	0.60	1,030.00	\$618.00
7/13/2023	Michael Robinson	Participated in the committee call.	Committee Activities	1.00	840.00	\$840.00
7/13/2023	Adam Rosen	Call with UCC re: weekly update.	Committee Activities	1.00	1,030.00	\$1,030.00
7/13/2023	Tyler McLaren	Prep (0.5) and call with the committee, McDermott, and Province teams (1.0).	Committee Activities	1.50	630.00	\$945.00
7/13/2023	Tyler McLaren	Audited and updated final committee presentation.	Committee Activities	0.90	630.00	\$567.00
7/13/2023	Tyler McLaren	Coordinated with counsel re: diligence request lists.	Business Analysis / Operations	0.30	630.00	\$189.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/13/2023	Tyler McLaren	Coordinated with FTI re: due diligence requests.	Business Analysis / Operations	0.60	630.00	\$378.00
7/13/2023	Tyler McLaren	Call with McDermott and Province teams re: upcoming committee meeting.	Committee Activities	0.60	630.00	\$378.00
7/13/2023	Adam Rosen	Revised draft plan structure/outline.	Plan and Disclosure Statement	0.90	1,030.00	\$927.00
7/14/2023	Adam Rosen	Call with MWE re: sales update.	Sale Process	0.30	1,030.00	\$309.00
7/14/2023	Tyler McLaren	Analyzed DIP variance report package from FTI.	Business Analysis / Operations	1.60	630.00	\$1,008.00
7/14/2023	Tyler McLaren	Analyzed files uploaded to data room.	Business Analysis / Operations	0.70	630.00	\$441.00
7/14/2023	Adam Rosen	Revised draft plan structure/outline.	Plan and Disclosure Statement	1.30	1,030.00	\$1,339.00
7/14/2023	Tyler McLaren	Analyzed annotated due diligence request list.	Business Analysis / Operations	0.40	630.00	\$252.00
7/17/2023	Adam Rosen	Call with PSZJ re: DIP financing.	Financing Activities	0.50	1,030.00	\$515.00
7/17/2023	Adam Rosen	Call with T. McLaren re: sales update	Sale Process	0.50	1,030.00	\$515.00
7/17/2023	Tyler McLaren	Call with A. Rosen re: sales update.	Sale Process	0.50	630.00	\$315.00
7/18/2023	Michael Robinson	Call with FTI and Province teams re: case updates.	Business Analysis / Operations	0.50	840.00	\$420.00
7/18/2023	Tyler McLaren	Worked through valuation related considerations.	Business Analysis / Operations	1.80	630.00	\$1,134.00
7/18/2023	Robert Maatougui	Updated the weekly UCC presentation with cash flow variance and forecast from FTI report and additional analyses.	Business Analysis / Operations	2.90	430.00	\$1,247.00
7/18/2023	Adam Rosen	Call with potential interested party.	Sale Process	0.60	1,030.00	\$618.00
7/18/2023	Tyler McLaren	Call with FTI and Province teams re: case updates.	Business Analysis / Operations	0.50	630.00	\$315.00
7/18/2023	Adam Rosen	Calls with potential interested party.	Sale Process	0.40	1,030.00	\$412.00
7/18/2023	Tyler McLaren	Analyzed second amended DIP motion and budget.	Business Analysis / Operations	1.80	630.00	\$1,134.00
7/18/2023	Adam Rosen	Reviewed and revised illustrative deal structure.	Business Analysis / Operations	1.40	1,030.00	\$1,442.00
7/18/2023	Robert Maatougui	Analyzed the second amended DIP motion filed 7/18/2023.	Financing Activities	0.40	430.00	\$172.00
7/19/2023	Tyler McLaren	Audited and updated slides for latest Committee presentation and worked through changes.	Committee Activities	2.80	630.00	\$1,764.00
7/19/2023	Tyler McLaren	Weekly call with the PSZJ, FTI, Raymond James, McDermott, and Province teams.	Business Analysis / Operations	0.50	630.00	\$315.00
7/19/2023	Tyler McLaren	Worked through slides for the committee presentation.	Committee Activities	1.40	630.00	\$882.00
7/19/2023	Adam Rosen	Virtually attended hearings.	Court Hearings	0.30	1,030.00	\$309.00
7/19/2023	Adam Rosen	Reviewed and analyzed revised cash forecast.	Business Analysis / Operations	1.50	1,030.00	\$1,545.00
7/19/2023	Adam Rosen	Reviewed DIP amendment.	Business Analysis / Operations	1.20	1,030.00	\$1,236.00
7/19/2023	Adam Rosen	Call with Debtors professionals re: cash flow and DIP.	Business Analysis / Operations	0.50	1,030.00	\$515.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/19/2023	Robert Maatougui	Analyzed the first amended DIP credit agreement redline and revised DIP budget and provided feedback.	Financing Activities	0.60	430.00	\$258.00
7/20/2023	Tyler McLaren	Worked through updates to the Committee presentation.	Committee Activities	2.20	630.00	\$1,386.00
7/20/2023	Adam Rosen	Calls with MWE re: sale process.	Sale Process	0.80	1,030.00	\$824.00
7/20/2023	Adam Rosen	Reviewed and analyzed waterfall schedule.	Business Analysis / Operations	1.50	1,030.00	\$1,545.00
7/20/2023	Adam Rosen	Reviewed and analyzed revised proposed APA.	Sale Process	1.30	1,030.00	\$1,339.00
7/21/2023	Tyler McLaren	Weekly call with the Committee, and McDermott and Province teams.	Committee Activities	0.50	630.00	\$315.00
7/21/2023	Robert Maatougui	Analyzed the weekly variance report and prepared an outline for UCC presentation.	Business Analysis / Operations	0.60	430.00	\$258.00
7/21/2023	Michael Robinson	Prepared for upcoming committee meeting.	Committee Activities	0.30	840.00	\$252.00
7/21/2023	Tyler McLaren	Analyzed latest variance report.	Business Analysis / Operations	1.40	630.00	\$882.00
7/21/2023	Tyler McLaren	Audited and finalized presentation materials ahead of weekly call with the Committee.	Committee Activities	1.80	630.00	\$1,134.00
7/21/2023	Tyler McLaren	Call with the McDermott and Province teams ahead of call with the Committee.	Committee Activities	0.50	630.00	\$315.00
7/21/2023	Michael Robinson	Participated in the committee update call.	Committee Activities	0.50	840.00	\$420.00
7/22/2023	Tyler McLaren	Analyzed latest files posted to the data room and prepared a summary email update for counsel.	Business Analysis / Operations	1.80	630.00	\$1,134.00
7/23/2023	Tyler McLaren	Continued working through comprehensive summary analysis of bids received.	Sale Process	2.40	630.00	\$1,512.00
7/23/2023	Tyler McLaren	Prepared comprehensive summary analysis of bids received.	Sale Process	2.70	630.00	\$1,701.00
7/23/2023	Tyler McLaren	Analyzed bids and supplemental files received by Raymond James.	Sale Process	2.90	630.00	\$1,827.00
7/24/2023	Michael Robinson	Analyzed the IOIs and related presentation materials.	Sale Process	0.30	840.00	\$252.00
7/24/2023	Tyler McLaren	Prep (0.4) and call with the Raymond James and Province teams (0.4).	Sale Process	0.80	630.00	\$504.00
7/24/2023	Adam Rosen	Reviewed and analyzed Buyer A draft APA.	Sale Process	1.60	1,030.00	\$1,648.00
7/24/2023	Adam Rosen	Reviewed and revised bid summary report.	Sale Process	1.10	1,030.00	\$1,133.00
7/24/2023	Tyler McLaren	Analyzed location matrix comparison against bids received.	Sale Process	2.70	630.00	\$1,701.00
7/24/2023	Tyler McLaren	Worked through updates to the bid summary analysis given additional bids provided by the Debtors.	Sale Process	1.90	630.00	\$1,197.00
7/24/2023	Adam Rosen	Reviewed and analyzed Buyer C and D submission.	Sale Process	0.90	1,030.00	\$927.00
7/24/2023	Robert Maatougui	Analyzed the second round LOIs provided by Raymond James and prepared a summary for the upcoming UCC discussion.	Sale Process	2.30	430.00	\$989.00
7/24/2023	Adam Rosen	Reviewed and analyzed Buyer E, F, G submissions.	Sale Process	0.80	1,030.00	\$824.00
7/24/2023	Adam Rosen	Reviewed and analyzed Buyer B submission.	Sale Process	0.70	1,030.00	\$721.00
7/24/2023	Adam Rosen	Call with RJ re: bids submitted.	Sale Process	0.40	1,030.00	\$412.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/24/2023	Robert Maatougui	Analyzed the submitted LOIs provided by the Raymond James and provided feedback.	Sale Process	1.40	430.00	\$602.00
7/24/2023	Michael Robinson	Prep (0.1) and attended call with Raymond James re: sale process update (0.4).	Sale Process	0.50	840.00	\$420.00
7/25/2023	Robert Maatougui	Call with T. McLaren re: bid summary analysis.	Sale Process	0.50	430.00	\$215.00
7/25/2023	Michael Robinson	Analyzed the committee presentation.	Committee Activities	0.20	840.00	\$168.00
7/25/2023	Adam Rosen	Calls with MWE re: bids and auction.	Sale Process	0.50	1,030.00	\$515.00
7/25/2023	Adam Rosen	Reviewed and analyzed Buyer C and D submission.	Sale Process	1.10	1,030.00	\$1,133.00
7/25/2023	Robert Maatougui	Prepared a presentation summarizing the terms of final LOIs, compared each party against the requirements outlined in the bid procedures motion, and finalized the output in PowerPoint.	Sale Process	2.60	430.00	\$1,118.00
7/25/2023	Tyler McLaren	Worked through bid summary presentation.	Sale Process	1.90	630.00	\$1,197.00
7/25/2023	Adam Rosen	Reviewed and analyzed illustrative bid configurations.	Sale Process	1.70	1,030.00	\$1,751.00
7/25/2023	Adam Rosen	Reviewed and analyzed Buyer H, I, J, K submissions.	Sale Process	0.70	1,030.00	\$721.00
7/25/2023	Tyler McLaren	Worked through comparative analysis of bids by location.	Sale Process	2.60	630.00	\$1,638.00
7/25/2023	Adam Rosen	Reviewed and revised UCC bid summary report.	Sale Process	1.50	1,030.00	\$1,545.00
7/25/2023	Adam Rosen	Reviewed and analyzed Buyer A draft APA.	Sale Process	0.80	1,030.00	\$824.00
7/25/2023	Tyler McLaren	Call with R. Maatougui of Province to bid summary analysis.	Sale Process	0.50	630.00	\$315.00
7/25/2023	Robert Maatougui	Analyzed 12+ LOI provided by Raymond James and prepared a detailed summary in Excel.	Sale Process	2.40	430.00	\$1,032.00
7/25/2023	Adam Rosen	Reviewed and analyzed Buyer B submission.	Sale Process	1.30	1,030.00	\$1,339.00
7/26/2023	Adam Rosen	Call with Debtors advisors re: case update.	Business Analysis / Operations	0.50	1,030.00	\$515.00
7/26/2023	Adam Rosen	Reviewed and analyzed illustrative bid configurations.	Sale Process	1.70	1,030.00	\$1,751.00
7/26/2023	Adam Rosen	Calls with MWE re: bid analysis.	Sale Process	0.60	1,030.00	\$618.00
7/26/2023	Tyler McLaren	Updated the bid summary presentation.	Sale Process	1.70	630.00	\$1,071.00
7/26/2023	Tyler McLaren	Audited and finalized the bid summary analysis.	Sale Process	1.20	630.00	\$756.00
7/26/2023	Adam Rosen	Reviewed and revised bid summary document.	Sale Process	1.50	1,030.00	\$1,545.00
7/26/2023	Tyler McLaren	Weekly call with the PSZJ, FTI, Raymond James, McDermott, and Province teams.	Business Analysis / Operations	0.50	630.00	\$315.00
7/27/2023	Robert Maatougui	Redacted the bid summary slides for the upcoming UCC meeting.	Sale Process	0.80	430.00	\$344.00
7/27/2023	Tyler McLaren	Prep (0.2) and call with the FTI and Province teams (0.5).	Business Analysis / Operations	0.70	630.00	\$441.00
7/27/2023	Michael Robinson	Meeting with FTI re case updates.	Business Analysis / Operations	0.50	840.00	\$420.00
7/27/2023	Adam Rosen	Calls with MWE re: bid analysis.	Sale Process	0.60	1,030.00	\$618.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/27/2023	Adam Rosen	Reviewed and revised bid analysis.	Sale Process	1.30	1,030.00	\$1,339.00
7/27/2023	Tyler McLaren	Weekly call with the Committee, and McDermott and Province teams.	Committee Activities	0.70	630.00	\$441.00
7/27/2023	Eric Gottschall	Analyzed the BP acquisition of Travel Centers of America and created a state-by-state breakdown of their locations for use in Bid Analysis.	Business Analysis / Operations	2.60	450.00	\$1,170.00
7/27/2023	Tyler McLaren	Audited and updated Travel Centers for America comparative valuation analysis.	Sale Process	1.70	630.00	\$1,071.00
7/27/2023	Adam Rosen	Reviewed and analyzed illustrative bid configurations.	Sale Process	2.10	1,030.00	\$2,163.00
7/27/2023	Adam Rosen	Call with FTI re: cash flow results.	Business Analysis / Operations	0.50	1,030.00	\$515.00
7/27/2023	Michael Robinson	Attended the weekly committee meeting.	Committee Activities	0.70	840.00	\$588.00
7/27/2023	Adam Rosen	Call with Debtors' advisors re: sales process.	Sale Process	0.50	1,030.00	\$515.00
7/27/2023	Tyler McLaren	Weekly call with the McDermott and Province teams ahead of the Committee call.	Committee Activities	0.50	630.00	\$315.00
7/27/2023	Michael Robinson	Attended the committee meeting preparation with counsel.	Committee Activities	0.50	840.00	\$420.00
7/28/2023	Adam Rosen	Reviewed and analyzed illustrative bid configurations.	Sale Process	1.90	1,030.00	\$1,957.00
7/28/2023	Robert Maatougui	Analyzed the most recent bids and consolidated the list of locations in the bids against the existing matrix.	Sale Process	1.40	430.00	\$602.00
7/28/2023	Adam Rosen	Calls with MWE re: bid analysis.	Sale Process	0.30	1,030.00	\$309.00
7/28/2023	Eric Gottschall	Consolidated data on Mountain Express bid information by location in preparation of analysis.	Sale Process	1.20	450.00	\$540.00
7/28/2023	Adam Rosen	Reviewed and analyzed submitted proposals/bids.	Sale Process	2.20	1,030.00	\$2,266.00
7/28/2023	Tyler McLaren	Analyzed bids (0.4) and corresponded with internal team re: same (0.2)	Sale Process	0.60	630.00	\$378.00
7/28/2023	Tyler McLaren	Analyzed latest variance report.	Business Analysis / Operations	1.20	630.00	\$756.00
7/30/2023	Eric Gottschall	Built out a master bids by location table with corresponding site data.	Sale Process	2.50	450.00	\$1,125.00
7/30/2023	Eric Gottschall	Created benchmarking across locations by segment.	Business Analysis / Operations	1.50	450.00	\$675.00
7/30/2023	Eric Gottschall	Analyzed bid information to determine strength of assets being bid on and if strong-performing assets were included/excluded in bids.	Sale Process	1.10	450.00	\$495.00
7/30/2023	Tyler McLaren	Analyzed work from team re: bid comparison analysis.	Sale Process	1.70	630.00	\$1,071.00
7/30/2023	Tyler McLaren	Worked through the secondary bid comparison analysis.	Sale Process	2.60	630.00	\$1,638.00
7/30/2023	Eric Gottschall	Analyzed bid information and CIM in preparation for per Location Bid Analysis.	Sale Process	1.40	450.00	\$630.00
7/30/2023	Eric Gottschall	Created a by segment by location by bidder summary table.	Business Analysis / Operations	2.30	450.00	\$1,035.00
7/30/2023	Eric Gottschall	Ranked each location against its peers in its segment.	Business Analysis / Operations	0.60	450.00	\$270.00
7/31/2023	Adam Rosen	Calls with MWE re: auction.	Sale Process	0.80	1,030.00	\$824.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/31/2023	Tyler McLaren	Continued working through bid analysis in comparison to pro forma model prepared by the Debtors.	Sale Process	2.10	630.00	\$1,323.00
7/31/2023	Robert Maatougui	Multiple internal calls with T. McLaren re: bid comparison analysis and site-level pro forma.	Sale Process	1.00	430.00	\$430.00
7/31/2023	Michael Robinson	Call with RJ re: sale process updates and related correspondence.	Sale Process	0.50	840.00	\$420.00
7/31/2023	Adam Rosen	Reviewed and revised UCC report re: bids.	Committee Activities	1.90	1,030.00	\$1,957.00
7/31/2023	Adam Rosen	Reviewed and analyzed illustrative bid configurations.	Sale Process	1.60	1,030.00	\$1,648.00
7/31/2023	Tyler McLaren	Weekly standing call with Raymond James and Province teams.	Sale Process	0.50	630.00	\$315.00
7/31/2023	Robert Maatougui	Analyzed the incremental revisions to the bids and incorporated changes into the bid summary presentation ahead of the UCC meeting.	Sale Process	2.10	430.00	\$903.00
7/31/2023	Robert Maatougui	Researched the CPG comparables for Wholesale and Retail segments and incorporated the market figures into existing fuel and profit analysis in Excel to compare against the implied bids.	Sale Process	1.40	430.00	\$602.00
7/31/2023	Tyler McLaren	Multiple internal calls with R. Maatougui of Province to discuss the bid comparison analysis and site-level pro forma.	Sale Process	1.00	630.00	\$630.00
7/31/2023	Tyler McLaren	Worked through updated bid summary presentation.	Sale Process	1.90	630.00	\$1,197.00
7/31/2023	Tyler McLaren	Worked through bid analysis in comparison to pro forma model prepared by the Debtors.	Sale Process	2.70	630.00	\$1,701.00
7/31/2023	Adam Rosen	Call with interested party re: potential IOI.	Sale Process	0.60	1,030.00	\$618.00
7/31/2023	Robert Maatougui	Prepared a revised pro forma analysis in Excel that reflects the bid proposals based on fuel and expected profit.	Sale Process	2.90	430.00	\$1,247.00
7/31/2023	Adam Rosen	Reviewed and analyzed revised submissions.	Sale Process	1.80	1,030.00	\$1,854.00

### **EXPENSE DETAILS**

Date	Expense Category	Description	Total Expenses
7/17/2023	Meals	Uber Eats - T. McLaren working dinner.	\$29.06
7/23/2023	Meals	Uber Eats - T. McLaren working dinner.	\$19.38
7/31/2023	Miscellaneous	July research fees.	\$537.00
	<b>Total Expenses</b>		<b>\$585.44</b>

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:

MOUNTAIN EXPRESS OIL COMPANY, *et al.*,  
Debtors.<sup>1</sup>

Chapter 7  
(Previously Chapter 11)

Case No. 23-90147 (EVR)

Jointly Administered

**FIFTH MONTHLY FEE STATEMENT OF PROVINCE, LLC  
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT  
OF EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS FOR THE PERIOD FROM  
AUGUST 1, 2023 THROUGH AUGUST 24, 2023**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 408] entered by the Court on May 15, 2023 (the “Interim Compensation Order”), Province, LLC (“Province”), former financial advisor to the Official Committee of Unsecured Creditors of Mountain Express Oil Company, *et al.* (the “Committee”), submits this monthly statement of services rendered and expenses incurred in this case for the period from August 1, 2023 through August 24, 2023 (the “Statement Period”).

**I. Itemization of Services Rendered by Province**

A. The following is a list of individuals and their respective titles that provided services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual providing services during the Statement Period for which Province seeks compensation.

---

<sup>1</sup> A complete list of each of the Debtors in these chapter 7 cases may be obtained on the Court’s website at [www.ecf.txsb.uscourts.gov](http://www.ecf.txsb.uscourts.gov). The location of Debtor Mountain Express Oil Company’s principal place of business and the Debtors’ service address in these chapter 7 cases is 3650 Mansell Road, Suite 250, Alpharetta, GA 30022.

**SUMMARY**

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Adam Rosen	Principal - Corporate restructuring and Investment banking.	\$1,030	45.1	\$46,453.00
Michael Robinson	Senior Director - Investment banking since 2012.	\$840	16.7	\$14,028.00
Tyler McLaren	Vice President - Corporate finance.	\$630	47.1	\$29,673.00
Robert Maatougui	Associate - Investment banking.	\$430	4.5	\$1,935.00
Eric Gottschall	Analyst	\$400	7.9	\$3,160.00
	<b>Subtotal</b>		<b>121.3</b>	<b>\$95,249.00</b>
<b>Para Professionals</b>		<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Eric Mattson	Paralegal	\$270	1.2	\$324.00
	<b>Subtotal</b>		<b>1.2</b>	<b>\$324.00</b>
			<b>Fee Statement Hours</b>	<b>Total Compensation</b>
	<b>Grand Total</b>		<b>122.5</b>	<b>\$95,573.00</b>

B. The time records of Province consisting of a daily breakdown of the time spent by each person on each day, and detail as to the disbursements incurred are attached as **Exhibit A** to this Statement.

**II. Itemization of Services Rendered and Disbursements Incurred by Category**

The following itemization presents the services rendered by Province by task category and provides a summary of disbursements incurred by category of disbursement.

**1. Services Rendered**

The following services were rendered in the following task categories:

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Analysis / Operations	31.9	\$26,714.00
Committee Activities	19.3	\$12,265.00
Court Hearings	17.8	\$14,790.00
Fee / Employment Applications	11.1	\$6,561.00
Financing Activities	4.8	\$4,944.00
Sale Process	37.6	\$30,299.00
<b>Grand Total</b>	<b>122.5</b>	<b>\$95,573.00</b>

A detailed itemization of the services rendered in each of the above Task Categories is set forth in **Exhibit A**.

2. Disbursements Incurred

The disbursements incurred by Province for this Statement are as follows:

<b>Expense Category</b>	<b>Description</b>	<b>Total Expenses</b>
Miscellaneous	Research fees.	\$366.60
<b>Total Expenses</b>		<b>\$366.60</b>

A detailed itemization of the disbursements incurred in each of the above Expense Categories is set forth in **Exhibit A**.

3. Total Amount Payable

Accordingly, the amount of compensation and expenses payable for this Statement Period is **\$76,825.00** which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$95,573.00
Twenty Percent (20%) Holdback	\$19,114.60
Fees Minus Holdback	\$76,458.40
Costs (100%)	\$366.60
<b>Total</b>	<b>\$76,825.00</b>

**WHEREFORE**, pursuant to the Interim Compensation Order, Province requests payment of (i) compensation in the amount of \$76,458.40 (80% of \$95,573.00) on account of actual, reasonable and necessary professional services rendered to the Committee by Province

and (ii) reimbursement of actual and necessary costs and expenses in the amount of \$366.60 incurred on behalf of the Committee by Province.

Dated: November 6, 2023

Respectfully submitted,

By: /s/ Adam Rosen

Adam Rosen, Principal  
Province, LLC  
2360 Corporate Circle, Suite 340  
Henderson, NV 89074  
(702) 685-5555  
arosen@provincefirm.com

*Former Financial Advisor to the Official  
Committee of Unsecured Creditors*

**EXHIBIT A****BILLING DETAILS**

<b>Entry Date</b>	<b>Person</b>	<b>Comments</b>	<b>Task</b>	<b>Hours</b>	<b>Billing Rate</b>	<b>Amount</b>
8/1/2023	Tyler McLaren	Call with M. Robinson and A. Rosen re: auction.	Business Analysis / Operations	0.30	630.00	\$189.00
8/1/2023	Tyler McLaren	Finalized the bid summary presentation.	Sale Process	1.80	630.00	\$1,134.00
8/1/2023	Eric Gottschall	Imported budget information into the existing MEX Budget excel sheet.	Committee Activities	1.10	400.00	\$440.00
8/1/2023	Eric Gottschall	Updating budget sheet to incorporate the new data.	Committee Activities	2.80	400.00	\$1,120.00
8/1/2023	Michael Robinson	Analyzed bid information packet and related worksheet.	Sale Process	1.20	840.00	\$1,008.00
8/1/2023	Eric Gottschall	Investigated how to reconsolidate the previous budgets with the new budget.	Committee Activities	1.60	400.00	\$640.00
8/1/2023	Michael Robinson	Internal call with A. Rosen of Province re: auction prep.	Business Analysis / Operations	0.30	840.00	\$252.00
8/1/2023	Eric Mattson	Triangulated June entries in preparation for fee statement.	Fee / Employment Applications	1.20	270.00	\$324.00
8/1/2023	Robert Maatougui	Researched and analyzed the financial statistics for key comparables by gross profit, revenue and enterprise value.	Committee Activities	0.40	430.00	\$172.00
8/1/2023	Michael Robinson	Call with Debtor FA re: case updates.	Business Analysis / Operations	0.30	840.00	\$252.00
8/1/2023	Tyler McLaren	Finalized the bid analysis and comparison pro forma model.	Sale Process	2.10	630.00	\$1,323.00
8/1/2023	Tyler McLaren	Prepared for the auction.	Sale Process	2.70	630.00	\$1,701.00
8/1/2023	Eric Gottschall	Imported updated budget information into the budget presentation.	Committee Activities	0.60	400.00	\$240.00
8/1/2023	Adam Rosen	Auction prep call with M. Robinson and T. McLaren of Province.	Sale Process	0.30	1,030.00	\$309.00
8/2/2023	Tyler McLaren	Attended the in person auction.	Sale Process	5.30	630.00	\$3,339.00
8/2/2023	Michael Robinson	Attended the in person auction.	Sale Process	5.30	840.00	\$4,452.00
8/3/2023	Adam Rosen	Calls with MWE re: bid and auction.	Sale Process	0.90	1,030.00	\$927.00
8/3/2023	Tyler McLaren	Developed a summary of the latest proposal from a buyer.	Sale Process	2.80	630.00	\$1,764.00
8/3/2023	Adam Rosen	Reviewed and analyzed revised bids.	Sale Process	1.10	1,030.00	\$1,133.00
8/3/2023	Robert Maatougui	Analyzed the latest proposal from one of the bidders and provided feedback.	Committee Activities	0.40	430.00	\$172.00
8/3/2023	Adam Rosen	Reviewed and revised UCC report.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
8/4/2023	Eric Gottschall	Investigated DIP Notice.	Committee Activities	0.50	400.00	\$200.00
8/4/2023	Eric Gottschall	Updated slides with the latest bidding information.	Committee Activities	1.30	400.00	\$520.00
8/4/2023	Adam Rosen	Reviewed financial package from Debtors advisors.	Business Analysis / Operations	1.40	1,030.00	\$1,442.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
8/4/2023	Tyler McLaren	Worked through latest fee application.	Fee / Employment Applications	2.60	630.00	\$1,638.00
8/4/2023	Adam Rosen	Calls with MWE re: bid and auction.	Sale Process	1.10	1,030.00	\$1,133.00
8/4/2023	Michael Robinson	Participated in multiple auction discussions.	Sale Process	0.60	840.00	\$504.00
8/4/2023	Tyler McLaren	Worked through updates to the summary of the latest proposal from a buyer.	Sale Process	2.10	630.00	\$1,323.00
8/4/2023	Adam Rosen	Prepared for and attended call with UCC re: auction.	Committee Activities	0.80	1,030.00	\$824.00
8/4/2023	Michael Robinson	Analyzed information provided by counsel.	Business Analysis / Operations	0.40	840.00	\$336.00
8/4/2023	Robert Maatougui	Prepared and finalized the bid summary presentation for the upcoming committee meeting.	Committee Activities	1.40	430.00	\$602.00
8/4/2023	Tyler McLaren	Call with the Debtors' and UCC professionals.	Business Analysis / Operations	0.70	630.00	\$441.00
8/4/2023	Adam Rosen	Reviewed revised IOI.	Sale Process	0.80	1,030.00	\$824.00
8/4/2023	Michael Robinson	Participated in the all hands update call.	Business Analysis / Operations	0.70	840.00	\$588.00
8/4/2023	Michael Robinson	Corresponded with team on case issues.	Business Analysis / Operations	0.30	840.00	\$252.00
8/5/2023	Tyler McLaren	Analyzed certain APAs.	Business Analysis / Operations	0.80	630.00	\$504.00
8/5/2023	Tyler McLaren	Analyzed and summarized the cash collateral motion and post-auction status report.	Business Analysis / Operations	2.20	630.00	\$1,386.00
8/5/2023	Tyler McLaren	Analyzed the lender presentation.	Business Analysis / Operations	1.40	630.00	\$882.00
8/6/2023	Tyler McLaren	Analyzed professional fees incurred to date.	Business Analysis / Operations	2.20	630.00	\$1,386.00
8/6/2023	Tyler McLaren	Analyzed latest forecast of professional fees.	Business Analysis / Operations	1.10	630.00	\$693.00
8/6/2023	Tyler McLaren	Analyzed the latest budget.	Business Analysis / Operations	1.90	630.00	\$1,197.00
8/6/2023	Tyler McLaren	Investigated owned real estate in SOFA/SOAL and Debtors' CIP.	Business Analysis / Operations	1.30	630.00	\$819.00
8/7/2023	Michael Robinson	Telephonically attend the hearing.	Court Hearings	1.60	840.00	\$1,344.00
8/7/2023	Adam Rosen	Attended court hearing.	Court Hearings	1.30	1,030.00	\$1,339.00
8/7/2023	Adam Rosen	Reviewed and revised cash flow analysis.	Business Analysis / Operations	0.80	1,030.00	\$824.00
8/7/2023	Tyler McLaren	Participated in the status conference.	Court Hearings	1.60	630.00	\$1,008.00
8/7/2023	Robert Maatougui	Court Hearing.	Court Hearings	1.60	430.00	\$688.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
8/7/2023	Robert Maatougui	Analyzed the presentation to secured lenders provided by RJ and provided feedback.	Sale Process	0.60	430.00	\$258.00
8/7/2023	Adam Rosen	Reviewed court filings re: sale process.	Sale Process	0.40	1,030.00	\$412.00
8/7/2023	Tyler McLaren	Analyzed and summarized certain court filings.	Fee / Employment Applications	1.80	630.00	\$1,134.00
8/7/2023	Tyler McLaren	Audited the June fee app.	Fee / Employment Applications	0.90	630.00	\$567.00
8/7/2023	Adam Rosen	Calls with MWE re: hearing and sale process.	Business Analysis / Operations	0.60	1,030.00	\$618.00
8/8/2023	Adam Rosen	Committee meeting with counsel and the Province team.	Committee Activities	0.70	1,030.00	\$721.00
8/8/2023	Tyler McLaren	Call with the Committee, MWE and Province teams.	Committee Activities	0.70	630.00	\$441.00
8/8/2023	Michael Robinson	Participated in the committee update call.	Committee Activities	0.70	840.00	\$588.00
8/8/2023	Michael Robinson	Analyzed correspondence relating to case updates.	Business Analysis / Operations	0.80	840.00	\$672.00
8/8/2023	Tyler McLaren	Provided summary analysis to counsel re: professional fees.	Business Analysis / Operations	1.70	630.00	\$1,071.00
8/9/2023	Adam Rosen	Calls with MWE re: mediation.	Business Analysis / Operations	0.80	1,030.00	\$824.00
8/10/2023	Adam Rosen	Prepared for and attended call with UCC re: sales process.	Committee Activities	0.50	1,030.00	\$515.00
8/10/2023	Adam Rosen	Analyzed admin claims and cash flows.	Business Analysis / Operations	2.50	1,030.00	\$2,575.00
8/10/2023	Michael Robinson	Attended prep call with counsel.	Business Analysis / Operations	0.50	840.00	\$420.00
8/10/2023	Adam Rosen	Call with MWE re: sales process and UCC call.	Business Analysis / Operations	0.40	1,030.00	\$412.00
8/10/2023	Michael Robinson	Update call with the committee.	Committee Activities	0.50	840.00	\$420.00
8/11/2023	Robert Maatougui	Analyzed the notice of hearing meeting.	Court Hearings	0.10	430.00	\$43.00
8/11/2023	Adam Rosen	Calls with UCC member re: sale process.	Committee Activities	0.60	1,030.00	\$618.00
8/11/2023	Adam Rosen	Calls with MWE re: sales process.	Sale Process	1.00	1,030.00	\$1,030.00
8/11/2023	Tyler McLaren	Attended cash collateral hearing.	Court Hearings	1.00	630.00	\$630.00
8/14/2023	Adam Rosen	Calls with MWE re: strategic alternatives.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
8/14/2023	Michael Robinson	Analyzed case updates.	Business Analysis / Operations	0.40	840.00	\$336.00
8/14/2023	Adam Rosen	Attended court hearing.	Court Hearings	0.40	1,030.00	\$412.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
8/15/2023	Adam Rosen	Call with lenders and MWE.	Business Analysis / Operations	0.40	1,030.00	\$412.00
8/15/2023	Adam Rosen	Calls with MWE re: strategic alternatives.	Committee Activities	1.00	1,030.00	\$1,030.00
8/16/2023	Michael Robinson	Committee meeting with counsel and the Province team.	Committee Activities	0.50	840.00	\$420.00
8/16/2023	Adam Rosen	Prepared for and attended court hearing.	Court Hearings	1.60	1,030.00	\$1,648.00
8/16/2023	Tyler McLaren	Committee meeting with counsel and the Province team.	Committee Activities	0.50	630.00	\$315.00
8/16/2023	Adam Rosen	Analyzed professional fee budget and escrow.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
8/16/2023	Tyler McLaren	Attended status conference.	Court Hearings	2.00	630.00	\$1,260.00
8/16/2023	Michael Robinson	Attended the MEX hearing.	Court Hearings	2.00	840.00	\$1,680.00
8/16/2023	Adam Rosen	Call with interested party and lenders.	Sale Process	0.50	1,030.00	\$515.00
8/16/2023	Adam Rosen	Committee meeting with counsel and the Province team.	Committee Activities	0.50	1,030.00	\$515.00
8/16/2023	Adam Rosen	Attended the status conference hearing.	Court Hearings	2.00	1,030.00	\$2,060.00
8/17/2023	Adam Rosen	Calls with MWE re: strategic alternatives.	Business Analysis / Operations	0.70	1,030.00	\$721.00
8/17/2023	Adam Rosen	Analyzed strategic alternatives and cash flow forecast.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
8/18/2023	Adam Rosen	Calls with prospective interested party re: IOI submission.	Sale Process	0.40	1,030.00	\$412.00
8/18/2023	Adam Rosen	Corresponded with interested party re: DIP financing.	Financing Activities	0.90	1,030.00	\$927.00
8/18/2023	Adam Rosen	Calls with MWE re: DIP financing.	Financing Activities	0.60	1,030.00	\$618.00
8/19/2023	Adam Rosen	Calls with interested party re: DIP Financing.	Financing Activities	1.00	1,030.00	\$1,030.00
8/20/2023	Adam Rosen	Call with interested party re: DIP financing.	Financing Activities	1.00	1,030.00	\$1,030.00
8/20/2023	Adam Rosen	Call with lenders and Trustee re: potential strategic alternative.	Business Analysis / Operations	0.80	1,030.00	\$824.00
8/20/2023	Adam Rosen	Calls with MWE re: DIP financing and interested party.	Financing Activities	1.30	1,030.00	\$1,339.00
8/20/2023	Adam Rosen	Calls with prospective interested party re: IOI submission.	Sale Process	0.80	1,030.00	\$824.00
8/20/2023	Tyler McLaren	Worked through time entry audit.	Fee / Employment Applications	2.70	630.00	\$1,701.00
8/21/2023	Michael Robinson	Attended the weekly committee meeting.	Committee Activities	0.60	840.00	\$504.00
8/21/2023	Adam Rosen	Committee meeting with counsel and the Province team.	Committee Activities	0.60	1,030.00	\$618.00
8/21/2023	Adam Rosen	Calls with prospective interested party re: IOI submission.	Sale Process	0.60	1,030.00	\$618.00
8/21/2023	Adam Rosen	Prepared for and attended court hearing.	Court Hearings	0.60	1,030.00	\$618.00
8/21/2023	Adam Rosen	Calls with MWE re: potential buyer and strategic alternatives.	Sale Process	0.70	1,030.00	\$721.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
8/21/2023	Tyler McLaren	Committee meeting with counsel and the Province team.	Committee Activities	1.00	630.00	\$630.00
8/21/2023	Tyler McLaren	Finalized time entry audit for filing.	Fee / Employment Applications	1.90	630.00	\$1,197.00
8/22/2023	Adam Rosen	Calls with prospective interested party re: IOI submission.	Sale Process	0.50	1,030.00	\$515.00
8/22/2023	Adam Rosen	Calls with MWE re: potential buyer and strategic alternatives.	Sale Process	0.60	1,030.00	\$618.00
8/22/2023	Adam Rosen	Analyzed cash funding requirements.	Business Analysis / Operations	1.00	1,030.00	\$1,030.00
8/23/2023	Adam Rosen	Calls with MWE re: potential buyer and strategic alternatives.	Sale Process	1.00	1,030.00	\$1,030.00
8/23/2023	Adam Rosen	Calls with prospective interested party re: IOI submission.	Sale Process	1.10	1,030.00	\$1,133.00
8/23/2023	Adam Rosen	Prepared for and attended court hearing.	Court Hearings	0.80	1,030.00	\$824.00
8/24/2023	Adam Rosen	Calls with MWE re: potential buyer and strategic alternatives.	Sale Process	0.40	1,030.00	\$412.00
8/24/2023	Adam Rosen	Prepared for and attended court hearings.	Court Hearings	1.20	1,030.00	\$1,236.00
8/24/2023	Adam Rosen	Calls with prospective interested party re: IOI submission.	Sale Process	0.90	1,030.00	\$927.00

### EXPENSE DETAILS

Date	Expense Category	Description	Total Expenses
8/4/2023	Miscellaneous	PACER - Quarterly research fees.	\$5.60
8/24/2023	Miscellaneous	August research fees.	\$361.00
	<b>Total Expenses</b>		<b>\$366.60</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

MOUNTAIN EXPRESS OIL COMPANY, *et al.*,  
  
Debtors.<sup>1</sup>

Chapter 7  
(Previously Chapter 11)

Case No. 23-90147 (EVR)

Jointly Administered

**CERTIFICATE OF SERVICE**

I, the undersigned, hereby certify that I caused a true and correct copy of the *Final Application for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred For Province, LLC As Financial Advisor to The Official Committee of Unsecured Creditors for the Period April 7, 2023 through August 24, 2023* to be served on the parties listed below by electronic mail.

---

<sup>1</sup>

A complete list of each of the Debtors in these chapter 7 cases may be obtained on the Court's website at [www.ecf.txsb.uscourts.gov](http://www.ecf.txsb.uscourts.gov). The location of Debtor Mountain Express Oil Company's principal place of business and the Debtors' service address in these chapter 7 cases is 3650 Mansell Road, Suite 250, Alpharetta, GA 30022.

Dated: November 13, 2023

Respectfully submitted,

**MCDERMOTT WILL & EMERY LLP**

/s/ Charles R. Gibbs

Charles R. Gibbs

Texas State Bar No. 7846300

Marcus A. Helt

Texas Bar No. 24052187

2501 North Harwood Street, Suite 1900

Dallas, TX 75201-1664

Telephone: (214) 295-8000

Facsimile: (972) 232-3098

Email: [crgibbs@mwe.com](mailto:crgibbs@mwe.com)

[mhelt@mwe.com](mailto:mhelt@mwe.com)

-and-

Maris J. Kandestin (admitted pro hac vice)

1000 N. West Street, Suite 1400

Wilmington, Delaware 19801

Telephone: (302) 485-3900

Facsimile: (302) 351-8711

Email: [mkandestin@mwe.com](mailto:mkandestin@mwe.com)

*Former Counsel to the Official Committee of  
Unsecured Creditors*

**Parties Served Via Electronic Mail**

Michael Healy  
**Mountain Express Oil Company**  
[michael.healy@fticonsulting.com](mailto:michael.healy@fticonsulting.com)

Benjamin L. Wallen  
Jeffrey N. Pomerantz  
**Pachulski Stang Ziehl & Jones LLP**  
[jpomerantz@pszjlaw.com](mailto:jpomerantz@pszjlaw.com)  
[bwallen@pszjlaw.com](mailto:bwallen@pszjlaw.com)

Joshua W. Wolfshohl  
**Counsel for Janet Northrup, the Chapter 7 Trustee**  
[jwolfshohl@porterhedges.com](mailto:jwolfshohl@porterhedges.com)

John Elrod  
Steven Rosenwasser  
**Greenberg Traurig LLP**  
[elrodj@gtlaw.com](mailto:elrodj@gtlaw.com)  
[steven.rosenwasser@gtlaw.com](mailto:steven.rosenwasser@gtlaw.com)

Jayson B. Ruff  
**Office of the United States Trustee**  
[jayson.b.ruff@usdoj.gov](mailto:jayson.b.ruff@usdoj.gov)